



December 30, 2021

Ms. Lynn Retz  
Secretary to the Commission  
Kansas Corporation Commission  
1500 SW Arrowhead Rd.  
Topeka, Kansas 66604-4024

22-EKME-274-TAR

**Re: Evergy Kansas Metro Property Tax Surcharge (PTS) Tariff**

Dear Ms. Retz:

Evergy Metro, Inc. d/b/a Evergy Kansas Metro (formerly Kansas City Power & Light Company) hereby submits the updated Property Tax Surcharge (“PTS”) tariff. The calculated PTS factor is based on estimates of property tax assessments received through December 29, 2021. These amounts may be adjusted to be consistent with the Commission Staff’s audit prior to the effective date of February 1, 2022.

This filing is in accordance with K.S.A. 66-117(f) which allows a utility to reflect an adjustment on its customers’ bills for any increases/decreases in its annual Ad Valorem Taxes above/below amounts included in the utility’s revenue requirement authorized by the Kansas Corporation Commission.

Included in this submittal are:

- Kansas Metro Schedule PTS tariff - clean and red-line versions
- 2022 PTS calculation

Please feel free to email me at [lisa.starkebaum@evergy.com](mailto:lisa.starkebaum@evergy.com) with any questions concerning this filing.

Respectfully,

A handwritten signature in blue ink that reads "Lisa A. Starkebaum".

Lisa A. Starkebaum  
Manager, Regulatory Affairs

Enclosures

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**THE STATE CORPORATION COMMISSION OF KANSAS**

EVERGY METRO, INC., d.b.a. EVERGY KANSAS METRO

(Name of Issuing Utility)

SCHEDULE \_\_\_\_\_ PTS \_\_\_\_\_

EVERGY KANSAS METRO RATE AREA

(Territory to which schedule is applicable)

Replacing Schedule \_\_\_\_\_ PTS \_\_\_\_\_ Sheet 1

which was filed January 28, 2021

No supplement or separate understanding shall modify the tariff as shown hereon.

Sheet 1 of 3 Sheets

**PROPERTY TAX SURCHARGE**

**APPLICABILITY:**

This Property Tax (PT) Surcharge (Schedule PTS) shall be applicable to all Kansas Retail Rate Schedules for the Company. This PT Surcharge will be effective February 1, 2022.

**PURPOSE:**

This PT Surcharge is in accordance with K.S.A. 66-117(f) which allows a utility to reflect an adjustment on its customers' bills for any increases/decreases in its annual Ad Valorem Taxes above/below amounts included in the utility's revenue requirement authorized by the Kansas Corporation Commission. The Company's authorized annual revenue requirement in effect during 2019 was determined in Docket No. 18-KCPE-480-RTS, effective December 20, 2018.

**BASIS:**


Annual increases/decreases of Ad Valorem Taxes will be recovered using a PTS factor applied to each customer's bill. The PTS factor will be calculated annually and applied to a customer's usage on a kilowatt-hour (kWh) basis. The PTS factor will be expressed in the form of dollars per kWh. Retail customer charges for increases/decreases of Ad Valorem Taxes will be determined by multiplying the kilowatt-hours of electricity billed by the corresponding PTS factor. The customer charges associated with this PT Surcharge will be identified and shown as a separate line on the customer's bill.

**PROPERTY TAX SURCHARGE AMOUNT CALCULATION:**

A single PTS factor will be used across all customer classes. The PTS factor will be calculated annually to recover over a specified twelve (12) month period (the PT Surcharge period) any increases/decreases in Ad Valorem Taxes for the preceding calendar year plus any applicable true-up amount (positive or negative) from the prior PT Surcharge period. The PTS factor will be determined annually as follows:

Issued December 30 2021  
Month Day Year

Effective February 1 2022  
Month Day Year

By 

Darrin Ives, Vice President

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Sheet 2 of 3 Sheets

**PROPERTY TAX SURCHARGE**

$$\text{PTS factor} = \frac{(\text{PTAn} - \text{PTRR}) + \text{TRUE}_{n-1} + \text{TRUE}_{n-2}}{\text{kWh}_{n+1}}$$

Where:

PTS factor = Property Tax Surcharge factor expressed in dollars per kWh.


PTAn = Actual current amount of the Company's Ad Valorem Taxes on a Kansas jurisdictional basis incurred during the applicable calendar year (n). For the PT Surcharge applicable February 1, 2022 through January 31, 2023, n equals calendar year 2021.

PTRR = Total amount of the Company's Ad Valorem Taxes approved by the Commission for inclusion in the Company's revenue requirement in its last Kansas rate case. This amount represents the Base Level. Such Base Level will be updated (or rebased) as appropriate for each annual PTS factor calculation to include any future Commission-approved changes to the Company's Ad Valorem Taxes included in its revenue requirements.

TRUE<sub>n-1</sub> = The annual true-up amount for the prior PT Surcharge period (n-1), to be determined each year prior to filing the next annual PT Surcharge, and to be applied in such subsequent PTS factor calculation. The true-up amount will reflect any difference between the amount of PT Surcharge revenue approved for collection during the prior PT Surcharge period (PTAn-1 - PTRR) and the estimated PT Surcharge revenue that will actually be collected during the prior PT Surcharge period. Such true-up amount may be positive or negative.

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Sheet 3 of 3 Sheets

**PROPERTY TAX SURCHARGE**

TRUE<sub>n-2</sub> = The annual true-up amount for the prior PT Surcharge period (n-2), to be determined each year prior to filing the next annual PT Surcharge, and to be applied in the such subsequent PTS factor calculation. The true-up amount will reflect any difference between the amount of PT Surcharge revenue approved for collection during the prior PT Surcharge period (PTA<sub>n-2</sub> – PTRR) and the actual PT Surcharge revenue collected during such prior PT Surcharge period. Such true-up amount may be positive or negative.

kWh<sub>n+1</sub> = Projected annual kWh to be delivered to all Kansas Retail customers during the applicable time period (n+1) for all classes.

**NOTES TO THE TARIFF:**


1. The PTS factor will be expressed in dollars per kilowatt-hour rounded to five decimal places.
2. In years where the calculated PTS factor rounds to zero for the current year filing, any increase/decrease of Ad Valorem Taxes will be carried over as an adjustment in the subsequent True-up calculation.

**PTS FACTOR APPLICABLE TO FEBRUARY 1, 2022 THROUGH JANUARY 31, 2023 USAGE:**

All Rate Classes                      \$0.00117 / kWh

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which was filed January 28, ~~2021~~ 2020

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All Rate Classes \$0.~~00078~~00117 / kWh

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