

# Milbank

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**Via KCC Electronic Filing System**

September 28, 2023

Ms. Lynn Retz, Secretary  
Kansas Corporation Commission  
1500 SW Arrowhead Road  
Topeka, KS 66604

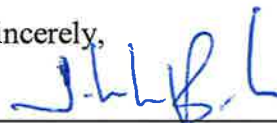
RE: S&A Telephone Company, LLC, S&A Communications, LLC, ITC Broadband Holdings, LLC, and ITC Fiber Holdings, LLC – Notice pursuant to K.S.A. 66-1213a

Dear Ms. Retz:

On behalf of S&A Communications, LLC, and S&A Telephone Company, LLC (hereinafter collectively “S&A”), please find attached revised loan terms and conditions related to an amendment to the credit agreement for ITC Fiber Holdings, LLC, a parent company of USConnect Holdings, LLC (“USConnect”), for which S&A acts as a Guarantor. ITC Fiber Holdings, LLC is a wholly owned subsidiary of ITC Broadband Holdings, LLC, which was approved by the KCC to acquire S&A in August 2021. Pursuant to K.S.A. 66-1213a, this filing is made within ten (10) days of the September 22, 2023 loan amendment closing date.

S&A filed a confidential summary of the original loan terms and conditions in August 2021 and again in November 2022 in connection with a separate amendment to the credit agreement. S&A again seeks confidential treatment under K.A.R. 82-1-221a of the entirety of the amended loan terms and conditions on the basis that they contain confidential commercial information. Both confidential and redacted versions are filed this date via the Kansas Corporation Commission’s Electronic Filing System. Please direct any questions regarding the filing to the undersigned.

Sincerely,



John M. Beahn  
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[dzelman@milbank.com](mailto:dzelman@milbank.com)

*On behalf of ITC Fiber Holdings, LLC*

MILBANK LLP

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REDACTED FOR PUBLIC INSPECTION  
AMENDMENT TO LOAN TERMS AND CONDITIONS  
ATTACHMENT REDACTED IN ENTIRETY