

March 22, 2016 Via Overnight Delivery

Received on

Ms. Amy Gilbert, Secretary Kansas Corporation Commission 1500 SW. Arrowhead Road Topeka, KS 66604-4027 MAR 23 2016

State Corporation Commission of Kansas

RE:

Request To Amend Certificate of Matrix Telecom, Inc. to Matrix Telecom, LLC;

and

Transfer of Customers of TNCI Operating Company, LLC to

Matrix Telecom, LLC

Dear Ms. Amy Gilbert:

Enclosed please find the original and three (3) copies of the above-referenced filing submitted on behalf of TNCI Operating Company, LLC ("TNCI OpCo") and Matrix Telecom, LLC ("Matrix").

Please acknowledge receipt of this filing by date-stamping the extra copy of this cover letter and returning it to me in the self-addressed, stamped envelope provided for that purpose.

Any questions you may have regarding this filing should be directed to my attention at 407-740-3001 or via email to thorte@minc.com. Thank you for your assistance in this matter.

Sincerely,

Thomas M. Forte

Consultant to Matrix Telecom, LLC

cc:

Alex Valencia (Via E-Mail) - Matrix

file:

Matrix - Kansas - Other

tms:

KSx1601

Enclosures TF/mw

BEFORE THE KANSAS CORPORATION COMMISSION

REQUEST TO AMEND CERTIFICATE OF MATRIX TELECOM, INC.

and

PETITION FOR LEAVE TO TRANSFER CUSTOMERS and CANCELLATION OF CERTIFICATE

of

TNCI OPERATING COMPANY, LLC

to

MATRIX TELECOM, LLC.

(Formerly known as Matrix Telecom, Inc.)

Matrix Telecom, Inc. ("Matrix") and TNCI Operating Company, LLC ("TNCI OpCo") hereby notify the Commission of the: (1) conversion of Matrix Telecom, Inc. to Matrix Telecom, LLC; (2) transfer of customers from TNCI OpCo to Matrix; and (3) cancellation of the Certificate of Authority of TNCI Operating Company, LLC concurrently with the approval of this request.

I. THE PARTIES

TNCI OpCo is a Delaware limited liability company formed on January 9, 2013. Its principal offices are located at 114 E. Haley Street, Suite 1, Santa Barbara, California 93101. The company was authorized to provide resold and facilities-based interexchange services by order issued August 1, 2013 in Docket No. 13-TNCT-660-COC. The company also received Commission approval to provide resold and facilities-based local exchange services on August 1, 2013 in Docket No. 13-TNCT-661-COC. TNCI OpCo currently offers local, interexchange and wholesale service within the state of Kansas. TNCI OpCo is a wholly owned subsidiary of TNCI Impact, LLC.

Matrix is a Texas corporation formed on June 13, 1990. Its principal offices are located at 433 East Las Colinas Boulevard, Suite 500, Irving, Texas. The company was originally authorized to provide interexchange services by order issued June 26, 1995 in 191,589-U Docket No. 95-MXTC-189-CCN. The company also received Commission approval to provide resold and facilities-based competitive local exchange services on July 6, 2005 in Docket No. 05-MXTC-867-COC. Matrix currently offers presubscribed interexchange and local services in Kansas. Matrix is a wholly owned subsidiary of TNCI Impact, LLC.

II. THE CONVERSION OF MATRIX TELECOM, INC.

On December 28, 2015 Matrix Telecom, Inc. converted from Matrix Telecom, Inc. to Matrix Telecom, LLC with the Texas Secretary of State as part of its overall organizational transformation. On February 24, 2016 the company received approval from the Kansas Secretary of State for the conversion of authority from Matrix Telecom, Inc. to Matrix Telecom, LLC (see Exhibit A). Accordingly, the Company respectfully requests that the Commission amend and reissue its Certificate of Authority under the name of Matrix Telecom, LLC.

III. THE TRANSACTION

The customers of TNCI OpCo will be transferred to Matrix beginning on or about March 1, 2016, pending all regulatory approvals. Following the transaction, these customers will be served by Matrix. Matrix will revise its tariffs to incorporate the applicable transferred services upon completion of the transfer. TNCI OpCo will cease to operate after that point in time. This filing also requests the cancelation of the TNCI OpCo authority concurrently with the approval of this customer transfer. Upon completion of the transfer, Matrix will continued to be a wholly owned subsidiary of TNCI Impact, LLC.

Exhibit B contains an overview of the pre and post corporate structure of TNCI Impact, LLC once the transfer and merger is completed.

IV. CUSTOMER IMPACT

The transition to Matrix will be virtually transparent to most customers. TNCI OpCo's customers will not incur any charges as a result of the change in service provider to Matrix.

Written notice of the proposed transfer was provided to TNCI OpCo's customers on or about January 28, 2016. The customer notification advised customers of the following: (1) the pending change of their interexchange service carrier selection to Matrix; (2) there will be no interruption of their service; (3) either there will be no change to rates, terms or conditions of service; (4) there will be no charges associated with their change to Matrix as their interexchange carrier; (5) they have the option to select a different service provider if they prefer, with no penalty from TNCI OpCo. The notification also included the toll free numbers which customers may call for more information. A copy of the customer notification is attached as Exhibit C.

V. **CONTACT INFORMATION**

Correspondence with regard to this filing should be sent to:

Thomas M. Forte Consultant to the TNCI Impact, LLC, Matrix Telecom, LLC and TNCI Operating Company, LLC Technologies Management, Inc. 2600 Maitland Center Parkway, Suite 300 Maitland, FL 32751

Telephone: 407-740-3001 Facsimile: 407-740-0613 Email: tforte@tminc.com

with a copy sent to

Alex Valencia Vice President - Government Affairs & Compliance Impact Telecom 433 East Las Colinas Blvd. Suite 500

Irving, TX 75039

Telephone: 972-910-1720 Facsimile: 972-910-1490

Email: avalencia@impacttelecom.com

VI. PUBLIC INTEREST STATEMENT

The proposed customer transfer is an internal corporate reorganization that will reduce costs and provide enhanced operational and economic efficiencies for Matrix. The resulting savings will provide greater opportunities to improve the services available to its customers. Consequently, granting this Application is consistent with the public interest.

WHEREFORE, for the reasons stated above, Matrix Telecom, Inc. and TNCI Operating Company, LLC submit that the public interest, convenience and necessity would be furthered by a grant of this Petition and respectfully request approval of: (1) the conversion of Matrix Telecom, Inc. to Matrix Telecom, LLC; (2) the transfer of customers from TNCI OpCo to Matrix; and (3) the cancellation of TNCI OpCo's Certificate of Authority concurrently with the approval of this transfer.

STATE OF COLORADO COUNTY OF ARAPAHO

VERIFICATION

I, Robert Beaty, hereby declare, under penalty of perjury, that I am Chief Executive Officer of TNCI Impact, LLC the parent company of both Matrix Telecom, Inc., Matrix Telecom, LLC and TNCI Operating Company, LLC, that I am authorized to make this verification on behalf of the named companies; that I have read the foregoing Petition; and that the facts stated therein are true and correct to the best of my knowledge, information and belief.

Robert Beaty

Chief Executive Officer TNCI Impact, LLC

Sworn to and subscribed before me this 13 c

Notary Public

My Commission expires:

20

ANNA CHENEY ELIZALDE
NOTARY PUBLIC
STATE OF COLORADO
NOTARY ID 20124004493
MY COMMISSION EXPIRES FEBRUARY 17, 2020

Matrix Telecom, LLC

TNCI Operating Company, LLC

Exhibit A

KANSAS SECRETARY OF STATE

Authorization for

MATRIX TELECOM, LLC

KRIS W. KOBACH

Secretary of State



Memorial Hall, 1st Floor 120 S.W. 10th Avenue Topeka, KS 66612-1594 (785) 296-4564

STATE OF KANSAS

February 24, 2016

MARY HOPE
MATRIX TELECOM, LLC
433 E. LAS COLINAS BLVD.
SUITE 500
IRVING TX 75039

RE: MATRIX TELECOM, LLC

ID. # 4996047 (USE IN ALL CORRESPONDENCE WITH OUR OFFICE)

Enclosed is certified copy of the foreign limited liability company application for registration in the state of Kansas. Your foreign limited liability company's business entity identification number is at the top of this page. This business entity identification number should be used in all correspondence with our office.

Every foreign limited liability company must file an annual report with our office and pay a filing fee. The annual report and fee are due together on the 15th day of the fourth month following the tax closing month. (For example, if the tax closing month is December, the due date is April 15 of the following year). The annual report may be filed as early as January 1. An annual report is not required if the company has not been incorporated for six months prior to its first tax year end. If the company operates on a tax year end other than the calendar year, you must notify our office in writing prior to December 31.

The annual report may be filed electronically at www.sos.ks.gov or you may obtain a paper form from the Web site.

PLEASE NOTE: For information regarding taxes, contact the Kansas Department of Revenue at (785) 368-8222 or www.ksrevenue.org.

jcb

 Business Services: (785) 296-4564
 Web site: www.sos.ks.gov
 Elections: (785) 296-4561

 Fax: (785) 296-4570
 E-mail: kssos@sos.ks.gov
 Fax: (785) 291-3051



KANSAS SECRETARY OF STATE Foreign Limited Liability Company Application

Kansas Office of the Secretary of State:

Memorial Hall, 1st Floor 120 S.W. 10th Avenue Topeka, KS 66612-1594 (785) 296-4564 kssos@sos.ks.gov www.sos.ks.gov 3318 02 051 010 \$165.00 FILED BY KS SOS 02-24-2016 1 10:48:35 AM FILE#: 4996047



Instructions: All information must be completed or this document will not be accepted for filing.

	2 9					
1.	Name of limited liability company Must match the name on record with the home state	Matrix Telecom, LLC			1	
2.	State/Country of organization	Texas			p 6	
3.	Date of organization in home state	Month Day Year 12 28 2015			*	
4.	Began doing business in Kansas	☑ Upon qualification ☐ Date	Month	Day	Year	
5.	Name of resident agent and address of registered office in Kansas Must be a Kansas street	The Corporation Company, Inc. Street Address 112 S.W. Seventh Street, Suite 3C				6
	address. A P.O. Box is unacceptable.	City Topeka,	State KS	^{Zip} 66603	3 -	
6.	Mailing address Address will be used to send official mail from the Secretary	Attention Name Alex Valencia				
	of State's Office.	433 E. Las Colinas Blvd., Suite 500	5.			
		City State TX	^{zip} 75039		Country	
7.	Tax closing month	December				

	•									
· i	B. Full nature and character of the business to be conducted in Kansas	Provider of Telecommunication Services								
	conducted in Kansas		* *.		* = 1					
	•									
		Name 1								
ç	If management vests with members, please provide the name and address of each member.	Robert Beaty - Manager								
		Address 9000 E. Nichols Avenue, Ste. 230								
	If management vests	City		State	Zip		Country			
	with managers, please	Englewood		co	80112		us			
	provide the name and address of each manager	Name 2								
	Do not leave blank. If additional space is needed please provide and attachment.	Address								
	attaciment.	City		State	Zip		Country			
		Name 3		*	-4 L					
	* *									
		Address						4		
		City		State	Zip		Country			
		Name 4		4	1					
		Relike 4								
		Address						**************************************		
		·		T						
		City		State	Zip	* * * * * * * * * * * * * * * * * * * *	Country			
				1	1		1			
11	 The limited liability com against it in the proper of process on the Secretar that such service shall the the members of the fore 	court of any county li ry of State of the state oe taken and held in a	n the state of l e of Kansas; a all courts to b	Cansas who	ere there is a ted liability o	proper company	venue by serv stipulates an	ice of dagrees		
11	I. I declare under penalty of that the company is in g							orrect, and		
Sign	nature of Manager or Member	1201				Month	Day	Year		
	Trobar.	Melaly		.s		01	21	2016		
	,									
				*		• •				
			9 3 5	¥ .	*					



Office of the Secretary of State

Certificate of Fact

The undersigned, as Secretary of State of Texas, does hereby certify that the document, Certificate of Conversion for Matrix Telecom, LLC (file number 802357352), a Domestic Limited Liability Company (LLC), was filed in this office on December 28, 2015.

It is further certified that the entity status in Texas is in existence.

In testimony whereof, I have hereunto signed my name officially and caused to be impressed hereon the Seal of State at my office in Austin, Texas on February 08, 2016.



Cull C — Carlos H. Cascos

Secretary of State

I hereby certify this to be a true and correct copy of the original on file.

Certified on this date: 2-34-399 KRIS W. KOBACH
Secretary of State

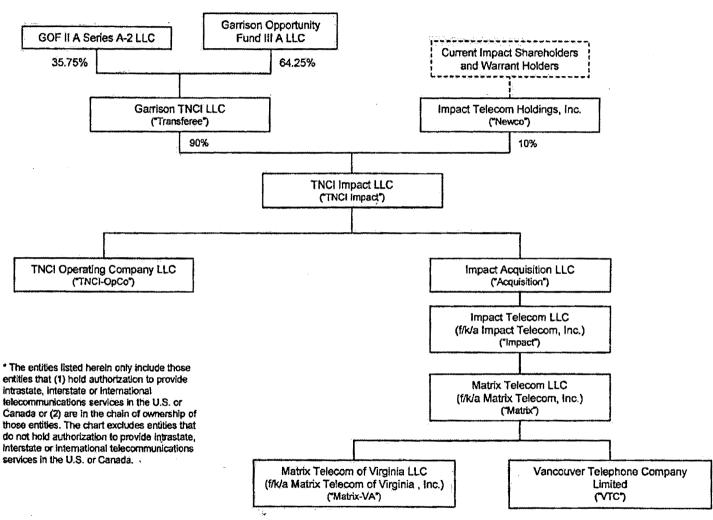
Matrix Telecom, LLC

TNCI Operating Company, LLC

Exhibit B

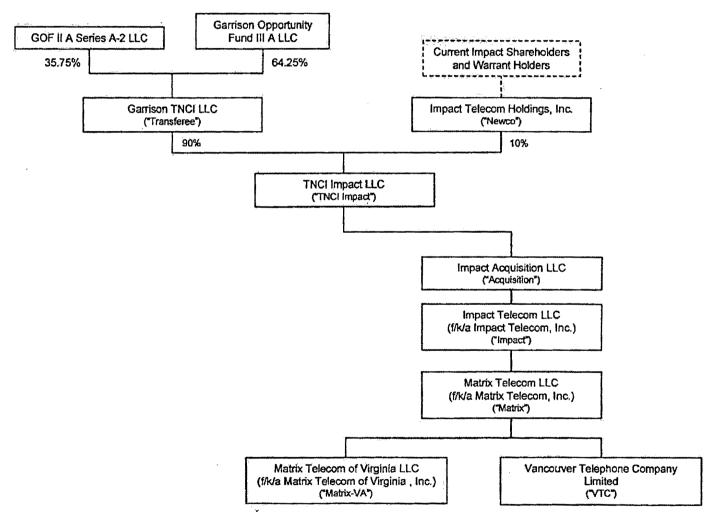
TNCI Impact, LLC Corporate Structure

Organizational Structure of Impact and TNCI OpCo*



Unless otherwise indicated all ownership percentages are 100%.

Post-Closing Organizational Structure of Impact and TNCI OpCo



Unless otherwise indicated all ownership percentages are 100%.

Matrix Telecom, LLC

TNCI Operating Company, LLC

Exhibit C

Customer Notification





January 28, 2016

Dear Valued Customer,

Matrix Telecom, Inc. dba Impact Telecom ("Impact Telecom") and TNCI Operating Company, LLC ("TNCI") are pleased to announce that Impact Telecom and TNCI will be merging companies. As a result of the merger, your telecommunications services will now be provided under the brand name Impact Telecom. The anticipated date of merger of TNCI into Impact Telecom is expected to be completed on or after March 1, 2016, subject to the necessary regulatory approvals.

Please note that you are not required to do anything to retain your current services. There will be no cost to you because Impact Telecom will be responsible for any carrier change charges resulting from the merger, nor will the merger change your current service plan or your rates, service features, telephone number, or terms and conditions. Rest assured that this transition will be seamless. You will simply continue to receive the same services that you enjoy today under your TNCI plan.

We have a legal requirement to inform you that you have the right to select a different local service provider or preferred long distance carrier, if one is available. If you have placed a preferred carrier freeze on your account, the freeze will continue to remain in place. If you have a local service provider other than TNCI and choose to change to a different preferred long distance carrier, you may first need to lift any freeze you may have placed on your account by calling your local service provider.

Impact Telecom is dedicated to earning and keeping your business. We are confident that this transaction will strengthen the quality of service you receive today. As always, for help with any customer service, billing issue, or complaint, we will to assist you at our customer service toll-free number (888) 411-1175, before, during, and after the merger.

Sincerely,

TNCI OPERATING COMPANY, LLC.

and

MATRIX TELECOM, INC. DBA IMPACT TELECOM