

# Milbank

1850 K Street, NW, Suite 1100 | Washington, DC 20006  
www.milbank.com

**Via KCC Electronic Filing System**

November 4, 2022

Ms. Lynn Retz, Secretary  
Kansas Corporation Commission  
1500 SW Arrowhead Road  
Topeka, KS 66604

RE: S&A Telephone Company, LLC, S&A Communications, LLC, ITC Broadband Holdings, LLC, and ITC Fiber Holdings, LLC – Notice pursuant to K.S.A. 66-1213a

Dear Ms. Retz:

On behalf of S&A Communications, Inc., and S&A Telephone Company, Inc. (hereinafter collectively “S&A”), please find attached amended loan terms and conditions related to an incremental facility increase for ITC Fiber Holdings, LLC, a parent company of USConnect Holdings, Inc. (“USConnect”), for which S&A acts as a Guarantor. ITC Fiber Holdings LLC is a wholly owned subsidiary of ITC Broadband Holdings, LLC, which was approved by the KCC to acquire S&A in August 2021. Pursuant to K.S.A. 66-1213a, this filing is made within ten (10) days of the October 31, 2022 loan amendment closing date.

S&A filed a confidential summary of the original loan terms and conditions in August 2021. S&A again seeks confidential treatment under K.A.R. 82-1-221a of the entirety of the amended loan terms and conditions on the basis that they contain confidential commercial information. Both confidential and redacted versions are filed this date via the Kansas Corporation Commission’s Electronic Filing System. Please direct any questions regarding the filing to the undersigned.

Sincerely,

/s/

---

John M. Beahn

Dana Zelman

[jbeahn@milbank.com](mailto:jbeahn@milbank.com)

[dzelman@milbank.com](mailto:dzelman@milbank.com)

*On behalf of ITC Fiber Holdings, LLC*

CC: Deborah Rand ([deb.rand@highlinefast.com](mailto:deb.rand@highlinefast.com))

MILBANK LLP

NEW YORK | LOS ANGELES | WASHINGTON, D.C. | SÃO PAULO | FRANKFURT  
LONDON | MUNICH | BEIJING | HONG KONG | SEOUL | SINGAPORE | TOKYO

REDACTED FOR PUBLIC INSPECTION  
AMENDMENT TO LOAN TERMS AND CONDITIONS  
ATTACHMENT REDACTED IN ENTIRETY