

# Milbank

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**Via KCC Electronic Filing System**

October 23, 2024

Ms. Lynn Retz, Executive Director  
Kansas Corporation Commission  
1500 SW Arrowhead Road  
Topeka, KS 66604

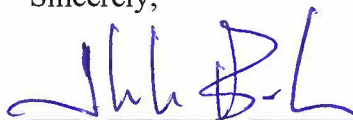
RE: S&A Telephone Company, LLC, S&A Communications, LLC, ITC Broadband Holdings, LLC, and ITC Fiber Holdings, LLC – Notice pursuant to K.S.A. 66-1213a

Dear Ms. Retz:

On behalf of S&A Communications, Inc., and S&A Telephone Company, Inc. (hereinafter collectively “S&A”), please find attached an amended and restated credit agreement for ITC Fiber Holdings, LLC, a parent company of USConnect Holdings, Inc. (“USConnect”), for which S&A acts as a Guarantor. ITC Fiber Holdings LLC is a wholly owned subsidiary of ITC Broadband Holdings, LLC, which was approved by the KCC to acquire S&A in August 2021. Pursuant to K.S.A. 66-1213a, this filing is made within ten (10) days of the October 15, 2024 loan amendment closing date.

S&A filed a confidential summary of the original loan terms and conditions in August 2021, and did so again with separate amendments to the credit agreement that closed in November 2022 and September 2023. S&A now again seeks confidential treatment under K.A.R. 82-1-221a of the entirety of the amended and restated loan terms and conditions on the basis that they contain confidential commercial information. Both confidential and redacted versions are filed this date via the Kansas Corporation Commission’s Electronic Filing System. Please direct any questions regarding the filing to the undersigned.

Sincerely,



John M. Beahn

Dana Zelman

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*On behalf of ITC Fiber Holdings, LLC*

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REDACTED FOR PUBLIC INSPECTION  
AMENDED & RESTATED CREDIT AGREEMENT  
ATTACHMENT REDACTED IN ENTIRETY