

BEFORE THE STATE CORPORATION COMMISSION  
OF THE STATE OF KANSAS

In the Matter of Compliance Filings by Kansas )  
City Power & Light Company, Westar Energy, ) Docket No. 19-KCPE-053-CPL  
Inc., Kansas Gas and Electric Company and )  
Evergy, Inc. Pursuant to the Commission’s Order )  
in Docket No. 18-KCPE-095-MER )

**JOINT NOTICE OF PROVISION OF EARNINGS REVIEW  
AND SHARING PLAN BILL CREDITS**

COME NOW Evergy Kansas Central, Inc. and Evergy Kansas South, Inc. (collectively, “Evergy Kansas Central”) and Evergy Metro, Inc. (hereafter as “Evergy Kansas Metro”) and for this Notice of Provision of Annual Bill Credits, state as follows:

1. Under Merger Condition 26 of the Non-Unanimous Settlement Agreement, Evergy agreed to file an Earnings Review and Sharing Report in the years 2020, 2021, 2022, and 2023, to evaluate the earned Return on Equity (ROE) of both Evergy Kansas Metro and Evergy Kansas Central.<sup>1</sup> If earned ROE of Evergy Kansas Metro and Evergy Kansas Central in any year exceeds 9.3 %, any earnings in excess of those necessary to cover the annual fixed bill credits discussed above shall be split 50% to customers, 50% to shareholders.<sup>2</sup>

2. On March 31 , 2023, Evergy filed its Earnings Review and Sharing Plan (ERSP) Compliance Filing, informing the Commission that: (1) the earned ROE of Evergy Kansas Central for 2022, with appropriate adjustments, did not exceed 9.3 % and therefore does not result in any additional bill credits,<sup>3</sup> but (2) the calculation for Evergy Kansas Metro did result in \$11,131 ,075

---

<sup>1</sup> Earnings Review and Sharing Plan Compliance Filing, March 31 , 2023, ¶ 1.

<sup>2</sup> Id.

<sup>3</sup> Id. ¶3.

of excess earnings, of which 50% of that amount (\$5,565,537.36) will be shared with customers per the provisions of Merger Condition 26 through bill credits no later than September 30, 2023.<sup>4</sup>

3. On March 25, 2023, the Commission issued an order stating “The calculation provided in Evergy's ERSP Compliance Filing are adopted. Evergy Central customers will not be receiving additional bill credits. Evergy Metro customers will receive \$5,565,537.36 in additional bill credits by September 30, 2023”.

4. Between September 6, 2023 and September 30, 2023, Evergy Kansas Metro provided the 2023 ERSP bill credits to customers. Attachment 1 appended hereto sets forth the total amount of annual bill credits provided to customers by Evergy Kansas Metro and information regarding the amounts provided to each customer class.

5. As reflected on Attachment 1, certain funds – a total of \$1,470.89 – have been underapplied to customer bills. Consistent with other underapplied funds resulting from bill credits processed within the merger agreement, Evergy Kansas Metro made a payment to Dollar-Aide, the Company program that helps eligible individuals and families by assisting with their utility bills, equal to the underapplied amount.

---

<sup>4</sup> Id.

WHEREFORE, Evergy Kansas Central and Evergy Kansas Metro respectfully provide this notice to the Commission of its payment of 2023 ERSP bill credits.

Respectfully submitted,

/s/ Cathryn Dinges  
Cathryn J. Dinges, #20848  
Senior Director and Regulatory Affairs Counsel  
818 South Kansas Avenue  
Topeka, Kansas 66612  
Telephone: (785) 575-8344  
Cathy.Dinges@evergy.com

ATTORNEY FOR EVERGY KANSAS  
CENTRAL, INC., EVERGY KANSAS SOUTH,  
INC., AND EVERGY METRO, INC.

**VERIFICATION**

STATE OF KANSAS            )  
  ) ss  
COUNTY OF SHAWNEE    )

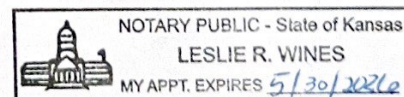
The undersigned, Cathryn Dinges, upon oath first duly sworn, states that she is Senior Director and Regulatory Affairs Counsel for Evergy Metro, Inc., Evergy Kansas Central, Inc. and Evergy Kansas South, Inc., that she has reviewed the foregoing pleading, that she is familiar with the contents thereof, and that the statements contained therein are true and correct to the best of her knowledge and belief.

Cathryn Dinges  
Cathryn Dinges

Subscribed and sworn to before me this 4<sup>th</sup> day of December, 2023.

Leslie R. Wines  
Notary Public

My appointment expires: May 30, 2026



**CERTIFICATE OF SERVICE**

I do hereby certify that on the 4<sup>th</sup> day of December, 2023, I electronically filed via the Kansas Corporation Commission's Electronic Filing System, a true and correct copy of the above and foregoing with a copy emailed to all parties of record as follows:

JOSEPH R. ASTRAB, ATTORNEY  
CITIZENS' UTILITY RATEPAYER BOARD  
1500 SW ARROWHEAD RD  
TOPEKA, KS 66604  
j.astrab@curb.kansas.gov

TODD E. LOVE, ATTORNEY  
CITIZENS' UTILITY RATEPAYER BOARD  
1500 SW ARROWHEAD RD  
TOPEKA, KS 66604  
t.love@curb.kansas.gov

DAVID W. NICKEL, CONSUMER COUNSEL  
CITIZENS' UTILITY RATEPAYER BOARD  
1500 SW ARROWHEAD RD  
TOPEKA, KS 66604  
D.NICKEL@CURB.KANSAS.GOV

SHONDA RABB  
CITIZENS' UTILITY RATEPAYER BOARD  
1500 SW ARROWHEAD RD  
TOPEKA, KS 66604  
s.rabb@curb.kansas.gov

DELLA SMITH  
CITIZENS' UTILITY RATEPAYER BOARD  
1500 SW ARROWHEAD RD  
TOPEKA, KS 66604  
d.smith@curb.kansas.gov

CATHRYN J. DINGES, SR DIRECTOR & REGULATORY AFFAIRS COUNSEL  
EVERGY KANSAS CENTRAL, INC  
818 S KANSAS AVE  
PO BOX 889  
TOPEKA, KS 66601-0889  
Cathy.Dinges@evergy.com

BRIAN G. FEDOTIN, GENERAL COUNSEL  
KANSAS CORPORATION COMMISSION

1500 SW ARROWHEAD RD  
TOPEKA, KS 66604  
b.fedotin@kcc.ks.gov

CARLY MASENTHIN, LITIGATION COUNSEL  
KANSAS CORPORATION COMMISSION  
1500 SW ARROWHEAD RD  
TOPEKA, KS 66604  
c.masenthin@kcc.ks.gov

/s/ Cathryn Dinges

**Application of ERSP Bill Credits  
In Compliance with 18-KCPE-095-MER Requirements**

**Every Kansas Metro - ERSP Bill Credit**

<b>Class</b>	<b>Revenues</b>	<b>Planned Credit Amount</b>	<b>Actual Credit Amount</b>	<b>Variance Amount</b>	<b>Credit Amount per Customer</b>
Commercial Lighting	\$5,347,033.24	\$62,467.38	\$62,467.21	-\$0.17	varies
Large General Service	\$195,307,370.79	\$1,558,952.14	\$1,558,952.14	\$0.00	varies
Medium General Service	\$83,809,821.12	\$665,096.19	\$665,087.17	-\$9.02	varies
Residential Total	\$342,146,578.50	\$2,854,829.86	\$2,853,421.56	-\$1,408.30	\$11.88
Res Lighting Total	\$232,166.35	\$3,071.53	\$3,039.32	-\$32.21	\$0.82
Small General Service	\$67,954,276.60	\$421,120.26	\$421,099.07	-\$21.19	varies
Totals	\$694,797,246.60	\$5,565,537.36	\$5,564,066.47	-\$1,470.89	

