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State Corporation Commission
of Kansas

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Lynn M. Retz, Secretary
Kansas Corporation Commission
1500 SW Arrowhead Rd.
Topeka, KS 66604

Re: S&A Telephone Company, LLC, S&A Communications, LLC, and ITC Broadband Holdings, LLC.-Notice pursuant to K.S.A. 66-1213a

Dear Ms. Retz:

On behalf of our clients S&A Telephone Company, LLC, S&A Communications, LLC, USConnect Holdings, Inc. and ITC Broadband Holdings, LLC. We wish to provide notice by this letter of a loan transaction closed August 16, 2021. S&A Telephone Company, LLC and S&A Communications, LLC are telecommunications public utilities and local exchange carriers providing local exchange service pursuant to certificates of convenience and authority issued by the Commission which are wholly owned by US Connect Holdings, Inc. USConnect Holdings, Inc is wholly owned by ITC Broadband Holdings, LLC. The referenced loan transaction includes provisions by which these clients act as loan guarantors for the benefit of corporate affiliates; accordingly this notice is provided pursuant to K.S.A. 66-1213a.

The named entities have previously submitted to the Commission a confidential summary of loan terms and conditions attached as Exhibit E to their Joint Application. The loan terms and conditions in place at the time of closing are unchanged from those previously submitted to the Commission. The loan terms and conditions previously provided to the Commission remain highly confidential and proprietary, consisting of confidential commercial information; K.S.A. 66-1220(a) prohibits disclosure to any person other than the carriers, the Commission, and Staff. Disclosure would violate the rights of others not parties to this proceeding and would create an unwarranted competitive disadvantage to our clients. Therefore, we request the loan term and conditions previously provided to the Commission continue to be treated as confidential commercial information.

Please direct any questions to the undersigned.

Sincerely,

Samuel Feather

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