BEFORE THE STATE CORPORATION COMMISSION OF THE STATE OF KANSAS

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In the Matter of Compliance Filings by Kansas City Power & Light Company, Westar Energy, Inc., Kansas Gas and Electric Company and Evergy, Inc. Regarding Service Quality and Reliability Performance Standards Pursuant to the Commissions Order in Docket No. 18-KCPE-095-MER.

Docket No. 19-KCPE-178-CPL

COMPLIANCE FILING

COME NOW Evergy Metro, Inc. d/b/a Evergy Kansas Metro ("Evergy Kansas Metro"), Evergy Kansas Central, Inc. and Evergy Kansas South, Inc. (collectively referred to herein as "Evergy Kansas Central");" and all three collectively referred to herein as "Companies")¹, and submit this compliance filing ("Compliance Filing"), as required by the Order of the State Corporation Commission of the State of Kansas ("Commission") issued in Docket No. 18-KCPE-095-MER ("18-095 Docket") on May 24, 2018 ("Merger Order"). In its Merger Order the Commission approved the Non-Unanimous Settlement Agreement submitted on March 7, 2018, by certain parties to the 18-095 Docket ("Settlement Agreement"). Attachment A to the Settlement Agreement contains Merger Conditions, some of which require the Companies to make post-merger filings with the Commission. Certain of these filings will be submitted in this docket established for that purpose.

1. Merger Condition 36 provides as follows:

<u>Service Quality and Reliability Performance Standards</u>: KCP&L and Westar will report the particular performance metrics as set forth in Exhibits BA-4 and BA-5 of the direct testimony of Bruce Akin. Exhibits BA-1 through BA-5 are provided in Attachment 4 to the Settlement

¹ Effective October 8, 2019, Evergy Metro, Inc. d/b/a Evergy Kansas Metro adopted the service territory and tariffs of KCP&L; *Order Approving Name Change*, Docket No. 20-KCPE-122-CCN, dated October 8, 2019. Effective October 8, 2019, Evergy Kansas Central, Inc. and Evergy Kansas South, Inc. d/b/a collectively as Evergy Kansas Central adopted the service territory and tariffs of Westar; *Order Approving Name Change*, Docket No. 20-WSEE-123-CCN, dated October 8, 2019.

Agreement. KCP&L and Westar will also provide the reports described in Attachment 5 to the Settlement Agreement. Changes to future reporting can be made, as mutually agreed upon by Applicants, Staff and CURB.

2. In accordance with the **bolded** portion of Merger Condition 36 relating to Attachment 5 to the Settlement Agreement,² the Companies hereby submit to the Commission the information required in the attached **Exhibit 1**:

Respectfully submitted,

Isl Cathryn J. Dinges

Cathryn J. Dinges, (#20848) Phone: (785) 575-8344 Evergy, Inc. 818 South Kansas Avenue Topeka, Kansas 66612 Facsimile: (785) 575-8136 E-mail: <u>cathryn.dinges@evergy.com</u>

² Although the Companies are required to, "[...]provide Staff with the annual normalized year-end SAIDI, SAIFI, and CAIDI results for both Evergy Kansas Metro and Evergy Kansas Central within 90 days of the end of the calendar year[...]" (see *Settlement Agreement*, Attachment 5)—which would have made this Compliance Filing due on March 31, 2020—pursuant to the March 19, 2020 *Emergency Order Staying All Dockets* issued in Docket No. 20-GIMX-393-MIS, the Companies were unable to file until the Commission resumed operations and acceptance of filings today, April 6, 2020.

VERIFICATION

STATE OF KANSAS) ss: COUNTY OF SHAWNEE

Cathryn J. Dinges, upon oath first duly sworn, states that she is Senior Director and Regulatory Affairs Counsel for Evergy Kansas Central, Inc. and Evergy Kansas South, Inc., and Evergy Kansas Metro, Inc. that she has reviewed the foregoing pleading, that she is familiar with the contents thereof, and that the statements contained therein are true and correct to the best of her knowledge and belief.

Albyn Vinges

Subscribed and sworn to before me this 1st day of April, 2024.

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My Appointment Expires: 1 May 30, 2026

NOTARY PUBLIC - State of Kansas LESLIE R. WINES (mm) MY APPT EXPIRES

CERTIFICATE OF SERVICE

I do hereby certify that a true and correct copy of the foregoing document has been emailed, this 1st day of April 2024, to all parties of record as listed below:

JOSEPH R. ASTRAB, ATTORNEY CITIZENS' UTILITY RATEPAYER BOARD 1500 SW ARROWHEAD RD TOPEKA, KS 66604 j.astrab@curb.kansas.gov

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<u>Isl Cathy J Dinges</u> Cathy J. Dinges

Kansas Corporation Commission Docket 19-KCPE-178-CPL Evergy Kansas Metro and Evergy Kansas Central Commitment 36 – Attachment 5 – Additional Reporting Annual Report

Background

In Docket No. 18-KCPE-095-MER, In the Matter of the Application of Great Plains Energy Incorporated, Kansas City Power & Light Company and Westar Energy, Inc. for Approval of the Merger of Evergy Kansas Central, Inc. and Great Plains Energy Incorporated, the Kansas Corporation Commission ("Commission") issued its Order Approving Merger Application ("Order") on May 24, 2018. The Order approved the Non-Unanimous Settlement Agreement ("Agreement") filed on March 7, 2018. The Agreement included a commitment made by Evergy Kansas Metro and Evergy Kansas Central ("Company") to file additional reporting regarding Reliability and Vegetation Management, specifically Commitment 36, Service Quality and Reliability Performance Standards.

Commitment No. 36:

Service Quality and Reliability Performance Standards: If Evergy Kansas Metro or Evergy Kansas Central fail to meet a particular performance metric threshold set forth in Exhibits BA-I, BA-2, BA-3 of the direct testimony of Bruce Akin, then penalties would be used to pay for system upgrades to improve reliability and will not be recovered in cost of service. If Evergy Kansas Metro or Evergy Kansas Central perform without penalties on any metric for three consecutive calendar years, then the reporting and penalty provisions for that metric for that utility will terminate. Evergy Kansas Metro and Evergy Kansas Central will report the performance metrics as set forth in Exhibits BA-4 and BA-5 of the direct testimony of Bruce Akin. Exhibits BA-1 through BA-5 are provided in Attachment 4 to the Settlement Agreement. Evergy Kansas Metro and Evergy Kansas Central will also provide the reports described in Attachment 5 to the Settlement Agreement. Changes to future reporting can be made, as mutually agreed upon by Applicants, Staff and CURB.

Attachment 5: Applicants Additional Quality of Service Commitments

- A. Applicants will provide Staff with the annual normalized year-end SAIDI, SAIFI, and CAIDI results for both Evergy Kansas Metro and Evergy Kansas Central within 90 days of the end of the calendar year and will compare those results to the 5-year annual normalized average (2012-2016) for each individual metric. If the actual results of any individual metric vary substantially from the 5-year average, then Applicants will provide a high-level summary of the reasons why such degradation occurred.
- B. Present IT system consolidation updates to Staff annually during the moratorium period related to:
 - Outage Management System (OMS)
- Geographic Information System (GIS)
- Energy Management System (EMS)
- Enterprise Asset Management (EAM)

- C. Reliability Reporting Criteria:(Additional reporting during the moratorium period)
 - C1) Provide vegetation management reporting including:
 - a. Miles/acres cleared
 - b. Cycles and off cycle clearing
- d. Actual dollars spent versus budgeted e. Dollars per mile/acre cleared
- c. Outages related to vegetation

C2) Provide post storm review of significant outages causes on each Major Event Day:

- Using "Major Event Day" as defined within IEEE1366
- Develop lessons learned
- C3) Provide summary results of transmission system patrols

2023 Quality of Service Reliability Statistics

		Evergy Kansas Metro Reliability Data 2023											
	Jan Feb Mar Apr May Jun Jul Aug Sep Oct Nov Dec Year to Date												
IEEE 1366 Normalized SAIDI	3.48	9.77	3.85	6.11	4.89	6.54	15.17	9.44	4.58	5.28	4.31	4.66	78.08
IEEE 1366 Normalized SAIFI	0.038	0.111	0.049	0.081	0.044	0.090	0.089	0.110	0.054	0.077	0.058	0.057	0.859
IEEE 1366 Normalized CAIDI	92.59	88.12	78.05	75.43	110.61	72.52	170.09	86.19	84.05	68.52	73.71	81.50	86.59

Evergy Kansas Central

	Reliability Data												
	2023												
	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Year to Date
IEEE 1366 Normalized SAIDI	5.61	4.41	3.65	9.41	10.37	11.77	12.18	10.82	7.53	6.18	4.47	4.59	90.99
IEEE 1366 Normalized SAIFI	0.060	0.049	0.044	0.100	0.122	0.110	0.092	0.104	0.082	0.084	0.057	0.065	0.968
IEEE 1366 Normalized CAIDI	93.17	89.85	83.59	93.87	85.28	107.24	132.43	104.33	92.14	73.51	78.50	70.37	89.31

NOTES:

1. Metrics are normalized using IEEE 1366 including partial power outages.

2. Metrics represent transmission and distribution reliability for Kansas customers only.

3. SAIDI and SAIFI metrics were calculated by using the customer count for each month and then summing the individual months metrics for the annual metric.

2012-2016 Quality of Service Reliability Statistics

	Evergy Kansas Metro					
	2012	2013	2014	2015	2016	Average
IEEE 1366 Normalized SAIDI	61.6	65.2	74.3	108.9	84.2	78.8
IEEE 1366 Normalized SAIFI	0.60	0.65	0.78	0.95	0.85	0.77
IEEE 1366 Normalized CAIDI	102.7	100.3	95.3	114.6	99.1	102.4

Evergy Kansas Central						
2012	2013	2014	2015	2016	Average	
111.3	118.4	118.3	124.2	133.7	121.2	
1.24	1.27	1.34	1.37	1.28	1.30	
90.0	93.5	88.2	90.4	104.1	93.2	

NOTES:

1. Metrics were normalized using IEEE 1366 excluding partial power outages.

2. Metrics represent transmission and distribution reliability for Kansas customers only.

SAIDI and SAIFI metrics were calculated by using a single customer count effective December of each year.

B. IT System Consolidation

The Company will work with Staff to schedule a meeting to fulfill this commitment.

C1) Vegetation Management Reporting

a) Annual Tree Trimming Expenditures

Distribution System:

Vegetation Management Budget vs Actual Distribution System - KS						
Veer	Bı	ıdget	Actual			
Year	KS Central	KS Metro	KS Central	KS Metro		
2023	\$21,281,445	\$6,502,664	\$18,868,176	\$5,662,904		

Costs include contracted program management, scheduled and non-scheduled line clearance work in the company's KS service territory.

Transmission System:

Vegetation Management Budget vs Actual					
Transmission System - KS					
Veen	Bu	dget	Actual		
Year KS Central KS		KS Metro	KS Central	KS Metro	
2023	023 \$2,029,393 \$714,361 \$2,045,326 \$1,510,219				

Costs include contracted program management, scheduled and non-scheduled line clearance work in the company's KS service territory.

b) Annual Expenditures: Scheduled and Non-Scheduled

Distribution System:

Vegetation Management Scheduled vs Non-Scheduled Expenditures Distribution System - KS					
Veen	Scheduled Non-Scheduled				
rear	Year KS Central KS Metro		KS Central	KS Metro	
2023	\$17,185,568	\$3,307,633	\$1,682,608	\$2,355,271	

Costs include contracted program management, labor and equipment.

Transmission System:

Vegetation Management Scheduled vs Non-Scheduled Expenditures Transmission System - KS						
Year	Sche	duled	Non-Scheduled			
rear	KS Central	KS Metro	KS Central	KS Metro		
2023	\$1,636,261	\$1,057,153	\$409,065	\$453,066		

Costs include contracted program management, labor and equipment.

c) Annual Miles Trimmed and/or Cleared

Annual Mileage Trimmed/Cleared Transmission and Distribution Systems - KS					
Veen	Transi	mission	Distribution		
rear	Year KS Central KS Me		KS Central	KS Metro	
2023	1,263 231 2,397 523				

d) Annual Cost per Mile

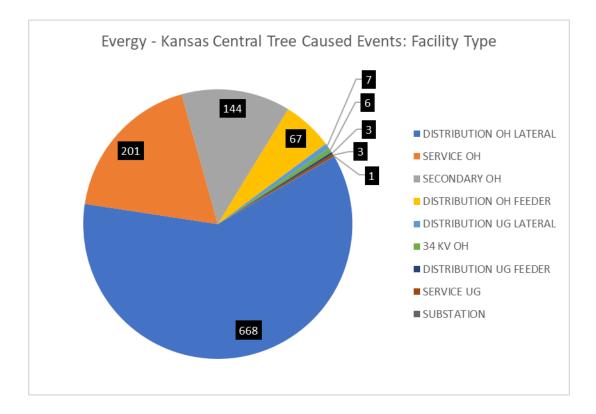
Annual Dollars per Mile Expenditures Transmission and Distribution Systems - KS						
Veen	Transm	nission	Distribution			
Year	KS Central	KS Metro	KS Central	KS Metro		
2023	2023 \$1,296 \$4,576 \$7,170 \$6,324					

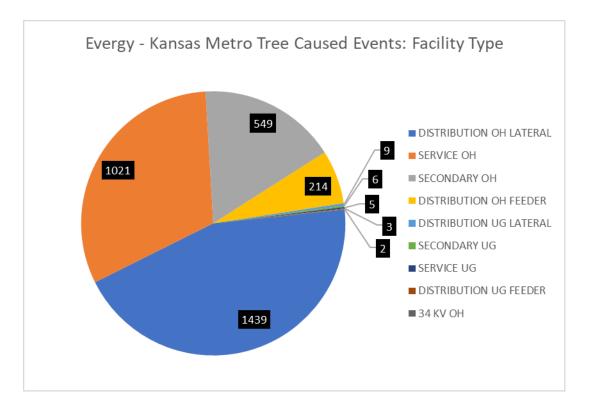
e) Outages Related to Vegetation: 2023 Un-Normalized

Tree Caused Outages by Service Center Totals Distribution System – KS						
	2023 Kansas Central: Tree-Caused 2023 Kansas Metro: Tree-Caused					
Outag	es by Service Center	Outages	by Service Center			
Service Center	Outages	Service Center	Outages			
Abilene	44	Johnson County	871			
Arkansas City	60	Ottawa/Paola	193			
Atchison	209	Southland	36			
El Dorado	41					
Emporia	107					
Ft. Scott	45					
Humboldt	66					

Outa	ntral: Tree-Caused ages by	2023 Kansas Metro: Tree-Caused Outages by			
Service Center		Service Center			
Service Center	Outages	Service Center	Outages		
Hutchinson	170				
Independence	68				
Junction City	48				
Lawrence	257				
Leavenworth	263				
Manhattan	109				
Marysville	38				
Newton	70				
Parsons	61				
Pittsburg	123				
Salina	77				
Shawnee	239				
Topeka	688				
Wichita	465				
Grand Total	3,248	Grand Total	1,100		

Chart 1 and Chart 2 provide tree caused outage totals by company and by facility type impacted in the Kansas Central and Kansas Metro service territories.





f) <u>Annual Tree Trimming Expenditures</u>

Distribution System:

Vegetation Management Budget vs Actual Distribution System - KS				
Veen	Bu	ıdget	Actual	
Year	KS Central	KS Metro	KS Central	KS Metro
2022	\$18,021,882	\$5,853,244	\$16,416,021	\$6,938,682

Costs include contracted program management, scheduled and non-scheduled line clearance work in the company's KS service territory.

Transmission System:

	Vegetation Management Budget vs Actual				
Transmission System - KS					
Year	Budget		Actual		
rear	KS Central	KS Metro	KS Central	KS Metro	
2022	\$1,516,996	\$814,434	\$1,344,859	\$1,143,056	

Costs include contracted program management, scheduled and nonscheduled line clearance work in the company's KS service territory.

C(2) Major Event Day Summary

A summary for the various major Event Days from January 1, 2023, through December 31, 2023.

March 31, 2023

Thunderstorms impacted portions of our service territory.

LEGACY AREA	CUSTOMERS IMPACTED	СМІ
KS CENTRAL	23,572	3,110,842
*CMI = Customer Minutes Interrupted		

June 30, 2023

Thunderstorms impacted portions of our service territory.

LEGACY AREA	CUSTOMERS IMPACTED	СМІ
KS CENTRAL	15,962	3,605,193

June 30, 2023

Thunderstorms impacted portions of our service territory.

LEGACY AREA	CUSTOMERS IMPACTED	СМІ
KS METRO	1,842	151,791

<u>July 5, 2023</u>

Thunderstorms impacted portions of our service territory.

LEGACY AREA	CUSTOMERS IMPACTED	СМІ
KS METRO	3,125	870,983

<u>July 14, 2023</u>

Thunderstorms impacted portions of our service territory.

LEGACY AREA	CUSTOMERS IMPACTED	СМІ
KS CENTRAL	67,277	33,248,196

July 14, 2023

Thunderstorms impacted portions of our service territory.

LEGACY AREA	CUSTOMERS IMPACTED	СМІ
KS METRO	88,668	102,399,335

July 15, 2023

Thunderstorms impacted portions of our service territory.

LEGACY AREA	CUSTOMERS IMPACTED	СМІ
KS CENTRAL	11,910	2,998,406

<u>July 15, 2023</u>

Thunderstorms impacted portions of our service territory.

LEGACY AREA	CUSTOMERS IMPACTED	СМІ
KS METRO	8,692	12,169,557

July 30, 2023

Thunderstorms impacted portions of our service territory.

LEGACY AREA	CUSTOMERS IMPACTED	СМІ
KS CENTRAL	12,798	2,666,354

<u>July 30, 2023</u>

Thunderstorms impacted portions of our service territory.

LEGACY AREA	CUSTOMERS IMPACTED	СМІ
KS METRO	30,493	12,161,588

July 31, 2023

Thunderstorms impacted portions of our service territory.

LEGACY AREA	CUSTOMERS IMPACTED	СМІ	
KS METRO	9,798	2,548,901	

August 5, 2023

Thunderstorms impacted portions of our service territory.

LEGACY AREA	CUSTOMERS IMPACTED	CMI	
KS CENTRAL	15,870	3,367,219	

September 23, 2023

Thunderstorms impacted portions of our service territory.

LEGACY AREA	CUSTOMERS IMPACTED	СМІ
KS METRO	2,941	344,546

Lessons Learned

In our operations, we prioritize proactive measures for storm restoration. When meteorological data indicates potential impacts within or near our jurisdiction, we implement a preparedness plan to ensure the availability of necessary resources.

Our damage assessment and wire down teams have consistently demonstrated their value during storm scenarios, prompting their ongoing deployment during such events. These teams assess

damages and secure unsafe wires, requiring crew intervention to ensure safety.

Furthermore, our mutually beneficial partnerships with utilities in the Midwest Mutual Assistance Group prove invaluable when additional resources are required to support our restoration endeavors.

C(3). Transmission System Summary - KCC

All Evergy Kansas Central and Evergy Kansas Metro transmission lines are patrolled annually by aerial and/or ground patrol. Evergy Kansas Central has 47,842 structures and Evergy Kansas Metro has 3,709 structures. There were 103 combined corrective actions, based on aerial and ground patrols, completed in 2023. There are 67 combined corrective actions scheduled for 2024 completion.

Detailed and intrusive inspections were completed on transmission lines in both Evergy Kansas Central and Evergy Kansas Metro service areas in 2023. Evergy Kansas Central had 6,300 poles and Evergy Kansas Metro had 706 poles for a total of 7,006 poles that were inspected in the combined service areas of which, 2 were found in need of corrective action. There were 69 combined corrective actions, based on detailed and intrusive inspections, completed in 2023. There are 76 poles scheduled for completion in 2024.

Patrol means a simple visual inspection, of applicable electrical corporation equipment and structures, which is designed to identify obvious structural problems and hazards. Patrols may be carried out in the course of another electrical corporation business.

Visual inspection of circuits and circuit sections are completed using a checklist and/or documented procedure to perform a condition assessment of the structure, and structural supporting components, insulators, attached conductors and equipment. The condition assessment checklist and/or procedure shall target hazards that will affect public or employee safety and system reliability.

Detailed inspection means an inspection where individual pieces of equipment and structures are carefully examined, visually and through use of routine diagnostic testing, as appropriate, and (if practicable and if useful information can be so gathered) opened, and the condition of each rated and recorded; Intrusive inspection means an inspection involving movement of soil, taking samples for analysis, and/or using more sophisticated diagnostic tools beyond visual inspections or instrument reading.

KS Central Transmission			Completed Through December 2023				
System Class	Inspection Type	Facility Type	Units	Inspections Planned for 2023	Inspections Completed During 2023	Inspections Completed Prior to 2023 (Ahead of Plan)	2023 Outside
Grou	Aerial and	Overhead Circuits Structures & Equipment	Structures	47,842	47,842	0	0
	Patrol	Underground Structures and Equipment	Structures	6	6	0	0
	Detail and Intrusive	Wood/Steel Poles	Poles	6,783	6,300	0	0
KS Metro Transmission			Completed Through December 2023				
System Class	Inspection Type	Facility Type	Units	Inspections Planned for 2023	Inspections Completed During 2023	Inspections Completed Prior to 2023 (Ahead of Plan)	Inspections Pending in 2023 Outside of Plan
Transmission	Aerial and Ground Patrol	Overhead Circuits Structures & Equipment	Structures	3,709	3,709	0	0
		Underground Structures and Equipment	Structures	0	0	0	0
	Detail and Intrusive	Wood/Steel Poles	Poles	574	706	0	0

		KS Central Tra	nsmission Co	rrective Action	(CA) Summary	/	
System Class	Inspection Type	Facility Type	Component	CA Planned in 2022	CA Completed in 2023	CA Planned in 2024	CA Planned after 2024
Transmission	Aerial and Ground Patrol	Overhead Structures & Equipment	Poles, Switches	63	92	64	37
	Aerial and Ground Patrol	Underground Structures and Equipment	Manhole	0	0	0	0
	Detail and Intrusive	Poles and Structures - Wood/Steel	Poles	62	66	70	82
		KS Metro Trar	smission Co	rrective Action	(CA) Summary	,	
System Class	Inspection Type	Facility Type	Component	CA Planned in 2023	CA Completed in 2023	CA Planned in 2024	CA Planned after 2024
Transmission	Aerial and Ground Patrol	Overhead Structures & Equipment	Poles, Switches	9	11	3	0
	Aerial and Ground Patrol	Underground Structures and Equipment	Manhole	0	0	0	0
	Detail and Intrusive	Poles and Structures - Wood/Steel	Poles	3	3	6	0