

**THE STATE CORPORATION COMMISSION
OF THE STATE OF KANSAS**

Before Commissioners: Andrew J. French, Chairperson
 Dwight D. Keen
 Annie Kuether

In the Matter of An Investigation to Determine)
the Annual Assessment Rate for the Twenty-) Docket No. 24-GIMT-229-GIT
Eighth Year of the Kansas Universal Service)
Fund, Effective March 1, 2024.)

**ORDER OPENING DOCKET; PROTECTIVE ORDER APPLICABLE TO CURB;
REQUIRING ENTRIES OF APPEARANCE TO ACTIVELY PARTICIPATE AND
ESTABLISHING PROCEDURAL SCHEDULE**

The above-captioned matter comes before the State Corporation Commission of the State of Kansas (Commission) for consideration and decision. Having reviewed its files and records and being duly advised in the premises, the Commission makes the following findings:

I. The Kansas Universal Service Fund (KUSF) Year Twenty-Eighth Assessment Rate

1. K.S.A. 66-2008(a) states: “The commission shall require every telecommunications carrier, telecommunications public utility and wireless telecommunications service provider that provides intrastate telecommunications services and, to the extent not prohibited by federal law, every provider of interconnected VoIP service, as defined by 47 C.F.R. 9.3 (October 1, 2005), to contribute to the KUSF [Kansas Universal Service Fund] on an equitable and nondiscriminatory basis.” In Docket No. 94-GIMT-478-GIT¹, the Commission declared that the KUSF contribution would be assessed yearly on each provider’s intrastate retail revenues.

¹ Order, Dec. 27, 1996.

2. In order to calculate the KUSF assessment rate for the twenty-eighth year of KUSF operations (Year 28), which will be effective March 1, 2024, through February 28, 2025, the Commission requires certain data to be submitted by the Brightspeed Companies (Brightspeed).²

3. Each rural local exchange carrier (RLEC)'s KUSF support will be based on its current annual KUSF support, adjusted for any increase or decrease in its annual KUSF support as determined in a company-specific audit. Therefore, the RLECs will not need to file any information in the annual KUSF Docket this year.

4. Brightspeed's Year 28 KUSF support will be based on its September 30, 2023, KUSF support-eligible lines, the high-cost model,³ and its intrastate access recovery.

5. Commission Staff (Staff) submitted a Report and Recommendation (R&R) on September 1, 2023, attached hereto and made a part hereof by reference. Staff recommended that Brightspeed submit its required data utilizing Attachment A, attached to the R&R and this Order. Staff also recommended a procedural schedule that would ensure sufficient time to review and analyze all filed data, review revenue and other data provided by the KUSF Administrator, perform all necessary calculations, and submit testimony to the Commission in order for the Commission to adopt the KUSF Year 28 assessment rate in a timely manner.

6. In order to determine the KUSF Year 28 assessment rate, Staff recommended that Brightspeed file Attachment A with the Commission, as well as intrastate access revenues and usage, and supporting documentation. All requested data shall be filed in this Docket and an electronic copy sent to Staff no later than October 20, 2023.

² The Brightspeed Companies are Brightspeed of Kansas, Inc., Brightspeed of Southern Kansas, Inc., Brightspeed of Western Missouri, LLC, and Brightspeed of Eastern Kansas, Inc.

³ Docket No. 99-GIMT-326-GIT, Sept. 30, 1999 Order 10: Adopting a Forward Looking Cost Methodology for Purposes of Determining KUSF Support and Selecting the FCC's Proxy Cost Model.

II. Procedural Schedule

7. Staff proposes a procedural schedule to govern this Docket as follows:

<u>Date</u>	<u>Event</u>
October 20, 2023	Brightspeed data due
December 15, 2023	Staff files Direct Testimony
December 29, 2023	Intervenors' Rebuttal Testimony
January 5, 2024	Staff Rebuttal Testimony, if necessary
January 17, 2024	Evidentiary Hearing, if necessary
January 25, 2024	Order Adopting Year 28 Assessment

8. Staff also suggests that if a party becomes aware of any computational error in Staff's calculations, the party should notify Staff as soon as possible to allow Staff to determine whether the error is material, and if so, to file revised calculations.

III. Commission's Adoption of Staff's Recommendations

9. The Commission finds Staff's recommendations to be reasonable and hereby adopts the same. Brightspeed shall file its information in the Docket utilizing Attachment A provided by Staff as referenced above, and shall adhere to the procedural schedule adopted herein. Failure to submit data in a timely manner may subject a Company to penalties. Brightspeed shall submit electronic versions of the filed information, in Microsoft Excel format, to Staff at s.garrett@kcc.ks.gov. All parties shall contact Staff as soon as possible if they become aware of any computational error in Staff's calculations.

IV. Procedural Matters Regarding Electronic Service and Entries of Appearance

10. The Commission finds that all carriers contributing to, and all carriers receiving distributions from the KUSF, and the Citizens' Utility Ratepayer Board (CURB), should be parties to this Docket.

11. The Commission anticipates the number of carriers or entities that will want to be actively involved in this proceeding will be fewer than all carriers or entities being served with this Order. Active parties are those carriers or entities desiring to be involved in litigating issues

to be identified and explored in this general investigation. Only those entities that participate as active parties in this Docket will be served with pleadings, testimony, briefs, and procedural orders as this proceeding progresses; only active parties will be given notice of and allowed to participate in hearings, roundtables, or other sessions that are scheduled in this proceeding. An entity that desires to participate as an active party in this proceeding shall file an Entry of Appearance within fifteen (15) days of the issuance of this Order. Any carrier or entity that is served with this Order, and chooses not to participate as an active party, will not be served with pleadings, testimony, briefs, and procedural orders during litigation of this docket. If a carrier or entity does not file an Entry of Appearance in this proceeding, but later desires to become an active party, that carrier or entity may do so by submitting a Late Filed Entry of Appearance and state whether it is willing to receive electronic service and, if so, provide an email address for service, as discussed above and below. All entities being served with this Order who choose not to enter an appearance will not be served with any further pleadings, testimony, briefs, and orders other than the Commission's Order on the assessment rate for KUSF Year 28. Upon receipt of the Commission's Order on the assessment rate, an entity that chose not to actively participate in this Docket will be allowed to petition for reconsideration, but the entity will not be allowed to introduce new issues inasmuch as it was given notice of the adjudicative proceeding with service of this Order, but chose not to participate.

12. The Commission strongly urges active parties to this proceeding to consent to receipt of pleadings, testimony, briefs, and orders by electronic service without a hard-copy follow-up as required by K.A.R. 82-1-216(a)(6). A party may note its consent on its Entry of Appearance. Testimony, briefs, and other pleadings must be served electronically by 3:00 p.m. on the date due, without requiring service among the parties of a follow-up hard copy. However, the

original and at least seven paper copies of testimony, briefs, and other pleadings must still be filed in the Commission's Docket Room by close of business on the date of the deadline. K.A.R. 82-1-215(a)⁴. Any electronic service of Commission or Prehearing Officer's orders without follow-up hard copies will specifically state in the electronic message serving the order that the electronic message constitutes service of the attached order and that a hard copy will not follow. Parties should provide the Commission their current email address and must maintain accurate, current lists of electronic service email addresses based on information contained within the Commission's orders.

V. Protective Order Applicable Only to CURB

13. K.S.A. 66-1220a and K.A.R. 82-1-221a set forth requirements for the designation and treatment of information deemed confidential in Commission proceedings. The Commission finds it is appropriate to issue this Protective Order in order to establish procedures relating to confidential data and information.

14. K.S.A. 66-1220a limits disclosure of trade secrets or confidential commercial information of regulated utilities. Under K.S.A. 66-1220a(a)(4), the Commission must consider alternatives to disclosure that will serve the public interest and protect the regulated entity. This Protective Order provides an interim procedure under K.S.A. 66-1220a(a)(4) to facilitate the prompt and orderly conduct of this case. This Protective Order will govern the treatment and handling of confidential information until further order of the Commission.

15. A party may designate as confidential any information that it believes, in good faith, to be a trade secret or other confidential commercial information. The party designating the information as confidential must provide a written statement of the specific grounds for the

⁴This does not apply to parties who file using E-Filing EXPRESS. *See* 14-GIMX-280-MIS.

designation at the time the designation is made.⁵ The party claiming confidentiality has the burden of proving the confidential status of the information. Designating information as confidential does not establish that the information will remain confidential after review by the Commission.⁶

16. The provisions of this Protective Order apply to CURB, as other active party carriers will not have access to carrier specific confidential information, unless otherwise ordered, in which case the Protective Order shall apply to all confidential information subject to review by any other designated active party. The provisions also apply to Staff, except that Staff is not required to sign nondisclosure certificates or view voluminous materials on site and is not required to return or destroy confidential information upon request at the conclusion of a proceeding. Outside experts and consultants used by Staff shall have access to information and voluminous materials on the same basis as Staff, except that outside Staff experts and consultants are required to read this Protective Order and to sign nondisclosure certificates as contained in Appendix A. CURB and outside experts and consultants used by Staff who do not sign a non-disclosure certificate will not be granted access to confidential information filed in this docket.

17. The following definitions shall apply:

Information: “Information” refers to all documents, data, including electronic data, studies and other materials furnished pursuant to requests for information or other modes or discovery, or any other information or documents that are otherwise a part of the Commission record.

Confidential Information: “Confidential information” refers to information which, if disclosed, would likely result in harm to a party’s economic or competitive interests or which would result in harm to the public interest, generally, and which is not otherwise available from public sources. “Confidential information” may include, but is not limited to: (1) material or documents that contain information relating directly to specific customers; (2) employee-sensitive information; (3) marketing analyses or other market-specific information relating to services offered in competition with others; (4) reports, work papers or other documentation related to work produced by internal or external auditors or consultants; (5) strategies

⁵ K.A.R. 82-1-221a(a)(5).

⁶ See K.S.A. 66-1220a.

employed, to be employed, or under consideration; (6) contract negotiations; and, (7) information concerning trade secrets, as well as private technical, financial, and business information.

18. A party designating information as confidential shall make the confidential information available to CURB, Staff, and/or outside experts and consultants used by Staff under the restrictions in this Protective Order, if such disclosure is not otherwise privileged or objectionable on other evidentiary grounds. The nondisclosure certificate shall contain the signatory's name, permanent address, title or position, date signed, and an affirmation that the signer is acting on behalf of a party to this proceeding. The nondisclosure certificate shall be filed in the Docket. If a response to a discovery request requires the duplication of voluminous material, or the material is not easily copied because of its binding or size, the furnishing party may require that the voluminous material be viewed on its own premises. If duplication of voluminous material can be accomplished without undue burden on the party disclosing the information, the voluminous material may be copied at the expense of the requesting party. Voluminous material shall include documents or materials comprised of 500 pages or more.

19. A party may designate pre-filed testimony and exhibits as confidential pursuant to this Protective Order. The specific grounds for the confidential designation shall be stated in writing at the time the designation is made or the testimony filed. Any party obtaining confidential information may use or refer to such information in pre-filed or oral testimony provided that the confidentiality is maintained, unless otherwise ordered by the Commission.

20. If information to be disclosed in response to a data request contains confidential information designated by another party in this Docket, the furnishing party shall maintain the confidential status by marking the information as confidential and only provide response to parties that have signed nondisclosure certificates. If information that a party intends to use in this

proceeding or that would be disclosed in response to a data request contains confidential information obtained from a source outside of this proceeding, the party intending to use or provide the confidential information must notify the original source which claimed confidential status to allow that entity to decide whether to claim confidentiality in this proceeding.

21. When pleadings, pre-filed testimony, or exhibits include confidential information, the parties are to follow these procedures⁷:

- a. File seven copies of the complete document, including all confidential information. The cover is to clearly state “CONFIDENTIAL VERSION.” Confidential pages shall be stamped “CONFIDENTIAL,” and the specific confidential information shall be identified by being underlined.
- b. File one copy with the confidential portions redacted, for use as a public document. The cover is to clearly state “PUBLIC VERSION.”
- c. File one copy of the pages that contain confidential information in a separate envelope marked “CONFIDENTIAL.” This filing will be maintained in the docket room file under seal. If there are multiple pages with confidential information and it is impracticable to separate the pages with the confidential information, the party may file instead one copy of the entire document that is stamped “CONFIDENTIAL.”

22. Confidential testimony may be offered or subject to cross-examination at hearings. Parties have the right to object to the admissibility of confidential information on standard evidentiary grounds such as relevance. Confidential information that is received into evidence will be kept under seal. Confidential information shall be discussed only after the hearing is closed to all persons except the Commission, its Staff, hearing examiners, court reporters, attorneys of record and individuals to whom the designated information is available under the terms of this Protective Order. Parties shall make every effort at hearings to ask and answer questions in such a way as to preserve the confidentiality of the information without the need to close the hearing. The transcript of live testimony or oral argument disclosing confidential information shall be kept

⁷This does not apply to parties who file using E-Filing EXPRESS. See 14-GIMX-280-MIS.

under seal and copies provided only to persons entitled to access to confidential information. Neither the parties nor their attorneys shall disclose or provide copies of the contents of such transcripts to anyone other than those who may have access to the designated information under the terms of this Protective Order.

23. If a party disagrees with a claim that information is confidential or should not be disclosed, the parties shall first attempt to resolve the dispute on an informal basis. If the parties cannot resolve the dispute informally, the party contesting the confidential treatment may file a motion with the Commission. Commission Staff is also prepared to challenge a confidential designation when Staff believes that the information does not meet the definition of confidential information. When a dispute concerning the confidentiality is brought before the Commission, the Commission will review the matter to determine: (1) if the party claiming confidentiality has met its burden of establishing the confidential designation is proper, and (2) whether disclosure is warranted under K.S.A. 66-1220a. The contested information shall not be disclosed pending the Commission's ruling.

24. All persons who are afforded access to confidential information under the terms of this Protective Order shall neither use nor disclose such information for purposes of business or competition or any other purpose other than the purpose of preparation for and litigation of this proceeding. During the course of this proceeding, parties shall keep confidential information secure in accordance with the purposes and intent of this order. At the conclusion of this proceeding, including judicial review, a party claiming that information was confidential may require that other persons in possession of its confidential information return or destroy all such confidential information and all notes, tapes, documents, and any other medium containing, summarizing, or otherwise embodying such confidential information. If the party claiming

confidentiality requests destruction, the person destroying the information shall certify its destruction. Counsel shall be entitled to retain memoranda or pleadings including or embodying confidential information to the extent reasonably necessary to preserve a file on this proceeding.

IT IS, THEREFORE, BY THE COMMISSION ORDERED THAT:

A. United Telephone Companies of Kansas d/b/a CenturyLink a/k/a Brightspeed shall file, in this Docket, its required Attachment A, its intrastate access revenue and usage data, and supporting documentation by October 20, 2023. Brightspeed shall provide electronic versions of the filed Attachment, in Microsoft Excel format, and a copy of the supporting documentation to Staff at s.garrett@kcc.ks.gov. Failure to submit data in a timely manner may result in a penalty, pursuant to K.S.A. 66-138.

B. With respect to service of process, the Commission waives the requirement that the Attachment, access data, and supporting documentation filed in this Docket be served upon all the parties. Parties need only file the Attachments and supporting documentation and serve them upon the Commission.

C. All affected telecommunications providers are made a party to this Docket and will be served a copy of this Order. However, parties wishing to participate in hearings and conferences, and receive copies of pleadings, R&Rs, testimony, briefs, procedural orders, and any filings other than the final order shall enter their appearance within fifteen (15) days of receipt of this order. Parties that do not enter their appearance will not be served with the aforementioned documents, nor will they be permitted to participate in any hearings or conferences. Parties will, however, receive a copy of the final order resolving this matter. Parties who enter their appearance shall also state whether they consent to electronic service, and provide an e-mail address for that purpose.

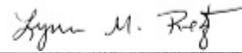
D. Staff's proposed procedural schedule is adopted. Parties are directed to inform Staff as soon as possible if they become aware of any computation error, thus allowing Staff to timely file revised calculations, if necessary.

E. Any party may file and serve a petition for reconsideration pursuant to the requirements and time limits established by K.S.A. 77-529(a)(1).⁸

BY THE COMMISSION IT IS SO ORDERED.

French, Chairperson; Keen, Commissioner; Kuether, Commissioner

Dated: 10/12/2023



Lynn M. Retz
Executive Director

bwb

⁸ K.S.A. 66-118b; K.S.A. 77-503(c); K.S.A. 77-531(b).

APPENDIX A

Docket No. 24-GIMT-229-GIT

THE STATE CORPORATION COMMISSION
OF THE STATE OF KANSAS

NONDISCLOSURE CERTIFICATE OF CURB

I, _____, have been presented a copy of the Protective Order issued in Docket No. 22-GIMT-142-GIT on the _____ day of _____, 20____.

I have requested review of confidential information produced in the above-mentioned docket on behalf of _____.

I hereby certify that I have read the above-mentioned Protective Order and agree to abide by its terms and conditions.

Dated this _____ day of _____, 20____.

Printed name and title

Signature

Party/Employer

Address (City, State and ZIP)

Telephone

Facsimile

CERTIFICATE OF SERVICE

24-GIMT-229-GIT

I, the undersigned, certify that a true copy of the attached Order has been served to the following by means of first class mail and electronic service on 10/12/2023.

CHRISTOPHER R ACKER, BUSINESS ANALYST
EVOLVE IP, LLC
878 Old Eagle School Rd
Wayne, PA 19087
busops@evolveip.net

SHARON ADAMS, ANALYST, GOVERNMENT AFFAIRS
MCI COMMUNICATIONS SERVICES, LLC.
22001 LOUDOUN COUNTY PARKWAY
ASHBURN, VA 20147
sharon.e.adams@verizon.com

SHARON ADAMS, ANALYST, GOV'T AFFAIRS
MCIMETRO ACCESS TRANSMISSION SERVICES LLC
D/B/A VERIZON ACCESS TRANSMISSION SERVICES
22001 LOUDOUN COUNTY PKWY
ASHBURN, VA 20147
sharon.e.adams@verizon.com

SHARON ADAMS, GOVERNMENT RELATIONS ANALYST
XO COMMUNICATIONS SERVICES, LLC
22001 LOUDOUN COUNTY PARKWAY
ASHBURN, VA 20147
sharon.e.adams@verizon.com

REGULATORY AFFAIRS
AVAYA CLOUD
c/o AVAYA INC.
350 MOUNT KEMBLE AVE PO BOX 1934
MORRISTOWN, NJ 07960
kmh@compliancegroup.com

TINA ALLEN, COMPLIANCE MANAGER
EASY TELEPHONE SERVICES COMPANY
D/B/A EASY WIRELESS
4352 SE 95TH STREET
OCALA, FL 34480
tallen@telecomservicebureau.com

KEVIN ALWARD
MAGNA5 LLC
3001 DALLAS PKWY
SUITE 610
FRISCO, TX 75034
kevin.alward@dial800.com

KEVIN ALWARD
RingSquared, LLC.
200 W MERCER ST
SUITE 202
SEATTLE, WA 98119
kevin.alward@dial800.com

MARK AMICK, COO
SIP.US LLC
12725 MORRIS RD
SUITE 420
ALPHARETTA, GA 30004
mamick@sip.us

SCOTTY AMOS, AUTHORIZED AGENT
DCT TELECOM GROUP, LLC.
2640 YOUREE DRIVE
SUITE 100
SHREVEPORT, LA 71104
dct@rbm.com

CERTIFICATE OF SERVICE

24-GIMT-229-GIT

BLAKE ANDERSON, OWNER
MY WIFI GUY, LLC
8306 NW 80TH TERR
KANSAS CITY, MO 64152
blake@zenithsvcs.com

JOSH ANDERSON, PRESIDENT
ACUITYVOIP, LLC
5215 W LAUREL ST
SUITE 210
TAMPA, FL 33607-1728
josh.anderson@thinkacuity.com

UMAIR ANSARI, OFFICER
U.S. MOBILE, LLC
50 MAIN ST STE 320
WHITE PLAINS, NY 10606
umair@usmobile.com

UMAIR ANSARI, VP OF FINANCE
US MOBILE LLC
11 E 44th STREET
NEW YORK, NY 10017
umair@usmobile.com

LAUREN ANTHONY, CONTROLLER
FULTON COMMUNICATIONS, INC.
1000 HOLCOMB WOODS PARKWAY
BUILDING 400, SUITE 415
ROSWELL, GA 30076
lanthony@vertical.com

ISSA ASAD, MANAGING MEMBER
HELLO MOBILE TELECOM, LLC
499 E. SHERIDAN STREET
SUITE 400
DANIA, FL 33004
reg@qlinkmobile.com

ISSA ASAD
Q LINK WIRELESS LLC
499 E SHERIDAN ST STE 400
DANIA BEACH, FL 33004
legal@qlinkwireless.com

SLAVA AVDYEYEV
NETWORK INNOVATIONS, LLC
D/B/A NITEL
350 N ORLEANS ST
Chicago, IL 60654
savdyeyev@nitelusa.com

FRANK BABUSIK, COO
PayG, LLC
101 S HOOVER BLVD
TAMPA, FL 33609
frank@skyswitch.com

RICHARD BALDWIN, PRESIDENT
HOME TELEPHONE COMPANY, INC.
211 S MAIN ST
BOX 8
GALVA, KS 67443
rbaldwin@hci-ks.com

MIKE BALES, CONTROLLER
WANSIX, INC
9120 NIEMAN ROAD
OVERLAND PARK, KS 66214
mike.bales@wansecurity.com

CHRIS BARDOS, PRESIDENT
SKYE TELECOM LLC
P.O. BOX 2445
VANCOUVER, WA 98668
accounting@skyetel.com

CERTIFICATE OF SERVICE

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TODD BARFIELD, CHIEF LEGAL OFFICE & CORP
SECRETARY
WANRACK, LLC
4550 W. 109th ST
SUITE 115
OVERLAND PARK, KS 66211
todd.barfield@wanrack.com

TOM BARRY, CFO
SEQUIRE LLC
1900 E CHESTNUT EXWY
SPRINGFIELD, MO 65802
tom.barry@techelectronics.com

RYAN BASHAM
KYNECT COMMUNICATIONS, LLC
14675 DALLAS PKWY STE 150
DALLAS, TX 75254-8050
ryan.basham@streamenergy.net

RYAN BEATTIE
CCI NETWORK SERVICES, LLC
155 N 400 W STE 100
SALT LAKE CITY, UT 84103-1135
taxes@ccicom.com

ALISHA BENNETT, CORPORATE SECRETARY
COMMUNICATIONS NETWORK BILLING, INC.
2000 TOWN CENTER
SUITE 1900
SOUTHFIELD, MI 48075
abennett@bossco.com

ALISHA BENNETT, CORPORATE SECRETARY
LCR TELECOMMUNICATIONS, LLC
P.O. BOX 5220
SUITE 1900
WARREN, MI 48090
abennett@bossco.com

ALISHA BENNETT, CORPORATE SECRETARY -
NETWORK SERVICE
NETWORK SERVICE BILLING, INC.
P.O. BOX 5220
WARREN, MI 48090
abennett@bossco.com

NOEL BERNARDO, TAX MANAGER
GENESYS TELECOMMUNICATIONS LABORATORIES, INC.
2001 JUNIPERO SERRA BLVD
DALY CITY, CA 94014
noel.bernardo@genesys.com

BRETT W BERRY, LITIGATION COUNSEL
KANSAS CORPORATION COMMISSION
1500 SW ARROWHEAD RD
TOPEKA, KS 66604
b.berry@kcc.ks.gov

KAREN BEVILL, AREA MGR - REGULATORY RELATIONS
TELEPORT COMMUNICATIONS AMERICA, LLC
816 CONGRESS AVE
SUITE 1100
AUSTIN, TX 78701-2471
kb2809@att.com

CARL BILLEK*, VP - REGULATORY
IDT AMERICA, CORP.
520 BROAD ST 5TH FL
NEWARK, NJ 07102
carl.billek@idt.net

SHAWN BIPPLEY, PRESIDENT
NO MORE PBX LLC
1624 COLSTON CROSSING
ZEBULON, NC 27597
shawn.bippley@nomorepbx.com

CERTIFICATE OF SERVICE

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MENDEL BIRNBAUM, VICE PRESIDENT
DYNALINK COMMUNICATIONS, INC.
927 McDONALD AVE
BROOKLYN, NY 11218
mark@csilongwood.com

LESLIE BLAIR, VP OF TAX
GC PIVOTAL, LLC
D/B/A GLOBAL CAPACITY
7900 TYSONS ONE PLACE STE 1450
McLEAN, VA 22102
tax@gtt.net

ROSEMARY BLOOM, MANAGER
METROPCS MICHIGAN, LLC
4613 BLARNEY DRIVE
CEDAR DRIVE, IA 52411
rosemary.bloom@t-mobile.com

VIRGINIA BOOTH
CYTRACOM, INC.
450 Century Pkwy, Ste 100
ALLEN, TX 75013-8135
regulatorytax@cytracom.com

MIKE BOSCH, CEO
RG FIBER LLC
PO BOX 815
BALDWIN CITY, KS 66006
billing@rgfiber.com

PETER BOUCHARD, PRESIDENT
TELECOM MANAGEMENT, INC.
D/B/A PIONEER TELEPHONE
100 MAIN ST #205
SACO, ME 04072-1011
peter@pioneertelephone.com

JEFF BOUCHER, TREASURER/CFO
PAN TERRA NETWORKS, INC.
4655 OLD IRONSIDES DR STE 300
SANTA CLARA, CA 95054
jboucher@panterrannetworks.com

BETH BRANDENSTEIN, VP, COMPLIANCE OPERATIONS
UVNV, INC.
1595 PEACHTREE PKWY STE 204-337
CUMMING, GA 30041
beth@gsaudits.com

TONIE BRANICA, VP
IPITOMY COMMUNICATIONS, LLC
2837 CATTLEMEN ROAD
SARASOTA, FL 34232
tbranica@ipitomy.com

JOYCE BREWA, ACCOUNT MANAGER
MIDWEST MOBILE RADIO SERVICE
812 SOUTH 10TH STREET
ST. JOSEPH, MO 64501
joyce@mobilpage.com

CHARLES BRIDGES, CONTROLLER
TRITON NETWORKS LLC
12655 N. CENTRAL EXPRESSWAY
SUITE 500
DALLAS, TX 75243
cbridges@tritonnet.com

ANGELA BRIGGS, PARALEGAL
GLOBAL CONNECTION INC. OF AMERICA
D/B/A STAND UP WRELESS
5555 OAKBROOK PKWY STE 620
NORCROSS, GA 30093
abriggs@gcioa.com

CERTIFICATE OF SERVICE

24-GIMT-229-GIT

DAN BRIGGS, CONTROLLER
DYOPATH, LLC
905 PARKVIEW BOULEVARD
LOMBARD, IL 60148
dan.briggs@inglepath.com

TODD BROMFMAN, CFO
NUSO, LLC
6677 DELMAR BOULEVARD
SUITE 300
UNIVERSITY CITY, MO 63130
todd.bromfman@nusocloud.com

MATT BROWN, MANAGER, TRANSACTION TAX
ACN COMMUNICATION SERVICES, LLC.
1000 PROGRESS PLACE
CONCORD, NC 28025
acn.sut@forvis.com

MATT BROWN, INDIRECT TAX
FLASH WIRELESS LLC
1000 PROGRESS PLACE
CONCORD, NC 28025-2449
matt.brown@acninc.com

JENNA BROWN*, DIRECTOR OF REGULATORY AFFAIRS
QUANTUMSHIFT COMMUNICATIONS, INC.
C/O VCOM SOLUTIONS
12657 ALCOSTA BLVD STE 418
SAN RAMON, CA 94583-4433
jbrown@vcomsolutions.com

NATHANIAL BRYANT, GENERAL COUNSEL
WORKING ASSETS FUNDING SERVICE, INC.
D/B/A CREDO LONG DISTANCE
3609 AUSTIN BLUFFS PKWY
SUITE 31-1201
COLORADO SPRINGS, CO 80918
nbryant@workingassets.com

JASON BUNCH, VP SALES OPERATIONS
FONALITY
5340 LEGACY DRIVE
SUITE 155
PLANO, TX 75024
jason.bunch@netfortris.com

MARK BUNNELL, COO
NUWAVE COMMUNICATIONS, INC
7135 S DECATUR BLVD
LAS VEGAS, KS 89118
billing@nuwave.com

STEVE BURKS, CHIEF OPERATING OFFICER
AMG Technology Investment Group, LLC
D/B/A NextLink Internet
95 Parker Oaks Lane
Hudson Oaks, TX 76087
regulatory@team.nxlink.com

MISSIE BURRIS, SENIOR ANALYST, REGULATORY
AFFAIRS
ALLTEL CORPORATION
D/B/A VERIZON WIRELESS
5055 NORTH POINT PARKWAY
ALPHARETTA, GA 30022
missie.burris@verizon.com

MISSIE BURRIS, SENIOR ANALYST, REGULATORY
AFFAIRS
CELLCO PARTNERSHIP
D/B/A VERIZON WIRELESS (VAW)
ONE VERIZON PLACE
BASKING RIDGE, NJ 07920
missie.burris@verizon.com

MISSIE BURRIS, SENIOR ANALYST, REGULATORY
AFFAIRS
TOPEKA CELLULAR TELEPHONE COMPANY
D/B/A VERIZON WIRELESS
5055 NORTH POINT PARKWAY
ALPHARETTA, GA 30022
missie.burris@verizon.com

CERTIFICATE OF SERVICE

24-GIMT-229-GIT

MISSIE BURRIS, SENIOR ANALYST, REGULATORY
AFFAIRS
VISIBLE SERVICE LLC
5055 NORTH POINT PARKWAY
ALPHARETTA, GA 30022
missie.burris@verizon.com

MICHAEL CALDWELL, DIRECTOR, ENGINEERING
BUSINESS ANALYSIS
BROADSOFT ADAPTION, INC.
170 West Tasman Drive
San Jose, CA 95134
micaldwe@cisco.com

EWEN CAMERON, PRESIDENT
MEDTEL COMMUNICATIONS, LLC
2511 CORPORATE WAY
PALMETTO, FL 34221
ecameron@medtelcom.com

TOMMY CANADA, CONTROLLER
STX GROUP, LLC
D/B/A TWIGBY
1418 Kensington Square Court
Building B
MURFREESBORO, TN
accounting@twigby.com

CHRYSTAL CANTRELL, MANAGER, TAXATION & FLEET
AMERICAN MESSAGING SERVICES, LLC
1720 LAKEPOINTE DR STE 100
LEWISVILLE, TX 75057
chrystal.cantrell@americanmessaging.net

GENE CARR, CO-CEO
NETFORTIS ACQUISITION CO., INC.
5601 SIXTH AVE S
SUITE 201
SEATTLE, WA 98108
gcarr@telekenex.com

MIRANDA CARTE, CFO
eNETWORKS, LLC
10130 MALLARD CREEK RD STE 300
CHARLOTTE, NC 28262-6001
accounting@essentia-inc.com

JENNIFER CARTER, CHIEF COMPLIANCE OFFICER
GLOBAL CONNECTION INC. OF AMERICA
D/B/A STAND UP WRELESS
5555 OAKBROOK PKWY STE 620
NORCROSS, GA 30093
jcarter@standupwireless.com

JULIA REDMAN- CARTER, REGULATORY AND
COMPLIANCE OFFICER
BOOMERANG WIRELESS, LLC
2711 LYNDON B JOHNSON FWY
SUITE 1065
DALLAS, TX 75234
regulatory@entouchwireless.com

LAURA CARTER, COUNSEL
SKYPE COMMUNICATIONS
D/B/A SKYPE
6880 SIERRA CENTER PKWY
RENO, NV 89511
lacarter@microsoft.com

LANCE CASEY, REGULATORY COMPLIANCE
CONSOLIDATED COMMUNICATIONS ENTERPRISE
SERVICES, INC.
Consolidated Communications
350 South Loop 336 West
Conroe, TX 77304
lance.casey@consolidated.com

LANCE CASEY, REGULATORY COMPLIANCE
CONSOLIDATED COMMUNICATIONS OF KANSAS
COMPANY
2116 S. 17TH STREET
MATTOON, IL 61938
lance.casey@consolidated.com

CERTIFICATE OF SERVICE

24-GIMT-229-GIT

STEPHANIE CASSIOPPI, LEGAL AND REGULATORY
AFFAIRS
KANSAS #15 LIMITED PARTNERSHIP
8410 BRYN MAWR STE 700
CHICAGO, IL 60631
stephanie.cassioppi@uscellular.com

STEPHANIE CASSIOPPI, SR. DIRECTOR, GOV'T AFFAIRS
USCOC OF NEBRASKA/KANSAS LLC
8410 BRYN MAWR
CHICAGO, IL 60631
stephanie.cassioppi@uscellular.com

MARIE CENSOPLANO, SENIOR VICE PRESIDENT AND
GENERAL COUNSEL
VYVE BROADBAND A, LLC
FOUR INTERNATIONAL DRIVE STE 330
RYE BROOK, NY 10573
marie.censoplano@vyvebb.com

THOMAS CHESNA, CEO
CPT NETWORK SOLUTIONS, INC
950 IL-83
SUITE F
WOOD DALE, IL 60191

TED CHRISTENSEN, SR. DIRECTOR - ACCOUNTING
CEBRIDGE TELECOM KS, LLC
D/B/A SUDDENLINK COMMUNICATIONS
ONE COURT SQUARE
LONG ISLAND CITY, NY 11101
ted.christensen@alticeusa.com

DIANA CHU, CEO
TELZIO, INC.
5670 WILSHORE BLVD
SUITE 1800
LOS ANGELES, CA 90036
dchu@telzio.com

PAUL CIARAMITARO, DIRECTOR US TAXATION
MITEL CLOUD SERVICES, INC.
1146 N ALMA SCHOOL RD
MESA, AZ 85201-3000
paul.ciaramitaro@mitel.com

BRITTANY CLESTER, CORPORATE CONTROLLER
ATLANTA DATACOM, INC.
3105 NORTHWOODS PLACE
ATLANTA, GA 30071
bclester@adcomsolutions.com

SCOTT CLONTZ, VICE PRESIDENT
TELWARE CORPORATION
1824 INDUSTRIAL CENTER CIRCLE
CHARLOTTE, NC 28213
sclontz@telware.com

SUSAN COCKERHAM, REGULATORY AGENT
YOURTEL AMERICA, INC.
D/B/A TERRACOM
928 MCCALLIE AVENUE
CHATTANOOGA, TN 37403-2724
scockerham@fastektax.com

EILEEN COHAN, ASSISTANT SECRETARY, GENERAL
COUNSEL
BCM ONE, INC
295 MADISON AVENUE
FLOOR 5
NEW YORK, NY 10017-7733
ecohan@bcmone.com

EILEEN COHAN, GENERAL COUNSEL, ASSISTANT
SECRETARY
WHOLESALE CARRIER SERVICES, INC.
295 MADISON AVENUE
5TH FLOOR
NEW YORK, NY 10017
ecohan@bcmone.com

CERTIFICATE OF SERVICE

24-GIMT-229-GIT

RICK COMA, CEO
G12 COMMUNICATIONS, LLC
218 MAIN STREET
SUITE #793
KIRKLAND, WA 98033
rcoma@g12com.com

RON COMINGDEER, ATTORNEY AT LAW
CELLULAR NETWORK PARTNERSHIP
D/B/A PIONEER CELLULAR
108 E ROBBERTS AVE
PO BOX 539
KINGFISHER, OK 73750
hunter@comingdeerlaw.com

DAVID CONDIT, PRESIDENT
CAUSE BASED COMMERCE INCORPORATED
D/B/A THE SIENNA GROUP
237 BEAVER ROAD
SUITE A
WALTON, KY 41094
dcondit@causebasedcommerce.com

ERIN CONNELL
GOOGLE FIBER NORTH AMERICA INC.
D/B/A FIBER PHONE
1600 AMPHITHEATRE PKWY
MOUNTAIN VIEW, CA 94043
econnell@google.com

BOB CONNOR
sipVine
1321 BURLINGTON ST
SUITE A
NORTH KANSAS CITY, MO 64116

CARLA COOPER, CFO
MISSOURI NETWORK ALLIANCE, LLC
D/B/A BLUEBIRD NETWORK, LLC
4215 PHILIPS FARM ROAD
SUITE 103
COLUMBIA, MO 65201
carla.cooper@bluebirdnetwork.com

ANNETTE COSTELLO, PRESIDENT
MORSE COMMUNICATIONS INC.
395 EAST DRIVE
MELBOURNE, FL 32904
acostello@morsecom.com

ALAN CREIGHTON, PRESIDENT, CEO
MOMENTUM TELECOM, INC.
1 CONCOURSE PARKWAY NE
SUITE 600
ATLANTA, GA 30328

PATRICK D CROCKER, ATTORNEY FOR COVODA
COMMUNICATIONS, INC.
COVODA COMMUNICATIONS, INC.
CROCKER & CROCKER
107 W MICHITAN AVE 4TH FLOOR
KALAMAZOO, MI 49007
patrick@crockerlawfirm.com

RYAN CROWDER, DIRECTOR OF OPERATIONS
CUSTOM TELECONNECT, INC
6242 W DESERT INN RD
LAS VEGAS, NV 89146-6612
ryanc@customteleconnect.com

MICHAEL CROWN
FRACTEL LLC
122 4th ST STE 201
INDIALANTIC, FL 32903
mike@fractel.net

BRENT CUNNINGHAM, GENERAL MANAGER
CUNNINGHAM COMMUNICATIONS, INC.
220 W MAIN
PO BOX 108
GLEN ELDER, KS 67446
brent@ctctelephony.tv

CERTIFICATE OF SERVICE

24-GIMT-229-GIT

BRENT CUNNINGHAM, VICE PRESIDENT & GENERAL
MANAGER
CUNNINGHAM TELEPHONE COMPANY, INC.
220 W MAIN
PO BOX 108
GLEN ELDER, KS 67446
brent@ctctelephony.tv

RONALD CURRY, REVENUE ASSURANCE MANAGER
ARENA ONE, LLC
295 MADISON AVENUE
5TH FLOOR
NEW YORK, NY 10017
rcurry@bcmone.com

RONALD CURRY, C/O BCM ONE, INC.
NEXVORTEX, INC.
295 MADISON AVENUE
5TH FLOOR
NEW YORK, NY 10017
rcurry@bcmone.com

DEBORAH CUSACK, CONTROLLER
CONVERGENCE TECHNOLOGIES, INC.
2001 Broadway, 6th Floor
Riviera Beach, FL 33404
dcusack@converge-tech.com

STEPHEN DALBY, CEO
GABB WIRELESS, INC.
250 W CENTER ST
SUITE #320
PROVO, UT 84601
stephen@gabbwireless.com

DAVID DAMIANI, SECRETARY
TELATLANTIC COMMUNICATIONS, INC.
604 CAMERON ST
ALEXANDRIA, VA 22314
david@damianilaw.com

CHRIS DAVIS, REGULATORY MANAGER
AUREON COMMUNICATIONS, LLC
7760 OFFICE PLAZA DRIVE SOUTH
WEST DES MOINES, IA 50266
chris.davis@aureon.com

DONALD DAVIS, CHAIRMAN
GO SOLO TECHNOLOGIES OF FLORIDA ONE, INC.
205 S HOOVER BLVD STE 300
TAMPA, FL 33609-3593
don.davis@proximity.com

KEN DAWSON, DIRECTOR CONTRACTS & REGULATORY
INMATE CALLING SOLUTIONS, LLC
2200 DANBURY ST
SAN ANTONIO, TX 78217
kdawson@icsolutions.com

BRIAN DAY, CFO
FUZE, INC.
2 Copley Place, FI 7
Boston, MA 02116
bday@fuze.com

RYAN DeCINTO, CONTROLLER
S&A TELEPHONE COMPANY, INC.
D/B/A Highline Kansas
9 CEDARWOOD DRIVE
UNIT 4
BEDFORD, NH 03110
ryan.decinto@highlinefast.com

TAMMY DELATOUR, ACCOUNTING MANAGER
QUALITY VOICE & DATAS, INC.
102 GRANT STREET
AURORA, NE 68818
tammy@qualityvoicedata.com

CERTIFICATE OF SERVICE

24-GIMT-229-GIT

RENEA DeLOACH, CONTROLLER
OFFICE MANAGEMENT SYSTEMS, INC.
327 YORKVILLE ROAD EAST
COLUMBUS, MS 39702
taxdept@logistasolutions.com

JEFF DeMEDEIROS, VICE PRESIDENT & CORPORATE
CONTROLLER
EAGLE BROADBAND INVESTMENTS, LLC
FOUR INTERNATIONAL DRIVE
SUITE 330
RYE BROOK, NY 10573
jeff.demedeiros@vyvebb.com

DARREN DENEMME, CFO
TEXTNOW, INC
375 HAGEY BLVD STE 310
WATERLOO, ON N2L6R5
darren@enflick.com

REGULATORY DEPARTMENT
INTRADO SAFETY COMMUNICATIONS, INC.
1601 DRY CREEK DR
LONGMONT, CO 80503-6494
regulatory@intrado.com

BRIAN DERMODY, CONTROLLER
ICIM CORPORATION
118 EAST MAIN ST STE 100
LOUISVILLE, KY 40202
bdermody@hellospoke.com

FORREST DERR, DIRECTOR OF FINANCE &
AUTOMATION
ALTAWORX, LLC
455 MAGNOLIA AVE STE B
FAIRHOPE, AL 36532
fderr@altaworx.com

SUSAN DESGROUSILLIERS, REGULATORY AND
COMPLIANCE MANAGER
ACCESSLINE COMMUNICATIONS CORPORATION
D/B/A VOICE TELCO SERVICES
100 MATHILDA PLACE
SUITE 600
SUNNYVALE, CA 94086
sdesgrousilliers@intermedia.net

MARK DIAZ, CEO
VINIX
33 SW 2ND AVENUE
SUITE 1100
MIAMI, FL 33130

RALPH DICHY, VICE PRESIDENT
METROPOLITAN TELECOMMUNICATIONS OF KANSAS,
INC.
D/B/A METTEL
55 WATER STREET
31ST FLOOR
NEW YORK, NY 10041
rdichy@mettel.net

MYLOC DINN, ASST. GENERAL COUNSEL & SR DIR. OF
GOV. AFFAIRS
SAGE TELECOM COMMUNICATIONS, LLC
1149 S HILL ST STE 400
LOS ANGELES, CA 90015-2894
regulatoryaffairs@truconnect.com

JESS DiPASQUALE, PRESIDENT/CEO
ALLIANCE GLOBAL NETWORKS LLC
606 POST RD EAST
SUITE 170
WESTPORT, CT 06880
jess@alliancegrp.com

HENRY HUNG DO
AIRVOICE WIRELESS, LLC
9920 BROOKLET DRIVE
HOUSTON, TX 77099
hdo@hthcomm.com

CERTIFICATE OF SERVICE

24-GIMT-229-GIT

CHRISTINA DOAN, CONTROLLER
STRATUS NETWORKS, INC.
4700 N PROSPECT RD
PEORIA HEIGHTS, IL 61616
cdoan@stratusnet.com

HEATHER DOBSON, SR MANAGER TRANSACTIONAL
TAX
SPECTRUM MOBILE LLC
12405 POWERSCOURT DRIVE
ST LOUIS, MO 63131
heather.dobson@charter.com

HEATHER DOBSON, SR. MANAGER, TRANSACTION TAX
TIME WARNER CABLE BUSINESS LLC
12405 POWERSCOURT DR
ST LOUIS, MO 63131
heather.dobson@charter.com

MICHAEL DONAHUE
MOBILITIE MANAGEMENT, LLC
660 NEWPORT CENTER DR STE 200
NEWPORT BEACH, CA 92660
mpd@commlawgroup.com

ANTHONY DOUGLAS, CFO
UPNETWORX, INC.
26118 ALTO OAKS
SAN ANTONIO, TX 78255
donwsr@liquidnetworx.com

MANDI DREILING
NEX-TECH WIRELESS, L.L.C
3001 NEW WAY
HAYS, KS 67601
mdreiling@ntwls.com

REJOICE DUBE, ACCOUNTING MGR.
SANGOMA U.S. INC.
445 JAN DAVIS DRIVE NW
HUNTSVILLE, AL 35806-4540
rdube@sangoma.com

RICK DUBOIS, PRESIDENT & CFO
TELIGENT IP fka IPITIMI, Inc.
8156 S. WADSWORTH BLVE STE 354
LITTLETON, CO 80128
rick@teligentip.com

LILY DUGAS, PROVISIONING AND PROJECT MANAGER
ILOKA, INC.
D/B/A NEWCLOUD NETWORKS
160 INVERNESS DRIVE WEST
STE 100
ENGLEWOOD, CO 80112
ldugas@newcloudnetworks.com

TORY DUKETTE, SR. ACCOUNTANT
TDS METROCOM, LLC
525 JUNCTION ROAD
MADISON, WI 53717
tory.dukette@tdstelecom.com

HAROLD DUNKER, MANAGER
ATWOOD CABLE SYSTEMS INC.
423 STATE ST
ATWOOD, KS 67730
cableinfo@atwoodtv.net

JOHN DWYER, CEO
INTEROP TECHNOLOGIES, LLC
13500 POWERS CT STE 200
FORT MYERS, FL 33912
john.dwyer@interoptechnologies.com

CERTIFICATE OF SERVICE

24-GIMT-229-GIT

DAN EASLEY, PRESIDENT
ENGAGE HOLDINGS, LLC
D/B/A iQventures
278 NORTH FIFTH ST
COLUMBUS, OH 43215
deasley@iqventures.com

WESTON EDMONDS
DOW MANAGEMENT CO, INC.
D/B/A Avoxi
1000 CIRCLE 75 PKWY STE 500
ATLANTA, GA 30339
weston@avoxi.com

JASON ERDMANN, TAX ACCOUNTING MANAGER II
DISHNET WIRELINE L.L.C.
9601 S MERIDIAN BLVD
ENGLEWOOD, CO 80112
regulatory@dish.com

ERLA ERLINGSDDOTTIR
WIDE VOICE, LLC
401 SOUTH RAMPART
SUITE 390
LAS VEGAS, NV 89145
erlae@widevoice.com

SANDRA FABRIZIO, ACCOUNTING MANAGER
SMART COMMUNICATIONS HOLDING, INC.
10491 72nd STREET
SEMINOLE, FL 33777
ap@smartcommunications.us

JOHN FAKHOURY, PRESIDENT
FRAMEWORK COMMUNICATIONS, LLC
700 N. SACRAMENTO BLVD
SUITE 101
CHICAGO, IL 60612
jfakhoury@frameworkcommunications.com

JENNIFER A FANCIULLO, SR CORPORATE PARALEGAL
VONAGE BUSINESS SOLUTIONS, INC.
23 MAIN STREET
HOLMDEL, NJ 07733
jennifer.fanciullo@vonage.com

ALEX FAYNN, PRESIDENT
S-NET COMMUNICATIONS, INC.
2860 SOUTH RIVER RD
DES PLAINES, IL, IL 60018
afayn@snetconnect.com

MICHAEL FELICISSIMO, PRESIDENT
NE COLORADO CELLULAR, INC.
D/B/A VIAERO WIRELESS
1224 W PLATTE AVE
FORT MORGAN, CO 80701
mike.felicissimo@viaero.com

TAMMY FERBER, VP OF FINANCE
AMERIVISION COMMUNICATIONS, INC.
2037 LASKIN DR
VIRGINA BEACH, VA 23454
tferber@affinity4.com

ROBERT FINCH
CITY TELE-COIN COMPANY
4501 MARLENA ST
BOSSIER CITY, LA 71111
rfinch@citytelecoin.com

ROBERT FINCH, CEO
VIIRTUE, INC.
401 16TH STREET N.
ST. PETERSBURG, FL 33705
rob@viirtue.com

CERTIFICATE OF SERVICE

24-GIMT-229-GIT

CAT FIRSTMAN, DIRECTOR OF FINANCE
AIRESRING, INC.
600 CLEVELAND STREET
SUITE 226
CLEARWATER, FL 33755
cat@airespring.com

ISRAEL FLEISCHER
JIVETEL, LLC
2 BROOKS EDGE DRIVE
NEW CITY, NY 10956
israel@jivetel.com

MATT FORD, TAX COMPLIANCE MANAGER
SPOK, INC.
5911 KINGSTOWNE VILLAGE PKWY
6TH FLOOR
ALEXANDRIA, VA 22315
matt.ford@spok.com

HAROLD FORMAN, CFO
4VOICE, LLC
1095 BROKEN SOUND PARKWAY NW
SUITE 201
BOCA RATON, FL 33487
harold@4voice.net

CARISSA FRAME, CONTROLLER
COMM-CORE, LLC
3820 S DIXIE HWY
LIMA, OH 45806
cframe@vtgus.com

CARISSA FRAME, CONTROLLER
VIRTUAL TECHNOLOGIES, INC.
3820 S DIXIE HWY
LIMA, OH 45806
cframe@vtgus.com

CRAIG FREEMAN, GENERAL MANAGER
Wilson Communication Company, Inc
D/B/A Wilson Communications
PO Box 508
2504 Avenue D
Wilson, KS 67490
accountspayable@wilsoncom.us

CRAIG FREEMAN, GENERAL MANAGER
WILSON TELEPHONE COMPANY, INC.
2504 AVE D
PO BOX 190
WILSON, KS 67490-0190
craig@wilsoncommunications.co

LISA JILL FREEMAN, VP & REGULATORY COMPLIANCE
OFFICER
BANDWIDTH.COM, INC
900 MAIN CAMPUS DR STE 500
RALEIGH, NC 27606
ljfreeman@bandwidth.com

BRAD FULLER, CEO
LIGHTSPEED CLEC INC.
135 TRIPLE DIAMOND BLVD
NORTH VENICE, FL 34275
bfuller@lightspeedvoice.com

CAREY GAGNON, ASSOCIATE GENERAL COUNSEL
MCI COMMUNICATIONS SERVICES
D/B/A VERIZON BUSINESS SERVICES
5055 North Point Parkway
Alpharetta, GA 30022
carey.gagnon@verizon.com

CAREY GAGNON, ASSOCIATE GENERAL COUNSEL
VERIZON WIRELESS (VAW), LLC
3131 S. Vaughn Way
Aurora, CO 80014
carey.gagnon@verizon.com

CERTIFICATE OF SERVICE

24-GIMT-229-GIT

MARK M. GAILEY, PRESIDENT & GENERAL MANAGER
TOTAH COMMUNICATIONS, INC.
101 OCHELATA ST
PO BOX 300
OCHELATA, OK 74051-0300
mark@totahcomm.com

MARK GAILEY, GENERAL MANAGER
TOTEL CUSTOMER SERVICES, INC.
101 MAIN
PO BOX 300
OCHELATA, OK 74051

FERNANDO GALVEZ, ACCOUNTANT
CONVERGIA, INC.
237 HYMUS BLVD
POINTE CLAIRE, QC H9R 5C7
fernando.galvez@convergia.com

MARY GARRIS, MANAGER - REGULATORY FINANCE
LEVEL 3 COMMUNICATIONS, LLC
D/B/A LUMEN
100 CENTURYLINK DR
MONROE, LA 71203
mary.garris@lumen.com

MARY GARRIS, MANAGER - REGULATORY FINANCE
LEVEL 3 TELECOM OF KANSAS CITY, LLC
D/B/A LUMEN
100 CENTURYLINK DR
MONROE, LA 71203
mary.garris@lumen.com

GAIL GAUTHIER, REGULATORY COMPLIANCE
BUSINESS TELECOM, LLC.
D/B/A EARTHLINK BUSINESS
B01 F2-12A
4001 N RODNEY PARHAM RD
LITTLE ROCK, AR 72212-2442
gail.gauthier@windstream.com

GAIL GAUTHIER, REGULATORY COMPLIANCE
CTC COMMUNICATIONS CORP.
D/B/A EARTHLINK BUSINESS
c/o EARTHLINK BUSINESS
4001 N RODNEY PARHAM RD
LITTLE ROCK, AR 72212-2442
gail.gauthier@windstream.com

SHEA GEORGETTI, CEO
VOIPLY, LLC
301 GRANT STREET
SUITE 270
PITTSBURG, PA 15219
sgeorgetti@volply.com

JEFF GINSBURG, MANAGER
HUGHES NETWORK SYSTEMS, LLC
11717 EXPLORATION LN
GERMANTOWN, MD 20876-2700
jeffrey.ginsburg@echostar.com

RALPH GLEATON, GENERAL COUNSEL
CORETEL KANSAS, INC.
213 SOUTH MAIN STREET
ANDERSON, SC 29624
ralph@gleatonlaw.com

RHONDA GODDARD, CFO
NEX-TECH, LLC
145 N. MAIN
PO BOX 158
LENORA, KS 67645
rgoddard@nex-tech.com

RHONDA GODDARD, CFO
NEX-TECH, LLC
145 N. MAIN
PO BOX 158
LENORA, KS 67645
rgoddard@nex-tech.com

CERTIFICATE OF SERVICE

24-GIMT-229-GIT

RHONDA S GODDARD, CFO*
RURAL TELEPHONE SERVICE COMPANY, INC.
D/B/A Nex-Tech
145 N MAIN
PO BOX 158
LENORA, KS 67645
rgoddard@nex-tech.com

JERRY GOLDMAN, CEO
SELECT COMMUNICATIONS, LLC
9601 TAVARES COVE
AUSTIN, TX 78733
mark@csilongwood.com

YISROEL GORDON, CEO
GR8 CONNECT CORP.
5314 16th AVENUE
#343A
BROOKLYN, NY 11204
yisroel@gr8connect.net

JEFFREY GRIMES, PRESIDENT
GRAFFEN BUSINESS SYSTEMS, INC.
P O BOX 910
CONSHOHOCKEN, PA 19428
tagee@graffen.com

JEFFREY GRIMES, PRESIDENT
GRAFFEN BUSINESS SYSTEMS, INC.
P O BOX 910
CONSHOHOCKEN, PA 19428
tagee@graffen.com

GARY GRINHAM, VICE PRESIDENT
BA TELECOM, INC
1550 SCENIC AVENUE
SUITE 100
COSTA MESA, CA 92626
gary@ultra.me

GARY GRINHAM, OFFICER
MINT MOBILE, LLC
1550 SCENIC AVENUE
SUITE 100
COSTA MESA, CA 92626
gary@ultra.me

MARCIN GROSZEK, SOLE MEMBER
VoIPPLUS, LLC
679 AUDUBON ST
HOFFMAN ESTATES, IL 60169
marcin@voipplus.net

AMANDA GUCICH
BCN TELECOM, INC.
1200 Mount Kemble Ave Ste 3
Morristown, NJ 07960-8013
contact@nationwideregulatorycompliance.com

KRISTIN GULKA, CORPORATE CONTROLLER
WIMACTEL, INC.
D/B/A VIIZ COMMUNICATIONS
6420 6A Street SE,
SUITE 200
CALGARY, AB, CANADA, QC T2H 2B7
kgulka@viiz.com

WILLIAM HAAS, MANAGING CORPORATE COUNSEL
ASSURANCE WIRELESS USA, L.P.
P.O. BOX 10076
CEDAR RAPIDS, IA 52410
william.haas@t-mobile.com

WILLIAM A HAAS, PRINCIPAL CORPORATE COUNSEL
SPRINT COMMUNICATIONS COMPANY L.P.
KSOPHN0314-3A459
6200 SPRINT PARKWAY
OVERLAND PARK, KS 66251
william.haas@t-mobile.com

CERTIFICATE OF SERVICE

24-GIMT-229-GIT

WILLIAM A HAAS, PRINCIPAL CORPORATE COUNSEL
SPRINT SPECTRUM
KSOPHN0212-2A411
4613BLARNEY DRIVE
CEDAR RAPIDS, IA 52411
william.haas@t-mobile.com

WILLIAM A. HAAS, PRINCIPAL CORPORATE COUNSEL
T-MOBILE
4613 BLARNEY DRIVE
CEDAR RAPIDS, IA 52411
william.hass@t-mobile.com

CHRISTINE HAINES, CONTROLLER
BROAD SKY NETWORKS LLC
750 NW CHARBONNEAU
#201
BEND, OR 97703
christine@broadskynetworks.net

HEATHER HALL, GENERAL MANAGER OF OPERATIONS
OPEX COMMUNICATIONS, INC.
1677 E. 28th St
SIGNAL HILL, CA 90755-1922
regulatory@opexid.com

PELICIA HALL
GLOBAL TEL*LINK CORPORATION
3120 FAIRVIEW PARK DRIVE
SUITE 300
FALLS CHURCH, VA 22042
pelicia.hall@viapath.com

PELICIA HALL
PUBLIC COMMUNICATIONS SERVICES, INC.
3120 FAIRVIEW PARK DRIVE
SUITE 300
FALLS CHURCH, VA 22042
pelicia.hall@viapath.com

PELICIA HALL
VALUE-ADDED COMMUNICATIONS, INC.
3120 FAIRVIEW PARK DRIVE
SUITE 300
FALLS CHURCH, VA 22042
pelicia.hall@viapath.com

RICHARD B HALL, CEO
SNAPCOM, LLC
134 ENCHANTED PARKWAY
MANCHESTER, MO 63021
rhall@snapcom.com

SHAWN HANSEN, VP OF FINANCE
CALLTOWER, INC.
10701 S RIVERFRONT PKWY
450
SOUTH JORDAN, UT 84095
shansen@calltower.com

RICHARD HARKINS, CONTROLLER
NETELLIGENT CORPORATION
16401 SWINGLEY RIDGE ROAD
SUITE 500
CHESTERFIELD, MO 63017
rharkins@intervision.com

CLAUDE HARRINGTON, VP - GENERAL MANAGER
INTRADO COMMUNICATIONS, LLC
3200 W PLEASANT RUN RD STE 300
LANCASTER, TX 75146-1086
wtsregulatory@intrado.com

AMANDA HARRIS, REGULATORY COMPLIANCE OFFICER
NETWORKIP, L.L.C.
119 W TYLER ST STE 100
LONGVIEW, TX 75601
regulatory@networkip.net

CERTIFICATE OF SERVICE

24-GIMT-229-GIT

Kim Havins, ACCOUNTING / TAX & COMPLIANCE
BROADBAND DYNAMICS, L.L.C.
8757 E VIA DE COMMERCIO 1ST FLR
SCOTTSDALE, AZ 85258
khavins@broadbanddynamics.com

TRAVIS HAWKINS, CEO
TRUEVoIP CORP
212 N. 7TH STREET
ST. JOSEPH, MO 64501
travis@truevoip.com

DONNA HEASTON, CORPORATE ATTORNEY
ELECTRIC LIGHTWAVE, LLC
D/B/A INTEGRA TELECOM
18110 SE 34th St
BUILDING ONE STE 100
VANCOUVER, WA 98683-9497
donna.heaston@allstream.com

JENAE HECK, ASSISTANT GENERAL COUNSEL
CABLE ONE, INC.
210 E EARLL DR
PHOENIX, AZ 85012-2626
jenae.heck@cableone.biz

MICHAEL HEINRICH
VOICE RING, INC.
4300 W LAKE MARY BLVD
SUITE 1010-346
LAKE MARY, FL 32746
michael.heinrich@voice-ring.com

JENNIFER HEISE
TDS LONG DISTANCE CORPORATION
525 JUNCTION ROAD (53718)
PO BOX 5158
MADISON, WI 53705
jennifer.heise@tdstelecom.com

VERNEY HENRY, REGULATORY
TON80
213 MAIN STREET
ANDERSON, SC 29624
verney@ton80com.com

CHRISTINA HICKERT, CFO
S&T COMMUNICATIONS LLC
320 KANSAS
PO BOX 99
BREWSTER, KS 67732
christina.hickert@sttelcom.com

CHRISTINA HICKERT, CFO
S&T TELEPHONE COOPERATIVE ASSOCIATION, INC.
PO BOX 99
320 KANSAS AVE
BREWSTER, KS 67732
christina.hickert@sttelcom.com

COLIN H HIGGIN, VICE PRESIDENT
Zito West Holding, LLC
102 S MAIN ST
COUDERSPORT, PA 16915-1304
colin.higgin@zitomedia.com

COLIN H HIGGIN, VICE PRESIDENT
Zito West Holding, LLC
102 S MAIN ST
COUDERSPORT, PA 16915-1304
colin.higgin@zitomedia.com

FERNANDA HILB, MANAGER, REGULATORY AFFAIRS -
FIBER
CROWN CASTLE FIBER LLC
2000 CORPORATE DRIVE
CANONSBURG, PA 15317
puc.correspondence@crowncastle.com

CERTIFICATE OF SERVICE

24-GIMT-229-GIT

PETER HOANG
RING CENTRAL, INC.
20 DAVIS DR
BELMONT, CA 94002-3002
peter.hoang@ringcentral.com

JULIE HOFFMAN, MANAGER
VOTACALL, INC.
1504 PROVIDENCE HIGHWAY
SUITE 19
NORWOOD, MA 02062
jhoffman@votacall.com

RANDY HOFFMAN, GENERAL MANAGER
WHEAT STATE TELEPHONE COMPANY, INC.
D/B/A WHEAT STATE TECHNOLOGIES, WST
PO BOX 320
UDALL, KS 67146
rhoffman@wheatstate.com

RUTH HOLDER, COMPLIANCE MANAGER
BT AMERICAS INC.
11440 COMMERCE PARK DRIVE
SUITE 100
RESTON, VA 20191
ruth.holder@bt.com

JEFF HOLLEY, PRESIDENT
DATABYTES, INC
1800 OSAGE SPRING DRIVE
SUITE 210
ROGERS, AZ 72758
jeff@databytesinc.com

JEFF HOLLEY, PRESIDENT
DATABYTES, INC
1800 OSAGE SPRING DRIVE
SUITE 210
ROGERS, AZ 72758
jeff@databytesinc.com

JEFF HOLLEY, PRESIDENT
ENHANCED COMMUNICATIONS GROUP, L.L.C.
D/B/A ECG
312 SE DELAWARE AVE
BARTLESVILLE, OK 74003-3630
cturner@ecg1.com

JODY HOLT, CFO
SINGLE DIGITS INC.
4 BEDFORD FARMS DR STE 210
BEDFORD, NH 03110
tax@singledigits.com

DAVID HOOD, CEO
VANILLASOFT, CORP.
490 ST. JOSEPH BLVD STE 402
Gatineau, Quebec, KS J8Y3Y7
david@vanillasoft.com

MICELLE HOOKER, CFO
ZEF.COM, LLC
D/B/A AFFINITY CELLULAR
4245 KEMP BOULEVARD
SUITE 220
WICHITA FALLS, TX 76308
mhooker@nrtc.coop

MICELLE HOOKER, CFO
ZEF.COM, LLC
D/B/A CLUB CELLULAR
4245 KEMP BOULEVARD
SUITE 220
WICHITA FALLS, TX 76308
mhooker@nrtc.coop

RYAN HORVATH, DIR LEGAL AFFAIRS & RISK MGMT
CORRECT SOLUTIONS, LLC
182 BASTILLE LN STE 200
RUSTON, LA 71270
ryan@correctsolutionsgroup.com

CERTIFICATE OF SERVICE

24-GIMT-229-GIT

RAY HOUSE
INTERFACE SECURITY SYSTEM HOLDINGS
3773 CORPORATE CENTER DR
EARTH CITY, MO 63045
ray.house@interfacesys.com

DANIEL HOWARD, GENERAL MANAGER
VERSATEL, LLC
1503 E. 19th Street
Edmond, OK 73013
daniel.howard@46labs.com

SCOTT HOWSARE, PRESIDENT
FIRST CHOICE TECHNOLOGY, INC.
903 LAKE LILY DR APT A125
MAITLAND, FL 32751
showsare@firstchoicetele.com

PAT HUDSON, REGULATORY REVENUE ADMIN
EASTON TELECOM SERVICES, L.L.C.
3046 BRECKSVILLE RD
RICHFIELD, OH 44286
phudson@etel.com

TODD HUNA, CEO
iCOMMERCE SERVICES, INC.
200 CENTRAL AVENUE
OSSEO, MN 55369
todd@icommerceservices.com

KAREN HYDE, THE COMPLIANCE GROUP
JUNCTION NETWORKS, INC.
1420 SPRING HILL ROAD
SUITE 400
McLEAN, VA 22102
kmh@compliancegroup.com

ROBERT HYMES, PRESIDENT
COMMUNICATIONS TECHNOLOGIES, INC.
18110 CHESTERFIELD AIRPORT ROAD
SUITE E
CHESTERFIELD, KS
thill@cti-stl.com

JOHN R. IDOUX, DIRECTOR KANSAS GOVERNMENTAL
AFFAIRS
BRIGHTSPEED OF EASTERN KANSAS
1120 TRYON STREET
SUITE 700
CHARLOTTE, NC 28203
john.idoux@brightspeed.com

JOHN IDOUX, DIRECTOR GOVERNMENTAL AFFAIRS
BRIGHTSPEED OF SOUTHERN KANSAS, INC
1120 SOUTH TRYON STREET
SUITE 700
CHARLOTTE, NC 28203
john.idoux@brightspeed.com

JOHN IDOUX, REGULATORY AFFAIRS MANAGER
EMBARQ COMMUNICATIONS, INC.
D/B/A CENTURYLINK COMMUNICATIONS
KSOPKJ04-4015
600 NEW CENTURY PKWY
NEW CENTURY, KS 66031
john.idoux@brightspeed.com

JOHN R. IDOUX, DIRECTOR KANSAS GOVERNMENTAL
AFFAIRS
UNITED TELEPHONE CO. OF KANSAS
D/B/A BRIGHTSPEED
1120 SOUTH TRYON STREET
SUITE 700
CHARLOTTE, NC 28203
john.idoux@brightspeed.com

VAL ILCHENKO, ACCOUNTING DIRECTOR
GRASSHOPPER GROUP, LLC
320 SUMMER ST
BOSTON, MA 02210
val.ilchenko@logmein.com

CERTIFICATE OF SERVICE

24-GIMT-229-GIT

VAL ILCHENKO, SENIOR COUNSEL
JIVE COMMUNICATIONS, INC.
320 SUMMER STREET
BOSTON, MA 02210
val.ilchenko@logmein.com

JAMES IVERSON, SR. MANAGER - INDIRECT TAX
BEST BUY HEALTH, INC.
D/B/A Lively
7601 PENN AVENUE S.
RICHFIELD, MN 55423
james.iverson@bestbuy.com

STEPHANIE JACKSON
NETWORK COMMUNICATIONS INTERNATIONAL CORP.
D/B/A NCIC INMATE COMMUNICATIONS
607 EAST WHALEY ST
LONGVIEW, TX 75601
stephanie.jackson@ncic.com

SUE JACKSON, REGULATORY DIRECTOR
LONG DISTANCE CONSOLIDATED BILLING CO.
4010 W WALTON BLVD STE B
WATERFORD, MI 48329
sjackson@ldcb.net

GREG JAMELE, CONTROLLER
ONESTREAM NETWORKS, LLC
500 LEE ROAD
SUITE 300
ROCHESTER, NY 14606
gjamele@onestreamnetworks.com

FLOYD JASINSKI, DIRECTOR - GOVERNMENT AFFAIRS
CONSOLIDATED COMMUNICATIONS ENTERPRISE
SERVICES, INC.
2116 S. 17TH STREET
MATTOON, IL 61938
floyd.jasinski@consolidated.com

FLOYD J JASINSKI, DIRECTOR - LEGISLATIVE &
REGULATORY
CONSOLIDATED COMMUNICATIONS OF MISSOURI
COMPANY
114 VERNON STREET
ROSEVILLE, CA 95678
floyd.jasinski@consolidated.com

DANE JASPER, CEO
SONIC TELECOM, LLC
2260 APOLLO WAY
SANTA ROSA, CA 95407
dane.jasper@sonic.com

MARTHA JENKINS
EARTHLINK, LLC
980 HAMMOND DRIVE
SUITE 400
ATLANTA, GA 30328
martha.jenkins@eink.com

JOHN F JENNINGS, CHIEF FINANCIAL OFFICER
BIG RIVER TELEPHONE COMPANY, LLC
24 S MINNESOTA AVE 270
CAPE GIRARDEAU, MO 63703
jjennings@bigrivercom.com

JEFF JENSEN, MANAGER
MINNESOTA TELEPHONE INC.
12701 CHOWEN AVENUE S
SUITE 107B
BURNSVILLE, MN 55337
jeff@mntelephone.com

KELLY JESEL, TREASURER
LOCUS TELECOMMUNICATIONS LLC
2200 FLETCHER AVE
SUITE 600
FORT LEE, NJ 07024
kelly.jesel@telrite.com

CERTIFICATE OF SERVICE

24-GIMT-229-GIT

KELLY JESEL, CFO
PURETALK HOLDINGS, INC.
4113 Monticello Street
Covington, GA 30014
mark@csilongwood.com

KELLY JESEL, TREASURER
TELRITE CORPORATION
4113 monticello street
COVINGTON, GA 30014
kelly.jesel@telrite.com

IBRAHIM JESRI, OWNER
GREY WOLF TECHNOLOGY SOLUTIONS, LLC
2250 N ROCK ROAD #118 - #165
WICHITA, KS 67226
legal@gwts.us

DANIEL JOHNSON
GATEWAY WIRELESS
121S LULU ST
WICHITA, KS 67211-1710
daniel@johnsonandcocpa.com

DOROTHY JOHNSTONE
2TALK, LLC
4712 ADMIRALITY WAY
UNIT113
MARINA DEL REY, CA 90292
dot@2talk.com

MICHELLE JOLLY, OPERATIONS MANAGER
STRONGCORD INFRASTRUCTURE SYSTEMS
MANAGEMENT, LLC
6230 SHILOH ROAD
SUITE 205
ALPHARETTA, GA 30005
michelle.jolly@strongcordsystems.com

ETHAN KAPLAN, GENERAL COUSEL
HCI TELCOM INC.
P O BOX 433
111 OLD MILL LANE
BUHLER, KS 67522
ekaplan@ideatek.com

ETHAN KAPLAN, GENERAL COUNSEL
IDEATEK TELCOM, LLC
111 OLD MILL LN
BUHLER, KS 67522
ekaplan@ideatek.com

ALINA KARPOVA, CEO
GLO TEL US CORP
D/B/A V-TEL
1830 S. OCEAN DR
APT 902
HALLANDALE, FL 33009-7691
alinaglobex@yahoo.com

KATHI KEANE, DIRECTOR OF BUSINESS OPS & FINANCE
MOSAIC NETWORKX LLC
700 LARKSPUR LANDING CIRCLE
SUITE 214
LARKSPUR, CA 94939
kathi@mosiacnetworx.com

TANYA KING, CONTROLLER
PNG TELECOMMUNICATIONS, INC.
D/B/A POWERNET GLOBAL COMM.
8805 GOVERNORS HILL DR #250
CINCINNATI, OH 45249-3314
tax@powernetco.com

PAUL KIRBY, OPERATIONS MANAGER
SOUTHWEST COMMUNICATIONS, INC.
1801NW PLATTE RD STE 275
RIVERSIDE, MO 64150-7502
pkirby@scitel.net

CERTIFICATE OF SERVICE

24-GIMT-229-GIT

BRANDON KOCH, PRESIDENT & GM
H&B CABLE SERVICE, INC.
108 N MAIN
PO BOX 108
HOLYROOD, KS 67450
brkoch@hbcomm.net

BRANDON KOCH, PRESIDENT & GM
H&B COMMUNICATIONS, INC.
108 N MAIN
PO BOX 108
HOLYROOD, KS 67450
brkoch@hbcomm.net

R. MATTHEW KOHLY, DIRECTOR
SOCKET TELECOM, LLC
2703 CLARK LANE
PO BOX 1118
COLUMBIA, MO 65205-1118
rmkohly@sockettelecom.com

JOSEPH KOPPY, CEO
AFFINITY NETWORK INC.
D/B/A HORIZONONE COMMUNICATIONS, QUANTUMLINK
COMMUNICATIONS
250 PILOT RD STE 300
LAS VEGAS, NV 89119-3514
jrenneker@nos.com

JOSEPH T. KOPPY, PRESIDENT
NOS COMMUNICATIONS, INC.
D/B/A 011 COMM., INTL PLUS, INTERNET BUSINESS
ASSN., IVANTAGE
250 PILOT RD STE 220
LAS VEGAS, NV 89119-3514
jkoppy@noslv.com

JOSEPH KOPPY, CEO
NOSVA, LIMITED PARTNERSHIP
D/B/A CIERRACOM SYSTEMS
250 PILOT RD STE 300
LAS VEGAS, NV 89119-3514
jrenneker@nos.com

JEFF KORN, CHIEF LEGAL OFFICER
CREXENDO BUSINESS SOLUTIONS, INC.
1615 S 52ND ST
TEMPE, AZ 85281-6233
jkorn@crexendo.com

EMRE KOSMAZ
KOSMAZ TECHNOLOGIES, LLC
D/B/A VOIPVOIP, KOMTURK
672 CAMILLO ROAD
SIERRA MADRE, CA 91024
emre.kosmaz@kosmaz.com

TERESA KOTWIS, CFO
FLUENTSTREAM TECHNOLOGIES, LLC
1624 MARKET STREET, SUITE 226
PMF 82977
DENVER, CO 80202-1559
tax@fluentstream.com

ROBERTA KRAUS, GENERAL COUNSEL & ASST. SECY.
LYCAMOBILE USA, INC.
24 COMMERCE ST STE 100
NEWARK, NJ 07102
roberta.kraus@lycamobile.com

PETER KUAN, SR. MANAGER - TAX
KDDI AMERICA, INC.
7 TELEPORT DRIVE
STATEN ISLAND, NY 10311
p.kuan@kddia.com

JILL KUEHNY, CEO/GENERAL AMANGER
KANOKLA TELEPHONE ASSN., INC.
100 KANOKLA AVE
PO BOX 111
CALDWELL, KS 67022
jkuehny@kanoklanetworks.com

CERTIFICATE OF SERVICE

24-GIMT-229-GIT

ANDREW LANCASTER, MANAGER, REGULATORY
REPORTING
ANPI BUSINESS,LLC
1 NORTH WACKER DRIVE
SUITE 2500
CHICAGO, IL 60606
andy.lancaster@inteliquent.com

ANDREW LANCASTER, MANAGER, REGULATORY
REPORTING
BROADVOX-CLEC, LLC
1 NORTH WACKER DRIVE
SUITE 2500
CHICAGO, IL 60606
andy.lancaster@inteliquent.com

ANDREW LANCASTER, MANAGER, REGULATORY
REPORTING
NEUTRAL TANDEM-KANSAS LLC
1 NORTH WACKER DRIVE
SUITE 2500
CHICAGO, IL 60606
andy.lancaster@inteliquent.com

ANDREW M LANCASTER, MANAGER REGULATORY
REPORTING
ONVOY, LLC
1 NORTH WACKER DRIVE
SUITE 2500
CHICAGO, IL 60606
andy.lancaster@inteliquent.com

ANDREW LANCASTER, REGULATORY REPORTING
RADIANTIQ, LLC
1 NORTH WACKER DRIVE
SUITE 2500
CHICAGO, IL 60606
iq-taxdepartment@sinch.com

ANDY LANCASTER, SENIOR MANAGER, REGULAORY
REPORTING
VOYANT COMMUNICATIONS
1 NORTH WACKER DRIVE
SUITE 2500
CHICAGO, IL 60606
iq-taxdepartment@sinch.com

LAUREN LANTERO
ZAYO GROUP, LLC
1401 WYNKOOP STREET
STE 500
DENVER, CO 80202
lauren.lantero@zayo.com

THOMAS LARSEN
MCC MISSOURI LLC
D/B/A Mediacom
1 MEDIACOM WAY
MEDIACOM PARK, NY 10918-4810
tlarsen@mediacomcc.com

ED LATEEF
TAG MOBILE, LLC
701E PLANO PKWY
SUITE 408
PLANO, TX 75074-6757
ed.lateef@tagmobile.com

ZAHED LATEEF, CEO & CHAIRMAN
VOICECOM TELECOMMUNICATIONS, LLC
701E. Plano Parkway
Suite 408
Plano, TX 75074
mark@csilongwood.com

BRETT LAUDERMILK, TELECOMMUNICATIONS
REGULATORY COMPLIANCE ANALYST
GARMIN SERVICES, INC.
D/B/A INREACH
1200 E 151ST STREET
OLATHE, KS 66062
brett.laudermilk@garmin.com

CHARI LAWRENCE, GOVERNMENT AFFAIRS /
RELATIONS MGR
COX KANSAS TELCOM, L.L.C.
D/B/A COX COMMUNICATIONS, INC
7401 FLORIDA BOULEVARD
BATON ROUGE, LA 70806
chari.lawrence@cox.com

CERTIFICATE OF SERVICE

24-GIMT-229-GIT

JENNIFER LEACH, GM/CEO
PEOPLES SERVICES, LLC
208 N BROADWAY
P.O. BOX 450
LaCYGNE, KS 66040
jenniferlgm@peoplestelecom.net

JENNIFER LEACH, GM/CEO
PEOPLES TELECOMMUNICATIONS, LLC
208 N BROADWAY
PO BOX 450
LA CYGNE, KS 66040
jenniferlgm@peoplestelecom.net

MARK LEAFSTEDT
OPEX COMMUNICATIONS, INC.
1677 E. 28th St
SIGNAL HILL, CA 90755-1922
regulatory@opexld.com

HARRY J. LEE, JR., PRESIDENT/GENERAL MANAGER
LAHARPE TELEPHONE COMPANY, INC.
D/B/A LAHARPE LONG DISTANCE
109 W 6TH ST
PO BOX 100
LA HARPE, KS 66751
harry.lee@laharpetel.com

BRUCE LEFCO, PRESIDENT
DENTALTEK, LLC
7070 S. TUCSON WAY
CENTENNIAL, CO 80112

JAMES LeGATES, CFO
MITO TEC, LLC
2001 BROADWAY
SUITE 600
RIVERIA BEACH, FL 33404
jlegates@converge-tech.com

SCOTT LEITZEL, PRESIDENT
TWIN VALLEY TELEPHONE, INC.
22 SPRUCE
PO BOX 395
MILTONVALE, KS 67466
scott.leitzel@tvttinc.net

AARON LEON, CEO
THINQ TECHNOLOGIES, INC.
5420 WADE PARK BLVD STE 100
RALEIGH, NC 27607
aaron@thinq.com

JILL LEONETTI, TREASURER
CONSUMER CELLULAR, INC.
12447 SW 69TH AVE
PORTLAND, OR 97223-8517
tax@consumercellular.com

DMITRY LEVCHENKO, CFO
WING TEL INC.
26 BROADWAY
SUITE 810
NEW YORK, NY 10004
d.levchenko@wingalpha.com

JON LIGHTLE, PRESIDENT AND CEO
NEX-TECH WIRELESS, L.L.C
3001 NEW WAY
HAYS, KS 67601
jlightle@ntwls.com

SUSAN LIVERPOOL
SAGENET LLC
10205 E. 61st STREET
TULSA, OK 74133
maureen.charnesky@sagenet.com

CERTIFICATE OF SERVICE

24-GIMT-229-GIT

ANDREA LIVINGSTON, REG. ANALYSTICS REPORTING
MGR
MIDCONTINENT COMMUNICATIONS
D/B/A MIDCO
3901 N LOUISE AVENUE
SIOUX FALLS, SD 57107
andrea.livingston@midco.com

CARLI LOGAN, TAX ACCOUNTANT
ENA HEALTHCARE SERVICES, LLC
618 GRASSMERE PARK DRIVE
SUITE 12
NASHVILLE, TN 37211
statetaxes@ena.com

TIM LOKEN, TARIFFS & REPORTING
PAETEC COMMUNICATIONS, INC.
4005 RODNEY PARHAM DR
LITTLE ROCK, AR 72212
tim.p.loken@windstream.com

EMILY LOMAKA, DIRECTOR, OPERATIONS &
COMPLIANCE
VELOCITY FIBER LLC
13430 W 98th STREET
LENEXA, KS 66215
compliance@velocityfiber.com

EMILY LOMAKA, DIRECTOR, OPERATIONS &
COMPLIANCE
VELOCITY FIBER LLC
13430 W 98th STREET
LENEXA, KS 66215
compliance@velocityfiber.com

CARRIE LOOS, ACCOUNTING ADMINISTRATOR
WHEAT STATE TELEPHONE COMPANY, INC.
D/B/A WHEAT STATE TECHNOLOGIES, WST
PO BOX 320
UDALL, KS 67146
cloos@wheatstate.com

MATT LOPATIN, CEO/PRESIDENT
LIBERTY MOBILE WIRELESS, LLC
16001 COLLINS AVE STE 1204
SUNNY ISLES BEACH, FL 33160
matt@libertymobileinc.com

DARRELL LOPEZ, OPTS MGR
PREFIL TEC
D/B/A PUBLIC TELEPHONE COMPANY OF AMERICA
1490 SUNSHADOW DRIVE
CASSELBERRY, FL 32707
dlopez@prefiltec.com

TAYLOR LOVELY, ATTORNEY
ATC OUTDOOR DAS, LLC
116 HUNTINGTON AVE 1TH FL
BOSTON, MA 02116
taylor.lovely@americantower.com

MICHAEL S J. LOZICH, SR. CORPORATE COUNSEL &
DIRECTOR OF REGULATORY AFFAIRS
SECURUS TECHNOLOGIES, LLC.
4000 INTERNATIONAL PKWY STE 3000
CARROLLTON, TX 75007-1952
mlozich@securustechnologies.com

ANTHONY MACALUSO, MGR
RING STREET, LLC
202 N I-10 SERVICE RD
METAIRIE, LA 70005
support@ringstreet.net

SARAH MADDEN, OFFICE MANAGER
BUTLER RURAL ELECTRIC COOPERATIVE ASSN., INC.
D/B/A VELOCITY
216 S VINE ST
PO BOX 1242
ELDORADO, KS 67042
smadden@butler.coop

CERTIFICATE OF SERVICE

24-GIMT-229-GIT

SARAH MADDEN, OFFICE MANAGER
REGIONAL MEDIA CORPORATION, INC.
216 S VINE STREET
EL DORADO, KS 67042
smadden@butler.coop

ROBIN MADLEY, CONTROLLER
US SOUTH COMMUNICATIONS, INC.
D/B/A US SOUTH AND INCOMM
250 WILLIAMS STREET
SUITE M-100
ATLANTA, GA 30303-1032
rmadley@incomm.com

PAVAN MANDHANI
VOYZZE COMMUNICATIONS
D/B/A Unovon
39270 Paseo Padre Pkwy, #514
Fremont, CA 94538
paresh@voyzze.com

BRYAN MARTIN, CHIEF TECHNOLOGY OFFICER
8X8, INC.
675 CREEKSIDE WAY
CAMPBELL, CA 95008
bryan.martin@8x8.com

PAT MASTEL, GENERAL COUNSEL
MIDCONTINENT COMMUNICATIONS
D/B/A MIDCO
3901 N LOUISE AVENUE
SIOUX FALLS, SD 57107
pat.mastel@midco.com

LAURA MATOSIAN
COMTECH 21, LLC
10 RESEARCH PARKWAY
WALLINGFORD, CT 06492
customercupport@comtech21.com

LAURA MATOSIAN
COMTECH 21, LLC
10 RESEARCH PARKWAY
WALLINGFORD, CT 06492
regulatory@comtech21.com

JESSICA MATUSHEK, DIRECTOR - ACCOUNTING
FRONTIER COMMUNICATIONS OF AMERICA, INC.
100 CTE DR
DALLAS, PA 18612
jessica.matushek@ftr.com

ISRAEL MAX, CEO
MAXSIP TELECOM CORPORATION
708 CENTRAL AVENUE
WOODMERE, NY 11598
israel@maxsip.com

DOUGLAS MCCABE
UNITEL VOICE, LLC
1280 IROQUIS AVENUE
SUITE 200
NAPERVILLE, IL 60563

SCOTT McCaffrey, TAX MANAGER
VODAFONE US, INC.
145 W 45TH ST, 8TH FLOOR
NEW YORK, NY 10036
scott.mccaffrey@vodafone.com

KATHRYN McCLELLAND
VISION, VOICE AND DATA SYSTEMS, LLC
4621 SOUTH COOPER ST STE 131-277
ARLINGTON, TX 76017
kmccllland@askvision.com

CERTIFICATE OF SERVICE

24-GIMT-229-GIT

CHAD McCOLLUM
JABO COMMUNICATIONS, LLC
PO BOX 54026
IRVINE, CA 92619
chad.mccollum@jabocomm.com

WILLIAM MCCONNELL
ZAYO GROUP, LLC
1401 WYNKOOP STREET
STE 500
DENVER, CO 80202
william.mcconnell@zayo.com

SUSAN McGHEE
GIANT COMMUNICATIONS, INC.
418 W 5TH ST
PO BOX 231
HOLTON, KS 66436-0231
susan@jbnitelco.com

JEFF McGOWAN, TAX & REGULATORY MANAGER
PAY TEL COMMUNICATIONS, INC.
4230 BEECHWOOD DR
GREENSBORO, NC 27410
jmcgowan@paytel.com

WILLIAM MCVEY, COO
SKT, INC.
112 S LEE
PO BOX 800
CLEARWATER, KS 67026-0800
bill.mcvey@sktcompanies.com

WILLIAM R. MCVEY, COO
SOUTHERN KANSAS TELEPHONE COMPANY, INC.
112 S LEE ST
PO BOX 800
CLEARWATER, KS 67026-0800
bill.mcvey@sktcompanies.com

ALEXANDER MELAMED, PRESIDENT
GLOBAL VoIP, LLC
75 STREET ROAD
SOUTHAMPTON, PA 18966
alex@gvoipc.com

CHRISTINA MEYERING
TING, INC.
96 MOWAT AVE
TORONTO, ON M6K 3M1
cmeyering@tucows.com

SAMANTHA MICHAEL
ONSTAR LLC
300 RENAISSANCE CENTER
DETROIT, MI 48265-3000
samantha.1.michael@gm.com

JOEL MILLER, GENERAL COUNSEL
ACCESS ONE, INC.
820 W JACKSON BLVD 6TH FLR
SUITE 650
CHICAGO, IL 60607-3026
joelm@accessoneinc.com

ALISON MINEA, DIRECTOR & SR. COUNSEL
REGULATORY AFFAIRS
DISH WIRELESS, LLC
9601 S. MERIDIAN BLVD
ENGLEWOOD, CO 80112
alison.minea@dish.com

JOHN MONAHAN
WIND CURRENTS COMMUNICATIONS, INC.
12 ARNOLD DR
WOODSTOCK, NY 12498-1701
jpm@wccivoip.com

CERTIFICATE OF SERVICE

24-GIMT-229-GIT

ANDREW MONROE, COO
PLAINS INTERNET, LLC
7519 CANYON DR.
AMARILLO, TX 79519
andrew@plainsinternet.com

RICHARD MONTO
BROADVOX-CLEC, LLC
1 NORTH WACKER DRIVE
SUITE 2500
CHICAGO, IL 60606
richard.monto@sinch.com

VICKY MOODY, REGULATORY OFFICER
COMBINED PUBLIC COMMUNICATIONS, LLC
PO Box 76576
Highland Heights, KY 41076
regulatory@combinedpublic.com

CASEY MORFORD
VIRTU PHONE
PO BOX 181
EUDORA, KS 66025
casey@virtuphone.com

ANGELINE MORRIS, CONTROLLER
THE IP GUYS
D/B/A ONE NET GLOBAL
7250 METRO BLVD
EDINA, MN 55439
angie.morris@onenetglobal.com

BILL MORRIS, CHIEF FINANCIAL OFFICER
TEMPO TELECOM, LLC
25925 TELEGRAPH ROAD
SUITE 210
SOUTHFIELD, MI 48033
bill.morris@lingoky.com

TREVAN MORROW, COO
IM TELECOM LLC
D/B/A INFINITI MOBILE
500 N CENTRAL EXPRESSWAY
SUITE 202
PLANO, TX 75074
tmorrow@myoklg.com

MARK MOWAD, COO
WWT, INC.
D/B/A VoIP NETWORKS
1951 OLD CUTHBERT RD STE 206
CHERRY HILL, NJ 08034
mark@voipnetworks.com

CATHERINE MOYER, GENERAL MANAGER & CEO
HIGH PLAINS TELECOMMUNICATIONS, INC.
D/B/A PIONEER LONG DISTANCE
120 N BAUGHMAN
PO BOX 707
ULYSSES, KS 67880
catherine@pioncomm.net

CATHERINE MOYER, MANAGING DIRECTOR
PGB FIBER
P.O. BOX 707
ULYSSES, KS 67880
catherine.moyer@pioncomm.net

CATHERINE MOYER, GENERAL MANAGER & CEO
PIONEER TELEPHONE ASSN., INC.
D/B/A PIONEER COMMUNICATIONS
120 W KANSAS AVE
PO BOX 707
ULYSSES, KS 67880-0707
catherine.moyer@pioncomm.net

GREG MROFCZA, GM
COEO SOLUTIONS, LLC
1901 BUTTERFIELD RD.
SUITE 150
DOWNERS GROVE, IL 60515
gmrofcza@coeosolutions.com

CERTIFICATE OF SERVICE

24-GIMT-229-GIT

CHAD MUCKENFUSS, CFO
LimeBox Networks, LLC
1916 OLD CUTHBERT ROAD, B13
CHERRY HILL, NJ 08034
chad@limeboxnetworks.com

TARA MUNDS, CONTROLLER
DELTA COMMUNICATIONS, LLC
D/B/A CLEARWAVE
P.O. BOX 808
HARRISBURG, IL 62946
tmunds@corp.clearwave.com

MICHAEL MURPHY, SR. DIRECTOR - TAX
CBTS TECHNOLOGY SOLUTIONS, LLC
221E FOURTH ST ROOM 103-1280
CINCINNATI, OH 45201
michael.murphy@cinbell.com

MICHAEL J. MURPHY, PRESIDENT & MANAGER
GORHAM TELEPHONE COMPANY
100 MARKET
PO BOX 235
GORHAM, KS 67640
mmurphy@gorhamtel.com

BRAD MUSER, CONTROLLER
DISTRIBUTED COMPUTING, INC.
1700 UNION AVE STE B
BALTIMORE, MD 21211
bmuser@distcomp.com

FATIMAH NAGPURWALA
OOMA, INC.
525 ALMANOR AVE STE 200
SUNNYVALE, CA 94085-3542
fatimah.nagpurwala@ooma.com

TAK NAKAMURA, CFO
SOLVE NETWORKS, INC.
3321 ESSEX DRIVE
RICHARDSON, TX 75082
accounting@solvetworks.com

JULIA NAM, TAX MANAGER
VIASAT, INC.
6155 EL CAMINO REAL
CARLSBAD, CA 92009
julia.nam@viasat.com

DAVID NANCE, COO
KANOKLA COMMUNICATIONS, INC.
100 KANOKLA AVE
PO BOX 111
CALDWELL, KS 67022
dnance@kanokla.com

CYNDY NAPPI
AEON
1 BARNES PARK SOUTH
WALLINGFORD, CT 06492
regulatory@comtech21.com

SANDEEP NARAIN, COMPLIANCE MANAGER
GOOGLE VOICE, INC.
1600 AMPHITHEATRE PKWY
MOUNTAIN VIEW, CA 94043
sandeepnarain@google.com

DANIEL NEAL
KAJEET
7901 JONES BRANCH DR
STE 350
McLEAN, VA 22102-3341
dneal@kajeet.com

CERTIFICATE OF SERVICE

24-GIMT-229-GIT

GLEN NELSON, VP MARKETING & BUSINESS
DEVELOPMENT
NEW HORIZONS COMMUNICATIONS CORP.
200 BAKER AVE STE 300
CONCORD, MA 01742
gnelson@nhcgrp.com

STEPHEN NELSON, VP OPERATIONS
XCAST LABS
1880 CENTURY PARK E #612
LOS ANGELES, CA 90067-1668
info@xcastlabs.com

WENDY NESS, CFO
COMMANDLINK, LLC
P.O. BOX 1246
EVERETT, WA 98206
kmh@compliancegroup.com

BRUCE NEY, AVP - AT&T SENIOR LEGAL COUNSEL
AT&T SERVICES, INC.
816 Congress Ave.
Suite 1100
Austin, TX 78701
bruce.ney@att.com

BRUCE A. NEY, ATTORNEY
CRICKET WIRELESS LLC
816 CONGRESS AVE
SUITE 1100
AUSTIN, TX 78701-2471
bn7429@att.com

BRUCE NEY, AVP - AT&T SENIOR LEGAL COUNSEL
NEW CINGULAR WIRELESS PCS, LLC
D/B/A AT&T MOBILITY
816 Congress Ave.
Suite 1100
Austin, TX 78701
bruce.ney@att.com

NICK NGUYEN, PRESIDENT
GRATEFUL, LLC
7309 E. 21st STREET N
SUITE 140
WICHITA, KS 67206
nick.n@voxvoice.com

JOSEPH NICOTRA, PRESIDENT
CONSUMER TELCOM, INC.
170 SOUTH GREEN VALLEY PARKWAY
SUITE 300
HENDERSON, NV 89012
customerservice@consumertelcom.com

LYNN NOTARIANNI, DIRECTOR, REGULATORY
TIME WARNER CABLE INFORMATION SERVICES
(KANSAS), LLC
12405 POWERSCOURT DR
ST LOUIS, MO 63131
lynn.notarianna@charter.com

ZACK ODELL, CEO
S&T TELEPHONE COOPERATIVE ASSOCIATION, INC.
PO BOX 99
320 KANSAS AVE
BREWSTER, KS 67732
zack.odell@sttelcom.com

ZACK O'DELL, CEO
S&T COMMUNICATIONS LLC
320 KANSAS
PO BOX 99
BREWSTER, KS 67732
zack.odell@sttelcom.com

MATT O'FLAHERTY, PRESIDENT
SELECTEL, INC.
D/B/A SELEC TEL WIRELESS
1825 N BELL ST
FREEMONT, NE 68025
oflaherty.matt@gmail.com

CERTIFICATE OF SERVICE

24-GIMT-229-GIT

FRANK O'KANE
IP NETWORKED SERVICES INC.
1950 HASSELL RD
HOFFMAN ESTATES, IL 60169-6308
frank.okane@cdk.com

JULIE OOST, VP REGULATORY AFFAIRS
PEERLESS NETWORK OF KANSAS, LLC
433 W VANBUREN STREET
SUITE 410S
CHICAGO, IL 60607
compliance@peerlessnetwork.com

JULIE OOST, VP REGULATORY AFFAIRS
WAVENATION, LLC
222 SOUTH RIVERSIDE PLAZA STE 2730
CHICAGO, IL 60606
joost@peerlessnetwork.com

HARRY ORCHARD, CO-FOUNDER
GABBIT, LLC
9415 DIELMAN ROCK ISLAND INDUSTRIAL DR
ST. LOUIS, MO 63132
harry@gabbit.net

SEAN O'RIORDAN, CFO
BLUEFACE US, LLC
1701 JOHN F KENNEDY BLVD
PHILADELPHIA, PA 19103
tax@nsvconnect.com

SEAN O'RIORDAN, CFO
NSV CONNECT, LLC
1701 JOHN F KENNEDY BLVD
PHILADELPHIA, PA 19013
sean.o'riordan@blueface.com

SUSAN ORNSTEIN, SENIOR DIRECTOR, LEGAL &
REGULATORY AFFAIRS
NEXTGEN COMMUNICATIONS, INC.
2401 ELLIOTT AVENUE
SUITE 100
SEATTLE, WA 98121
sst-compliance@comtech.com

JEFF ORTWINE, CONTROLLER
CLEAR RATE COMMUNICATIONS INC
2600 W BIG BEAVER RD
STE 450
TROY, MI 48084
accounting@clearrate.com

JENNIFER PACHNER, CONTROLLER
UNITED COMMUNICATIONS ASSOCIATION, INC.
1107 MCARTOR RD
PO BOX 117
DODGE CITY, KS 67801
jenniferp@unitedtelcom.net

JENNIFER PACHNER, ASSESSMENT
UNITED TELEPHONE ASSN., INC.
1107 MCARTOR RD
PO BOX 117
DODGE CITY, KS 67801
jenniferp@unitedtelcom.net

JENNIFER PACHNER, CONTROLLER
UNITED WIRELESS COMMUNICATIONS, INC.
1107 MCARTOR RD
PO BOX 117
DODGE CITY, KS 67801
jenniferp@unitedtelcom.net

SHARON PAK, DIRECTOR OF FINANCE
G3 TELECOM USA INC.
675 COCHRANE DRIVE
EAST TOWER, 6TH FLOOR
MARKHAM, ON L3R 0B8
spak@telehop.com

CERTIFICATE OF SERVICE

24-GIMT-229-GIT

VINCENT M PALADINI, SR. COUNSEL, REGULATORY
SPECTRUM ADVANCED SERVICES, LLC
7800 CRESCENT EXECUTIVE DRIVE
CHARLOTTE, NC 28217-5500
jerri.mccain@charter.com

BEOM C PARK, CEO
TELONIUM COMMUNICATIONS LLC
PO BOX 675341
MARIETTA, GA 30006
compliance@telonium.com

TEYSHA PARKER, CONTROLLER
PATHWAYZ COMMUNICATIONS, INC.
4710 CANYON DRIVE
AMARILLO, TX 79101
tparker@pathwayz.com

JONATHON PARKER-STAFFORD, CFO
GRANITE TELECOMMUNICATIONS, LLC
100 NEWPORT AVE EXT #1
QUINCY, MA 02171-1734
taxdept@granitenet.com

CLIFF PARRISH, CEO
REMOTELINK, INC.
2280 WHITE OAK CIRCLE
STE 108
AURORA, IL 60502
gmap@remotelink.com

JASON PARSONS
SUMNER CABLE TV INC.
117 W HARVEY
PO BOX 468
WELLINGTON, KS 67152
jparsons@sumnercomm.net

DONALD D PEELER, COMPLIANCE COUNSEL
ENCARTELE, INC.
8210 S 109 STREET
LA VISTA, NE 68128
don.peeler@encartele.net

RICHARD PELLY, CEO
PLINTRON TECHNOLOGIES USA LLC
40 LAKE BELLEVUE DRIVE
SUITE 350
BELLEVUE, WA 98005
richardpelly@plintronamericas.com

PAULA PELTIER, INDIRECT TAX SENIOR MGR
GODADDY.COM, LLC
2155 EAST GODADDY WAY
TEMPE, AZ 85284
ppeltier@godaddy.com

BILL PEREIRA, CEO
NET2PHONE 2.0 AMERICA, INC
520 BROAD STREET
NEWARK, NJ 07102
none@none.com

ZACH PERES, VP
JMZ CORPORATION
D/B/A KWIKOM COMMUNICATIONS
800 W MILLER RD
IOLA, KS 66749-1604
zperes@kwikom.com

ERIN PEREZ, DIRECTOR OF OPERATIONS
GO TECHNOLOGY MANAGEMENT, LLC
6445 POWERS FERRY RD NW
SUITE 190
ATLANTA, GA 30339
eperez@goknows.com

CERTIFICATE OF SERVICE

24-GIMT-229-GIT

STEPHANIE PERROTTE, TARIFF DIRECTOR
800 RESPONSE INFORMATION SERVICES LLC
38 EASTWOOD DRIVE
SUITE 401
SOUTH BURLINGTON, VT 05403-4403
sperrotte@800response.com

MICHELLE PESTA
WHITE LABEL COMMUNICATIONS, LLC
395 VALLEY BROOK RD
SUITE 4
CANONSBURG, PA 15317
info@whitelabelcomm.com

JASON PETTIT, CONTROLLER
TC WIRELESS, INC.
1568 S. 1000 ROAD
COUNCIL GROVE, KS 66846
jpettit@tctainc.net

JASON PETTIT, CONTROLLER
TRLCOUNTY TELEPHONE ASSOCIATION, INC.
1568 S 1000 RD
PO BOX 299
COUNCIL GROVE, KS 66846
jpettit@tctkansas.net

PAT PHIPPS, DIRECTOR OF REGULATORY
AIRUS, INC.
840 SOUTH CANAL 7TH FLOOR
CHICAGO, IL 60606
compliance@peerlessnetwork.com

PATRICK PHIPPS, DIRECTOR REGULATORY AFFAIRS
PEERLESS NETWORK OF KANSAS, LLC
433 W VANBUREN STREET
SUITE 410S
CHICAGO, IL 60607
regulatory@peerlessnetwork.com

JEFF PICKERING, ACCOUNTING SUPERVISOR
SKYBEAM, LLC
61 INVERNESS DR EAST
STE 250
ENGLEWOOD, CO 80115147
jpickering@risebroadband.com

MICHAEL A. PIERCE, WIRELESS MANAGER
CELLULAR NETWORK PARTNERSHIP
D/B/A PIONEER CELLULAR
108 E ROBBERTS AVE
PO BOX 539
KINGFISHER, OK 73750
nekretchmar@ptci.com

JANETTE MINASIAN PIERS, CFO
PATRIOT MOBILE, LLC
1111 S. MAIN STREET
SUITE 101
GRAPEVINE, TX 76051
janette@patriotmobile.com

RONDS PLUMMER, CONTRACT MANAGER
UNITE PRIVATE NETWORKS, LLC
120 W. 12th ST
FLOOR 11
KANSAS CITY, MO 64105
ronda.plummer@upnfiber.com

CONNIE PORTER, MANAGER OF FINANCIAL SERVICES
Northeast Rural Services, Inc.
D/B/A Bolt Fiber Services
27039 S 4440 ROAD
P O BOX 399
VINITA, OK 74301

DAVID PREECE, CHAIRMAND OF THE BOARD/CSO
TROOMI WIRELESS, INC.
3300 N. TRIUMPH BLVD
SUITE 100
LEHI, UT 84043
hello@troomi.com

CERTIFICATE OF SERVICE

24-GIMT-229-GIT

KATHY PRICE, GENERAL MANAGER*
ZENDA TELEPHONE COMPANY, INC.
208 N. MAIN ST
ZENDA, KS 67159
kprice@zendatelephone.com

MISTY PRITCHETT, SR. ACCOUNTANT
K-POWERNET, L.L.C.
500 S KAMO DR
VINITA, OK 74301-4613
mpritchett@kamopower.com

JORDAN PRUETT, COMPANY
RESOUND NETWORKS, LLC
100 N CUYLER STREET
PAMPA, TX 79065
jordan.pruett@resoundnetworks.com

RANDALL RAILE, GENERAL MANAGER
BWTELCOM LONG DISTANCE, INC.
607 CHIEF ST
PO BOX 645
BENKELMAN, NE 69021
randy@bwtelcom.net

SHANA RAINS, ACCOUNTANT
MADISON TELEPHONE COMPANY, INC.
117 NORTH THIRD
P O BOX 337
MADISON, KS 66860
mtn.shana@gmail.com

SHANA RAINS
MADISON TELEPHONE LLC
117 N THIRD
PO BOX 337
MADISON, KS 66860-0337
mtn.shana@gmail.com

SHANA RAINS, REGULATORY OFFICER
MT NETWORKS, L.L.C.
117 N. THIRD ST.
P.O. BOX 337
MADISON, KS 66860
mtn.shana@gmail.com

ELIZABETH RANCOURT-SMITH, LEGAL OPERATIONS
MANAGER
SQF,LLC
16 MIDDLE STREET
4th FLOOR
PORTLAND, ME 04101
erancourt-smith@tilsontech.com

RAGHU RAO, ASST GENERAL COUNSEL - TAX
ZOOM VOICE COMMUNICATIONS, INC
55 ALMADEN BLVD
SUITE 600
SAN JOSE, CA 95113
raghu.rao@zoom.us

ANDREW REBACK, CEO
KONICA MINOLTA BUSINESS SOLUTIONS USA, INC
100 WILLIAMS DRIVE
RAMSEY, NJ 07446
allcoveredap@kmbbs.konicaminolta.us

BEAU REBEL, GENERAL MANAGER
GBT COMMUNICATIONS, INC.
103 LINCOLN
PO BOX 229
RUSH CENTER, KS 67575
brebel@gbta.net

BEAU REBEL, GENERAL MANAGER
GOLDEN BELT TELEPHONE ASSOCIATION.
103 LINCOLN ST
RUSH CENTER, KS 67575-3000
brebel@gbtlive.com

CERTIFICATE OF SERVICE

24-GIMT-229-GIT

BEAU REBEL, GENERAL MANAGER
GOLDEN BELT TELEPHONE ASSOCIATION.
103 LINCOLN ST
RUSH CENTER, KS 67575-3000
brebel@gbtlive.com

LYNN RECTOR, SR MANAGER - TAX
NEC CLOUD COMMUNICATIONS AMERICA INC
3929 W JOHN CARPENTER FREEWAY
IRVING, TX 75063
lynn.rector@necam.com

LYNN RECTOR, SR MANAGER - TAX
NEC CLOUD COMMUNICATIONS AMERICA INC
3929 W JOHN CARPENTER FREEWAY
IRVING, TX 75063
lynn.rector@necam.com

JULIE REDMAN-CARTER, REGULATORY AND
COMPLIANCE OFFICER
READY WIRELESS LLC
415 1st STREET SE
CEDAR RAPIDS, IA 52401
jrcarter@readywireless.com

BRENT REED, MANAGER, REGULATORY ACCOUNTIN
COMCAST OTR1, LLC
ONE COMCAST CENTER
PHILADELPHIA, PA 19103
brent_reed@cable.comcast.com

CRAIG REED, SR NETWORK ARCHITECT
EVERFAST FIBER NETWORKS LLC
9669 LACKMAN
LENEXA, KS 66219
craig.reed@consolidated.com

JAMIE REED, COMPLIANCE SUPERVISOR
TRANSWORLD NETWORK CORP.
255 PINE AVE N
OLDSMAR, FL 34677-4630
compliance@epowerc.com

BECKI REGIER, TREASURER
HOME COMMUNICATIONS, INC.
211 S MAIN ST
PO BOX 8
GALVA, KS 67443
bregier@hci-ks.com

JOHN REILLY
GOGO BUSINESS AVIATION
D/B/A AVIATION LLC
105 EDGEVIEW DR
SUITE 300 TAX DEPT
BROOMFIELD, CO 80021
taxdept@gogoair.com

JOHN REYES
VIATALK, INC.
21 CORPORATE DR STE 203
CLIFTON PARK, NY 12065
john@viatalk.com

JESSICA RHODES, PRESIDENT
J RHODES ENTERPRISES, LLC
D/B/A Titanium Wireless
1101 GULF BREEZE PARKWAY
SUITE 17
GULF BREEZE, FL 32561
jessica@titanium-wireless.com

GLENN S RICHARDS, EXECUTIVE DIRECTOR
VOICE ON THE NET (VON) COALITION
Pillsbury Winthrop Shaw Pittman, LLP
1200 Seventeenth Street, NW
WASHINGTON, DC 20036-3006
glenn.richards@pillsburylaw.com

CERTIFICATE OF SERVICE

24-GIMT-229-GIT

JUDITH A RILEY, REGULATORY CONSULTANT
SCISSORTAIL COMMUNICATIONS, LLC
PO BOX 720128
OKLAHOMA CITY, OK 73172-0128
jriley@telecompliance.net

JUDY RILEY, TAX PREPARE
BROADSMART GLOBAL, INC.
P.O. BOX 720128
OKLAHOMA CITY, OK 73172-0128
jriley@telecompliance.net

PAULA RITTER, ACCOUNTS PAYABLE
ITC GLOBAL NETWORKS, LLC
4242 MAUCH CHUNK RD
COPLAY, PA 18037
taxig@ironon.com

JOSH ROBBINS, CEO
SIMPLE VOIP, LLC
9450 SW GEMINI #56576
BEAVERTON, OR 97008-7105
jrobs@simplevoip.us

MICHAEL ROBINSON
PHONE.COM
5511 SONOMA RD
BETHESDA, MD 2081703551
mrobinson@phone.com

JAVIER RODRIGUEZ, AT&T CORPORATE
AT&T CORP.
220 SE 6TH ST SUITE 500
TOPEKA, KS 66603-3596
jrodriguez@att.com

JAVIER RODRIGUEZ, AREA MANAGER - REGULATORY
RELATIONS
SBC Long Distance, LLC
208 S. AKARD ST
DALLAS, TX 75202
jrodriguez@att.com

JAVIER RODRIGUEZ, AREA MANAGER - REGULATORY
RELATIONS AT&T
SOUTHWESTERN BELL TELEPHONE CO.
D/B/A AT&T KANSAS
208 S AKARD ST
DALLAS, TX 75202
jr1515@att.com

TONY RODRIGUEZ, PRESIDENT
WTI COMMUNICATIONS
200 E. SANDPOINTE AVENUE
SUITE 315
SANTA ANA, CA 92707
tonyr@wticomcommunications.com

CAREY ROESEL, REGULATORY CONSULTANT
TELIAX, INC.
21699 E QUINCY AVE
UNIT F-285
AURORA, CO 80015
croesel@inteserra.com

ALEX ROGERS, FINANCIAL CONTROLLER
PRIMEVOX COMMUNICATIONS, LLC
1321 Upland Dr. #8245
Houston, TX 77043
accounting@primevox.net

JENNIFER ROHRBACH
DSCI, LLC
3300 N CIMARRON RD
LAS VEGAS, NV 89129
jrohrbach@telepacific.com

CERTIFICATE OF SERVICE

24-GIMT-229-GIT

YVONNE ROKAW, CONTROLLER
TRU MOBILITY INC
P.O. BOX 644150
VERO BEACH, FL 32964
yrokaw@trumobility.com

OLGA ROMAINE, CONTROLLER
AMP NETWORKS, LLC
38-31 CRESCENT STREET
2ND FLOOR
LONG ISLAND CITY, NY 11101
olga.romaine@pressone.net

KATHY RUOFF
RAINBOW COMMUNICATIONS, L.L.C.
608 MAIN ST
PO BOX 147
EVEREST, KS 66424
kathy@rainbowtel.com

KATHY RUOFF, CFO
RAINBOW TELECOMMUNICATIONS ASSOCIATION, INC.
608 MAIN ST
PO BOX 147
EVEREST, KS 66424-0147
kathy@rainbowtel.com

MICHAEL RUZISKA, VP OF OPERATIONS
ENTELEGENT SOLUTIONS, INC.
2520 WHITEHALL PARK DR #200
CHARLOTTE, NC 28273-3557
accounting@entelegent.com

HARJOT SALUJA, CEO
TUBE INCORPORATED
D/B/A REACH MOBILE
285 BILLERICA ROAD
SUITE 203
CHELMSFORD, MA 01824
reachcompliance@reachmobile.com

RICHARD B. SALZMAN, EXECUTIVE VICE PRESIDENT
TRACFONE WIRELESS, INC.
D/B/A Safe Link
9700 NW 112TH AVE
MIAMI, FL 33178
rsalzman@tracfone.com

MATTHEW SAMS, CHIEF OF STAFF
MERCURY WIRELESS KANSAS, LLC
1100 WALNUT STREET, SUITE 2050
KANSAS CITY, MO 64106
matthew.sams@mercurybroadband.com

LAURA SANDERS, ATTORNEY-IN-FACT
FIRST COMMUNICATIONS, LLC
3340 W MARKET ST
AKRON, OH 44333
atlantaregulatory@ticket.claconnect.com

CODY SCHILKE, PRESIDENT
WIRETAP TELECOM, LLC
P.O. BOX 720841
OKLAHOMA CITY, OK 73172
cschilke@wiretaptelecom.com

GREG SCHNEIDER, CEO
SUN COMMUNICATIONS INC.
10 DORRANCE STREET
SUITE 700
PROVIDENCE, RI 02903
gschneider@suncommunications.com

TIM SCHULTE, OWNER
KANSAS INFORMATION TECHNOLOGIES, LLC
13700 FLINT STREET
OVERLAND PARK, KS 66221
tim@accentlogic.com

CERTIFICATE OF SERVICE

24-GIMT-229-GIT

BECKY SCOTT
ELKHART TELEPHONE COMPANY, INC.
610 S COSMOS
PO BOX 817
ELKHART, KS 67950
bscott@epictouch.com

BECKY SCOTT, PRESIDENT
EPIC TOUCH CO.
610 S COSMOS
PO BOX 1260
ELKHART, KS 67950-1260
bscott@epictouch.com

DAVID E. SCOTT, CHAIRMAN AND MANAGING MEMBER
AVID COMMUNICATIONS, L.L.C.
6329 GLENWOOD STREET
MISSION, KS 66202
dscott@avidphone.com

KRISTIN SELLERS, DIRECTOR OF FINANCE
LBISAT LLC
1082 E BELLADONNA DRIVE
EAGLE MOUNTAIN, UT 84005
kristin@lbisat.com

NEINA SEWELL
INTRADO IP COMMUNICATIONS, INC
11808 MIRACLE HILLS DRIVE
OMAHA, NE 68154
nssewell@intercall.com

EMILY SHARPE, SENIOR MANAGER - ACCOUNTING
VERIZON LONG DISTANCE, LLC
140 WEST ST
7TH FLOOR, ROOM 7E 100
NEW YORK, NY 10007
regacct@verizon.com

MARK SHAW, CHIEF EXECUTIVE OFFICER
NEBRASKALINK HOLDINGS, LLC
D/B/A OPTK NETWORKS
3900 NW 12TH ST., SUITE 100
LINCOLN, NE 68521
mark.shaw@optk.com

MARK SHAW, CHIEF EXECUTIVE OFFICER
NEBRASKALINK HOLDINGS, LLC
D/B/A OPTK NETWORKS
3900 NW 12TH ST., SUITE 100
LINCOLN, NE 68521
mark.shaw@optk.com

CARLA SHEARER, GENERAL MANAGER
SOUTH CENTRAL COMMUNICATIONS, INC.
PO DRAWER B, 101 W KANSAS
MEDICINE LODGE, KS 67104-0802
cshearer@sctelcom.com

CARLA SHEARER, CEO/GENERAL MANAGER
SOUTH CENTRAL TELEPHONE ASSN. INC.
215 S ILIFF
PO BOX B
MEDICINE LODGE, KS 67104
cshearer@sctelcom.com

RONALD SHEEHAN, DIRECTOR OF REGULATORY
COMPLIANCE
FUSION CLOUD SERVICES, LLC
210 INTERSTATE NORTH PKWY
SUITE 200
ATLANTA, GA 30339
ronald.sheehan@fusionconnect.com

RONALD SHEEHAN, DIRECTOR OF REGULATORY
COMPLIANCE
FUSION CONNECT, LLC
210 INTERSTATE NORTH PKWY
SUITE 200
ATLANTA, GA 30339
ronald.sheehan@fusionconnect.com

CERTIFICATE OF SERVICE

24-GIMT-229-GIT

RONALD A SHEEHAN, DIRECTOR OF REGULATORY
COMPLAINCE
FUSION CONNECT, LLC
695 ROUTE 46 WEST, STE 200
FAIRFIELD, NJ 07004-1561
ronald.sheehan@fusionconnect.com

TRACY SHIRLEY, VP OF FINANCE
MIX NETWORKS, INC.
608 ROBIN RD
LAKELAND, FL 33803
tracy@mixnetworks.com

BRUCE SHORT, DIRECTOR OF TELECOMMUNICATIONS
EMPIRE DISTRICT INDUSTRIES, INC.
602 S. JOPLIN AVENUE
JOPLIN, MO 64801
bruce.short@libertyutilities.com

JOHN SIMPSON, PRESIDENT
NOBLE SYSTEMS COMMUNICATIONS, LLC
1200 ASHWOOD PARKWAY
SUITE 300
ATLANTA, GA 30338
info@noblesystems.com

AMY SO
GREENFLY NETWORKS INC.
450 TOWNSEND ST
SAN FRANCISCO, CA 94107
amy.so@clearfly.net

ANNA SOKOLIN-MAIMON, VP REGULATORY AFFAIRS
MCC TELEPHONY OF MIDWEST, LLC
1 MEDIACOM WAY
CHESTER, NY 10918-4810
amaimon@mediacomcc.com

GRACE SONG, SR. ACCOUNTANT
SERVICETITAN, INC.
801 NORTH BRAND BLVD
SUITE 700
GLENDALE, CA 91203
gsong@servicetitan.com

DAVE SOPER, GENERAL MANAGER
COLUMBUS COMMUNICATIONS SERVICES, LLC
224 SOUTH KANSAS AVENUE
COLUMBUS, KS 66725
dsoper@columbus-telephone.com

DAVE SOPER, GENERAL MANAGER
COLUMBUS TELEPHONE CO. INC.
224 S KANSAS AVE
COLUMBUS, KS 66725
dsoper@columbus-telephone.com

ROBERT SORRENTINO, PRESIDENT
ADVANTAGE TELECOMMUNICATIONS, CORP.
3001 ALOMA AVE #304
WINTER PARK, FL 32792
regdbg@dominionbusinessgroup.com

ROBERT SORRENTINO*, PRESIDENT
RELIANT COMMUNICATIONS, INC.
801 INTERNATIONAL PKWY 5TH FLR
LAKE MARY, FL 32746
regdbg@dominionbusinessgroup.com

PHILLIP SOTO, STAFF ACCOUNTANT
TELLO, LLC
4780 ASHFORD DUNWOODY RD STE A236
ATLANTA, GA 30338
phillip.soto@keepcalling.com

CERTIFICATE OF SERVICE

24-GIMT-229-GIT

TAMMY SOUZA, ACCOUNTING MANAGER
MOKAN COMMUNICATIONS, INC.
TOWNES TELECOMMUNICATIONS
P.O. BOX 729
LEWISVILLE, AR 71845
tsouza@townes.net

TAMMY SOUZA, ACCOUNTING MANAGER
MOKAN DIAL, INC.
P.O. Box 729
LEWISVILLE, AR 71845
tsouza@townes.net

ROBERT E. SPANGLER, JR., PRESIDENT/CEO
TELEWEST IV INC.
PO BOX 312
EDWARDS, CO 81532-0312
telewest@vail.net

SHAWNA SPRINGER, SENIOR ACCOUNTANT
USA DIGITAL COMMUNICATIONS, INC.
11600 BROADWAY EXT STE 150
OKLAHOMA CITY, OK 73114-6615
taxes@usad.com

DAVID STEWART
NEWPHONE WIRELESS, LLC
9920 BROOKLET DRIVE
HOUSTON, TX 77099
compliance@hthcomm.com

ED STEWART, VP OF OPERATIONS
USIP COMMUNICATIONS, LLC
3201 NORTHSIDE DRIVE
SUITE 109
RALEIGH, NC 27615
estewart@usipcom.com

ELIZABETH STINE, PREPARER
MERIPLEX TELECOM, LLC
10111 RICHMOND AVENUE
SUITE 500
HOUSTON, TX 77042
estine@meriplex.com

MARC STOLL, PRESIDENT & CEO
NEXTIVA INC.
8800 E CHAPARRAL RD STE 300
SCOTTSDALE, AZ 85250-2609
marc.stoll@nextiva.com

NATHAN STOOKE, CEO
WISPER ISP LLC
9711 FUESSER RD
MASCOUTAH, IL 62258
nstooke@wisperisp.com

KEVIN STOUS, GENERAL MANAGER
NETWORK COMPUTING SOLUTIONS
108 SE 29th STREET
TOPEKA, KS 66605

MICHAEL STRANDELL, PRESIDENT
EXCELLUS COMMUNICATIONS, LLC
27298 WETLAND RD
SUITE 101
HARRISBURG, SD 57032
jim.tate@seniortechllc.com

ERIC STRAUSS, PRESIDENT
UNIFIED TELECOM, INC
D/B/A CCSi COMMUNICATIONS
365 SURRYSE RD
STE 220
LAKE ZURICH, IL 60047

CERTIFICATE OF SERVICE

24-GIMT-229-GIT

TIM STRICKLAND, CEO
TCB TECHNOLOGIES LLC
115 WEST SECOND STREET
LIBERAL, KS 67901
timstrickland@tcb-technologies.com

JIN SUN, PRESIDENT
ITALK GLOBAL COMMUNICATIONS
D/B/A ITALKBB
1120 S CAPITAL OF TEXAS HWY BLDG 3-110
WEST LAKE HILLS, TX 78746-6731

STORMY SUPIRAN, MANAGING PARTNER
VALU-NET LLC
2914 W HWY 50 STE A
EMPORIA, KS 66801-5394
stormy@myvalunet.com

ABRAHAM SWAIDAN, CONTROLLER
Syndeo LLC
D/B/A Broadvoice
9221 Corbin Avenue
#260
Northridge, CA 91324
abrahams@broadvoice.com

ABRAHAM SWAIDAN, CONTROLLER
TELECOM EVOLUTIONS, LLC
9221 CORBIN AVENUE
SUITE 260
NORTHRIDGE, CA 91324
abrahams@telecomevolutions.com

TIMOTHY SWAN, CEO
SIP2020
3412 MAIN STREET
GRANDVIEW, MO 64030
tims@bttelecomkc.com

TERRY TALKEN, VP FINANCE
KANSAS FIBER NETWORK LLC
8201 E 34TH CIR NORTH
STE #1501
WICHITA, KS 67226-1409
ttalken@ksfiber.net

KEVIN TALLMAN, COO
MANGO VOICE, LLC
446 MALL DRIVE
SUITE 200
ST GEORGE, UT 84790
kevin@mangovoice.com

KAIWEI TANG, CHIEF EXECUTIVE OFFICER
THE LIGHT PHONE INC.
1027 S. 18TH ST
PHILADELPHIA, PA 19146-1923

JASON TAPOLCI, PRESIDENT
VoIP INNOVATIONS, LLC
8 PENN CENTER W STE 101
PITTSBURG, PA 15276
jason@abgcapital.com

KEITH TAUB, VP OF FINANCE
LOGIX COMMUNICATIONS, LP
2950 N LOOP W, 8TH FLOOR
HOUSTON, TX 77092-8839
keith.taub@logix.com

TINA TECCE
MAGICJACK
PO BOX 6785
WEST PALM BEACH, FL 33405
tina@x2comm.com

CERTIFICATE OF SERVICE

24-GIMT-229-GIT

TINA TECCE, REG. MGR.
MAGICJACK SMB, INC.
931 VILLAGE BLVD, SUITE 905
BOX 386
WEST PALM BEACH, FL 33409
tina.tecce@magicjack.com

TINA TECCE, REGULATORY MANAGER
YMAX COMMUNICATIONS CORP.
1655 Palm Beach Lakes Blvd
Suite 1012
WEST PALM BEACH, FL 33409
tina.tecce@ymaxcorp.com

TINA TECCE*, DIRECTOR REGULATORY
X2COMM, INC.
D/B/A DIRECT CONNECT
PO Box 487
FLEMINGTON, NJ 08822

ANGELA TENBRINK, FINANCIAL CONTROLLER /
RESIDENT AGENT
MERCURY WIRELESS, INC.
1100 WALNUT STREET
SUITE 2050
KANSAS CITY, MO 64106
angela.tenbrink@mercurywireless.com

DAVID TERMONDT, CFO
ZULTYS, INC.
785 LUCERNE DR
SUNNYVALE, CA 94085
david.termondt@zultys.com

TERI THARP, PRESIDENT
KANSAS COMMUNICATION SERVICES INC.
407 E MAIN
PO BOX 465
CHANUTE, KS 66720
teri@kcs-talk.com

CHELSEA THIELEN, ACCOUNTING MANAGER
MARCO TECHNOLOGIES, LLC
4510 HEATHERWOOD RD.
ST. CLOUD, MN 56301
chelsea.thielen@marconet.com

PRESTON THOMAS, SR PRIVACY AND COMPLIANCE
COUNSEL
DIALPAD, INC.
12935 ALCOSTA BLVD. #559
SAN RAMON, CA 94583
privacy@dialpad.com

TONY THOMAS, PRESIDENT & CEO
MASSCOMM, INC.
4001 N RODNEY PARHAM RD
LITTLE ROCK, AR 72212

TRACI THOMPSON
ISG TECHNOLOGY LLC
22 SPRUCE
P.O. BOX 395
MILTONVALE, KS 67466
traci.thompson@tvttinc.net

KRISTI THORNLEY, CONTRACTS & COMPLIANCE
SPECIALIST
INCONTACT, INC.
75 W TOWNE RIDGE PKWY
TOWER 1
SANDY, UT 84070
compliance@niceincontact.com

JOHN TIETJENS, PRESIDENT AND GENERAL MANAGER
LR COMMUNICATIONS, INC.
D/B/A MUTUAL TELECOMMUNICATIONS
365 MAIN ST
PO BOX 338
LITTLE RIVER, KS 67457
jtietjens@mtc4me.com

CERTIFICATE OF SERVICE

24-GIMT-229-GIT

JOHN TIETJENS, PRESIDENT AND GENERAL MANAGER
MUTUAL TELEPHONE COMPANY
365 MAIN ST
PO BOX 338
LITTLE RIVER, KS 67457
jtietjens@mtc4me.com

JIMMY TODD, CEO
MOUNDRIDGE TELEPHONE COMPANY
145 N MAIN
LENORA, KS 67645
jtodd@nex-tech.com

BRIAN TOLLESON, CEO
AUTUS TECHNOLOGY, LLC
D/B/A LOOP COMMUNICATIONS
21515 BALTIC DRIVE
CORNELIUS, NC 28031
btolleson@loopcommunications.com

BRIAN TOLLESON, CEO
LOOP COMMUNICATIONS
21515 BALTIC DR
CORNELIUS, NC 28031
btolleson@loopcommunications.com

JOE TOPEL, REGULATORY MANAGER
FRANCE TELECOM CORPORATE SOLUTIONS L.L.C.
13865 SURISE VALLEY DRIVE
CC BLDG#2, SUITE 425
HERNDON, VA 20171-6190
joe.topel@orange.com

JULIE TOWNER, CEO
TOWNER COMMUNICATIONS LLC
6950 SQUIBB RD STE 200
MISSION, KS 66202
jtowner@townerkc.com

RAE TUCKER, COMPLIANCE MANAGER
ONEPATH SYSTEMS, LLC
170 CHASTAIN MEADOWS CT NW
KENNESAW, GA 30144
compliance@1path.com

SARAH TUNTLAND, ACCOUNTING MANAGER
SOUTH DAKOTA NETWORK, LLC
2900 W 10TH ST
SIOUX FALLS, SD 57104
sarah.tuntland@sdncommunications.com

ANDREA URBAN, EXECUTIVE DIRECTOR, TAX
EXTENET SYSTEMS, LLC
5844 JOHN HICKMAN PKWY
SUITE 600
FRISO, TX 75034
compliance@util.extenetsystems.com

ALEX VALENCIA, VP REGULATORY AFFAIRS &
COMPLIANCE
LINGO COMMUNICATIONS MIDWEST, LLC
400 E. LAS COLINAS BLVD
SUITE 500
IRVING, TX 75039
alex.valencia@lingo.com

ALEX VALENCIA, VP-GOV'T AFFAIRS & COMPLIANCE
LINGO TELECOM, LLC
D/B/A Trinsic
9330 LBJ FREEWAY
SUITE 944
DALLAS, TX 75243
alex.valencia@lingo.com

WILLIAM VANDERPLOEG, PRESIDENT
UNION WORKER COMMUNICATIONS, INC
6157 28TH STREET
SUITE 21
GRAND RAPIDS, MI 49546
wvploeg@iserv.net

CERTIFICATE OF SERVICE

24-GIMT-229-GIT

DANIEL VELEZ, COMPLIANCE MANAGER
TOUCHTONE COMMUNICATIONS INC.
3 WING DRIVE
CEDAR KNOLLS, NJ 07927
dvelez@touchtone.net

ERIC VERGATI, CONTROLLER
ESTECH SYSTEMS, INC
3701 E. PLANO PARKWAY
SUITE 100
PLANO, TX 75074
evergati@esi-estech.com

MICHAEL VIOLA, CFO
FORERUNNER TECHNOLOGIES, INC.
150-M EXECUTIVE DRIVE
EDGEWOOD, NY 11717
michael.viola@firtinc.com

MELISSA VOGEL, ACCOUNTING MANAGER
TELEDYNAMICS COMMUNICATIONS SERVICE CORP.
30 WOOD AVENUE
SECAUCUS, NJ 07094
mvogel@tdnyc.com

MILTON VOLZ, PRESIDENT
AMERICAN ROAMING NETWORK
7999 N FEDERAL HWY 4TH FLR
BOCA RATON, FL 33487
support@americanroaming.com

ERIC VOSS, DIRECTOR, MARKET EXPANSION
BIF IV INTREPID OPDCO LLC
11001 W 120th AVE, #305
BROOMFIELD, CO 80021
eric.voss@intrepidfiber.com

MARK WADE, VP OF OPERATIONS
HAVILAND TELEPHONE COMPANY, INC.
104 N MAIN
PO BOX 308
HAVILAND, KS 67059
mark@haviglandtelco.com

MARK WADE, COO
J.B.N. TELEPHONE COMPANY, INC.
PO BOX 111
HOLTON, KS 66436
mark@haviglandtelco.com

MARK WADE, VP OF OPERATIONS
J.B.N. TELEPHONE COMPANY, INC.
PO BOX 111
HOLTON, KS 66436
mark@haviglandtelco.com

GINGER WASHBURN
GIT SATELLITE COMMUNICATIONS
13740 N HWY 183 STE Q1
AUSTIN, TX 78750-1835
ginger.washburn@gitsat.com

CHRIS WATSON, PRESIDENT
TRI-COUNTY COMMUNICATIONS INC.
392 ROCK CHURCH ROAD
PO BOX 398
CATAWISSA, MO 63015
chris@inc2talk.com

GARY WATTS, CEO
BROADBAND VOICE, LLC
175 E. CAPITOL STREET
SUITE 175
JACKSON, MS 39201
gary@voice.ms

CERTIFICATE OF SERVICE

24-GIMT-229-GIT

KEVIN WAULIGMAN, COMPLIANCE MANAGER
I-WIRELESS, LLC
ONE LEVEE WAY STE 3116
NEWPORT, KY 41071-1661
kwauligman@iwirelesshome.com

ROBERT WELKER, MANAGING PARTNER
CHICAGO BUSINESS VoIP, INC.
515 W. DEERPATH
LAKE FOREST, IL 60045
bobw@chicagobusinessvoip.com

THOMAS WELSH, GENERAL MANAGER
AFFILIATED TECHNOLOGY SOLUTIONS, INC.
777 NEW DURHAM RD
EDISON, NJ 08817
twelsh@affiliatedtech.com

CRISTINA WERDEBAUGH, COMPLIANCE OFFICER
GOOGLE NORTH AMERICA INC.
1600 AMPHITHEATRE PARKWAY
STE 1600
MOUNTAIN VIEW, CA 94043
cristina@google.com

KARLY WERNER, DIRECTOR, GOVERNMENT &
REGULATORY AFFAIRS
COMCAST PHONE OF KANSAS LLC
D/B/A COMCAST DIGITAL PHONE
10 RIVER PARK PLAZA
ST. PAUL, MN 55107
karly_werner@cable.comcast.com

WILLIAM WERNER, COO
VELOCITY A MANAGED SERVICE COMPANY, INC.
6920 SPRING VALLEY DRIVE
SUITE 101
HOLLAND, OH 43528
william@yourtimeclocksolution.com

BECKY WEST, STAFF MANAGER
PAETEC COMMUNICATIONS, LLC.
4005 N. RODNEY PARHAM ROAD
LITTLE ROCK, AR 72212
becky.west@windstream.com

REBECCA WEST
BUSINESS TELECOM, LLC.
D/B/A EARTHLINK BUSINESS
4001N RODNEY PARHAM RD
LITTLE ROCK, AR 72212-2442
becky.west@corp.earthlink.com

REBECCA WEST, STAFF MANAGER - REGULATORY
COMPLIANCE
DELTACOM, LLC.
D/B/A EARTHLINK BUSINESS
B01 F2-12A
4005 N RODNEY PARHAM RD
LITTLE ROCK, AR 72212-2442
becky.west@windstream.com

REBECCA WEST, STAFF MANAGER - REGULATORY
COMPLIANCE
WINDSTREAM NEW EDGE, LLC
4005 N PARHAM RD
LITTLE ROCK, AR 72212-2442
becky.west@windstream.com

REBECCA WEST, STAFF MANAGER - REGULATORY
COMPLIANCE
WINDSTREAM NORLIGHT, LLC
4005 RODNEY PARHAM ROAD
LITTLE ROCK, AR 72212
becky.west@windstream.com

REBECCA WEST, STAFF MANAGER REGULATORY
COMPLIANCE
WINDSTREAM NUVOX KANSAS, LLC
4005 RODNEY PARHAM RD
LITTLE ROCK, AR 72212
becky.west@windstream.com

CERTIFICATE OF SERVICE

24-GIMT-229-GIT

MATHEW WHITE, CFO
XMISSION LLC
51 EAST 400 SOUTH STE 200
SALT LAKE CITY, UT 84111-2753
cfo@xmission.com

PETER WHITE, CFO & TREASURER
UNITED OFFICE, INC
20 TRAFALGAR SQUARE
NASHUA, NH 03063
peter.white@unifiedoffice.com

SCOTT WHITE, PRESIDENT
LEGENT COMM LLC
10161 Park Run Drive
Suite 233
Las Vegas, NV 89145-8871
regulatory@legentcom.com

KIM WHITIS, TELECOM MANAGER
AERO COMMUNICATIONS, LLC
3901 TECHNOLOGY DR
PADUCAH, KY 42001
kwhitis@csiweb.com

JEFF WICK, PRESIDENT/GENERAL MANAGER
WAMEGO TELECOMMUNICATIONS COMPANY, INC.
1009 LINCOLN
PO BOX 25
WAMEGO, KS 66547-0025
jwick@wtcks.com

JEFF WICK, PRESIDENT/GENERAL MANAGER
WTC COMMUNICATIONS, INC.
1009 LINCOLN
PO BOX 25
WAMEGO, KS 66547
jwick@wtcks.com

CURT WIENS
WIENSCO LLC d/b/a COMMWORLD OF KANSAS CITY
6200 MAIN STREET
GRANDVIEW, MO 64030
cwiens@commworld-kc.com

CONNIE WIGHTMAN, REGULATORY CONSULTANT
CONTERRA ULTRA BROADBAND, LLC
5301 77 CENTER DRIVE
CHARLOTTE, NC 28217
cwightman@inteserra.com

CRAIG WILBERT, GENERAL MANAGER
CRAW-KAN TELEPHONE COOPERATIVE, INC.
200 N OZARK
PO BOX 100
GIRARD, KS 66743
crwilbert@ckt.net

JAMES WILD, REGULATORY ADMINISTRATOR
TRUPHONE, INC.
4819 EMPEROR BLVD
DURHAM, NC 27703
james.wild@truphone.com

DAVID WILKE, COUNSEL
ZTARMOBILE, INC.
325 N SAINT PAUL ST STE 3450
DALLAS, TX 75201-3850
dwilkie@ztarmobile.com

MIKE WILLIAMS, PRESIDENT
PULSAR360 CORP
251 LITTLE FALLS DRIVE
WILMINGTON, DE 19808
mwilliams@pulsar360.com

CERTIFICATE OF SERVICE

24-GIMT-229-GIT

PAUL WILLIAMS
CLOUDCALL, INC.
320 CONGRESS ST
BOSTON, MA 02210
paul.williams@cloudcall.com

ERWIN L. WILSON, SALES & USE TAX SENIOR
ACCOUNTANT
GLOBALSTAR USA, LLC
300 HOLIDAY SQUARE BLVD
COVINGTON, LA 70433
erwin.wilson@globalstar.com

NATHAN WINTER, ACCOUNTANT
WTC TECHNOLOGIES, INC
1009 LINCOLN AVE
PO BOX 25
WAMEGO, KS 66547
jwick@wtcks.com

NICOLE WINTERS, ATTORNEY
BROADVIEW NETWORKS, INC.
4005 N. RODNEY PARHAM RD
LITTLE ROCK, AR 72212
wci.kansas.govaffairs@windstream.com

NICOLE WINTERS
MCLEODUSA TELECOMMUNICATIONS SERVICES, LLC
4001 Rodney Parham Rd B1F02-12
Little Rock, AR 72212
nicole.winters@windstream.com

NICOLE WINTERS
PAETEC COMMUNICATIONS, LLC.
4005 Rodney Parham Rd.
Little Rock, AR 72212
wci.kansas.govaffairs@windstream.com

NICOLE WINTERS, LEGAL ANALYST
WINDSTREAM COMMUNICATIONS, LLC
4001 RODNEY PARHAM RD
LITTLE ROCK, AR 72212
wci.kansas.govaffairs@windstream.com

NICOLE WINTERS, LEGAL ANALYST
WINDSTREAM KDL, LLC
4001 RODNEY PARHAM ROAD
1170 B1F03-53A
LITTLE ROCK, AR 72212
wci.kansas.govaffairs@windstream.com

NICOLE WINTERS, LEGAL ANALYST
WINDSTREAM NORLIGHT, LLC
4005 RODNEY PARHAM ROAD
LITTLE ROCK, AR 72212
nicole.winters@windstream.com

NICOLE WINTERS
WINDSTREAM NTI, LLC.
4001 RODNEY PARHAM RD
LITTLE ROCK, AR 72212
wci.kansas.govaffairs@windstream.com

NICOLE WINTERS
WINDSTREAM NUVOX KANSAS, LLC
4005 RODNEY PARHAM RD
LITTLE ROCK, AR 72212
nicole.winters@windstream.com

VANCE WITT, MANAGING MEMBER
TIME CLOCK SOLUTIONS, LLC
PO Box 1147
HOLLAND, OH 43528-1147
accounting@yourtimeclocksolution.com

CERTIFICATE OF SERVICE

24-GIMT-229-GIT

HEIDI BURNS WOOD, COO
APX NET INC
2 SCHOOL STREET
SUITE 2
BERWICK, ME 03901
heidi@apxnet.com

NORMAN WORTHINGTON III.
STAR2STAR COMMUNICATIONS LLC
600 TALLEVAST RD STE 202
SARASOTA, FL 34243
legal@star2star.com

CANDACE WRIGHT, GENERAL MANAGER/CEO
Blue Valley Technologies, Inc.
1559 PONY EXPRESS HWY
HOME, KS 66438-9000
cwright@bluevalleyinc.net

CANDACE WRIGHT, CEO/GM
BLUE VALLEY TELE-COMMUNICATIONS, INC.
1559 PONY EXPRESS HWY
HOME, KS 66438
cwright@bluevalleyinc.net

TIM YAGER, MANAGING PARTNER
EM3 NETWORKS, LLC
810 PENNSYLVANIA
SUITE 205
LAWRENCE, KS 66044
timyager@em3networks.com

MARTINE YALDOR, CFO
TAMPA BAY DSL
D/B/A PBX-CHARGE
5625 W WATERS AVE STE E
TAMPA, FL 33634-1226
accountspayable@pbx-change.com

ROBERT YOUNG*, PRESIDENT
U.S. TELECOM LONG DISTANCE, INC.
D/B/A US SOUTH / INCOM
3960 HOWARD HUGHES PKWY STE 500
LAS VEGAS, NV 89109
cs@ustelecomld.com

DAVID ZAHKA
SPECTROTTEL OF THE MIDWEST LLC
3535 STATE HIGHWAY 66
SUITE 7
NEPTUNE, NJ 07753
dzahka@spectrotel.com

DAVID L. ZIEGLER, DIR OF STATE & LOCAL GOV'T
AFFAIRS
BROADWING COMMUNICATIONS, LLC.
D/B/A LUMEN
100 CENTURYLINK DR
MONROE, LA 71203
david.l.ziegler@lumen.com

DAVID L. ZIEGLER, DIR OF STATE & LOCAL GOV'T
AFFAIRS
CENTURYLINK COMMUNICATIONS, LLC
D/B/A LUMEN TECHNOLOGIES GROUP
100 CENTURYLINK DRIVE
MONROE, LA 71203
david.l.ziegler@lumen.com

DAVID L. ZIEGLER, DIRECTOR OF STATE & LOCAL GOV'T
AFFAIRS
GLOBAL CROSSING LOCAL SERVICES, INC.
D/B/A LUMEN
100 CENTURYLINK DR
MONROE, LA 71203
david.l.ziegler@lumen.com

DAVID L ZIEGLER, DIR OF STATE AND LOCAL GOV'T
AFFAIRS
GLOBAL CROSSING TELECOMMUNICATIONS, INC.
D/B/A LUMEN
100 CENTURYLINK DR
MONROE, LA 71203
david.l.ziegler@lumen.com

CERTIFICATE OF SERVICE

24-GIMT-229-GIT

DAVID L. ZIEGLER, DIRECTOR OF STATE & LOCAL GOV'T
AFFAIRS
LEVEL 3 COMMUNICATIONS, LLC
D/B/A LUMEN
100 CENTURYLINK DR
MONROE, LA 71203
david.l.ziegler@lumen.com

DAVID L. ZIEGLER, DIRECTOR OF STATE & LOCAL GOV'T
AFFAIRS
LEVEL 3 TELECOM OF KANSAS CITY, LLC
D/B/A LUMEN
100 CENTURYLINK DR
MONROE, LA 71203
david.l.ziegler@lumen.com

DAVID L. ZIEGLER, DIRECTOR OF STATE & LOCAL GOV'T
AFFAIRS
TELCOVE OPERATIONS, LLC
D/B/A LUMEN
100 CENTURYLINK DR
MONROE, LA 71203
david.l.ziegler@lumen.com

DAVID L. ZIEGLER, DIRECTOR OF STATE AND LOCAL
GOV'T AFFAIRS
WILTEL COMMUNICATIONS, LLC
D/B/A LUMEN
100 CENTURYLINK DR
MONROE, LA 71203
david.l.ziegler@lumen.com

KATE ZUCCHINO
2600HZ INC.
D/B/A ZSWITCH
140 GEARY ST FL3
SAN FRANCISCO, CA 94108
accounting@2600hz.com

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