



July 15, 2024

Kansas Corporation Commission
1500 SW Arrowhead Drive
Topeka, Kansas 66605-4027

25-EKCE-080-TAR

RE: Energy Efficiency Rider (EER)

To Whom It May Concern,

Evergy Kansas Central, Inc and Evergy Kansas South, Inc. (both doing business as Evergy Kansas Central) seek approval from the Commission of the enclosed Energy Efficiency Rider. This Rider will permit recovery of costs associated with Evergy Kansas Central's various energy efficiency programs.

In Docket No. 08-WSEE-862-ACT, Evergy Kansas Central sought to accumulate energy efficiency program costs in a sub-account of 182.3, Other Regulatory Assets. The Commission's November 12, 2008 Order conditionally approved Evergy Kansas Central's request subject to certain requirements including (a) the accumulated cost of each energy efficiency program should be tracked separately and (b) Evergy is to file separate applications with separate tariffs (rates of riders) as applicable for each program. As noted above, Evergy has received the Commission's approval for the deferral of costs associated with these programs as a regulatory asset for future recovery.

Evergy Kansas Central's specific programs and associated dockets are:

- WattSaver Air Conditioner Cycling Program
Docket No. 09-WSEE-636-TAR
- Energy Efficiency Demand Response Program
Docket No. 10-WSEE-141-TAR
- Simple Savings Program Rider
Docket No. 10-WSEE-775-TAR

A finding common to the individual energy efficiency filings listed above is related to future cost recovery. The finding in Docket No. 09-WESS-636-TAR reads: "Westar should seek recovery of the WattSaver program costs through its Energy Efficiency Cost Recovery Rider as directed in the Commission's November 14, 2008 Order issued in Docket No. 08-GIMX-441-GIE."

Therefore, please find enclosed the original and redline version of the Energy Efficiency Rider tariff for Evergy Kansas Central. Also included are work papers supporting the cost associated with the above listed programs.

The WattSaver expenses are from the time frame of July 2023 through February 2024. The KEEIA programs started on March 1, 2024 and therefore, the expenses from those programs will be recovered in the first KEEIA filing made next July 2025 per docket 22-EKME-254-TAR. Also,



the time frame for recovery of the expenses included in this filing are from November 2024 through September 2025, which was also stated in docket 22-EKME-254-TAR.

We appreciate your attention to this matter and request that these tariffs become effective November 1, 2024.

In addition to the undersigned, all correspondence, pleadings, orders, decision and communications regarding this proceeding should be sent to:

Cathryn J. Dinges (#20848)
Senior Director and Regulatory Affairs Counsel
818 South Kansas Avenue
Topeka, Kansas 66612
Telephone: (785) 575-8344
Cathy.Dinges@evergy.com

Lisa A. Starkebaum
Manager - Regulatory Affairs
Evergy, Inc.
1200 Main Street – 19th Floor
Kansas City, Missouri 64105
Phone: (816) 652-1277
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And

Leslie R. Wines
Senior Executive Administrative Assistant
Evergy, Inc.
818 South Kansas Ave
Topeka, Kansas 66612
Phone: (785) 575-1584
Email: leslie.wines@evergy.com

Please contact me if you require any additional information at 785-508-2568.

Sincerely,

Robin Allacher
Regulatory Analyst Lead

cc: Ronald Klote
Lisa Starkebaum

THE STATE CORPORATION COMMISSION OF KANSAS

EVERGY KANSAS CENTRAL, INC., & EVERGY KANSAS SOUTH, INC., d.b.a. EVERGY KANSAS CENTRAL

SCHEDULE EER

(Name of Issuing Utility)

Replacing Schedule EER Sheet 1

EVERGY KANSAS CENTRAL RATE AREA

(Territory to which schedule is applicable)
~~31, 2023~~

which was filed February 29, 2024~~October~~

No supplement or separate understanding shall modify the tariff as shown hereon.

Sheet 1 of 15 Sheets

**ENERGY EFFICIENCY RIDER
(LEGACY ENERGY EFFICIENCY AND DEMAND RESPONSE PROGRAMS)**

APPLICABLE

This Energy Efficiency Rider shall be applicable to all retail rate schedules of Evergy Kansas Central and Evergy Kansas South with the exception of Security Area Lighting Service, Street Lighting and Traffic Signal rate schedules.

PURPOSE

This Energy Efficiency Rider is filed in compliance with the Commission’s Order in Docket No. 08-GIMX-441-GIV and is designed to recover costs associated with Commission approved Energy Efficiency and Demand Response Programs deferred but not recovered. This Rider will be effective for November 2023~~4~~ through ~~September~~October 2024~~5~~ usage. Evergy Kansas Central will file a new Energy Efficiency Rider / KEEIA for Commission approval in July 2024~~5~~.

BASIS FOR CHARGE

Energy Efficiency incremental program costs will be recovered using an Energy Efficiency (EE) factor applied to each applicable customer’s bill. The EE factor will be applied to each applicable customer’s energy usage by multiplying the kilowatt-hours (kWh) of electricity billed by the EE factor. The charge associated with this Energy Efficiency Rider will be identified and shown as a separate line on the applicable customer’s monthly billings.

Issued July 15 2024
Month Day Year

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By _____
Darrin Ives, Vice President

THE STATE CORPORATION COMMISSION OF KANSAS

EVERGY KANSAS CENTRAL, INC., & EVERGY KANSAS SOUTH, INC., d.b.a. EVERGY KANSAS CENTRAL

SCHEDULE EER

(Name of Issuing Utility)

Replacing Schedule EER Sheet 2

EVERGY KANSAS CENTRAL RATE AREA

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**ENERGY EFFICIENCY RIDER
(LEGACY ENERGY EFFICIENCY AND DEMAND RESPONSE PROGRAMS)**

ENERGY EFFICIENCY RIDER AMOUNT CALCULATION

The initial EE factor will be calculated to recover actual program costs deferred for Commission approved Energy Efficiency programs deferred over a 12-month period ending in June of each year plus any true up amount from the prior period divided by the total applicable kWh as follows:

EE factor = EE costs + True / kWh

Where:

EE costs = The actual costs associated with Commission approved Energy Efficiency programs. These costs are recorded in separate sub-accounts of Account 182.3 Other Regulatory Assets for each approved Energy Efficiency or Demand Response Program and for demand response credits provided to customers under approved Demand Response Programs.

True = The annual true-up amount for an Energy Efficiency Rider year, to be determined prior to filing the next EE Rider and to be applied to the subsequent EE Factor calculation. The true-up will be the difference between the approved recovery amount and the actual recovery amount during the time the EE Factor was in effect.

kWh = The estimated kilowatt-hours for the period this EE factor will be applied to customers' monthly bills.

EE FACTOR

\$0.000~~251488~~ / kWh effective for November 2023~~4~~ through ~~September~~October 2024~~5~~.

DEFINITIONS AND CONDITIONS

- 1. All provisions of this Rider are subject to changes made by order of the regulatory authority having jurisdiction.

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SCHEDULE EER

(Name of Issuing Utility)

Replacing Schedule EER Sheet 3

EVERGY KANSAS CENTRAL RATE AREA

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**ENERGY EFFICIENCY RIDER
(KEEIA 2024-2028 DSM Portfolio Approved Under Kansas Energy Efficiency Investment Act)**

TRANSITION FROM LEGACY ENERGY EFFICIENCY PROGRAMS TO KEEIA 2024-2028 DSM PORTFOLIO:

As Evergy Kansas Central transitions from the Legacy Energy Efficiency and Demand Response Programs (Legacy Programs), it is anticipated that Energy Efficiency (EE) Costs in July 2023 through February 2024 and True-Up for the preceding Energy Efficiency Rider year will be filed on July 15, 2024 for recovery over the period from November 2024 through September 2025. Further, the transition over to the KEEIA programs will occur in the June 2025 filing for the program year one, March 2024 to December 2024 months, with recovery over the period of October 2025 through September 2026. These filings will also continue to include the EEDR recovery as ordered in the 10-WSEE-141-TAR and 18-KG&E-303-CON dockets.

APPLICABLE

This Energy Efficiency Rider shall be applicable to all non-lighting Retail Rate Schedules of Evergy Kansas Central and Evergy Kansas South. The Energy Efficiency Rider will be calculated and applied separately to Residential and Non-Residential customer classes.

PURPOSE

This Energy Efficiency Rider is filed in compliance with the Commission’s Order in Docket No. 22-EKME-254-TAR and is designed to recover costs associated with Commission approved KEEIA 2024 – 2028 DSM Portfolio deferred but not recovered and any remaining unrecovered charges from the Company’s Legacy Energy Efficiency and Demand Response Programs. Those charges include:

- 1) Program Costs (PC), Throughput Disincentive (TD), and Earnings Opportunity Award (EO) (if any) for the KEEIA 2024 – 2028 DSM Portfolio and any true-up associated with Legacy Programs. Program Costs (PC) and Throughput Disincentive (TD) will include interest carrying costs at the Company’s average of 12 months of short-term debt and 6 months of long-term debt on the unrecovered balances. These filings will also continue to include the EEDR recovery as ordered in the 10-WSEE-141-TAR and 18-KG&E-303-CON dockets.

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SCHEDULE EER

(Name of Issuing Utility)

Replacing Schedule EER Sheet 5

EVERGY KANSAS CENTRAL RATE AREA

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**ENERGY EFFICIENCY RIDER
(KEEIA 2024-2028 DSM Portfolio Approved Under Kansas Energy Efficiency Investment Act)**

"Evaluation Measurement & Verification" (EM&V) means the performance of studies and activities intended to evaluate the process of the utility's program delivery and oversight and to estimate and/or verify the estimated actual energy and demand savings, cost effectiveness, and other effects from demand-side programs.

"Incentive" means any consideration provided by the Company, including buy downs, markdowns, rebates, bill credits, payments to third parties, direct installation, giveaways, and education, which encourages the adoption of program measures.

"KEEIA 2024 – 2028 DSM Portfolio" consists of the demand-side programs and the Energy Efficiency Rider described in the KEEIA 2024 – 2028 DSM Portfolio Filing, which became effective following Commission order and approval of the KEEIA 2024 – 2028 DSM Portfolio under Docket No. 22-EKME-254-TAR.

"Program Costs" (PC) means any prudently incurred program expenditures, including such items as program planning, program design; administration; delivery; end-use measures and incentive payments; advertising expense; evaluation, measurement, and verification; market potential studies; and other costs necessary to deliver approved programs.

"Earnings Opportunity" (EO) means the annual incentive ordered by the Commission based on actual performance verified through EM&V against planned targets.

"Recovery Period" (RP) includes the twelve-month period beginning October 1, 2025 through September 30, 2026 for program year one recovery. Program year two recovery will be the October 1, 2026 through September 30, 2027. Program year three recovery will be October 1, 2027 through November 30, 2028. Program year four recovery will be December 1, 2028 through November 30, 2029.

DETERMINATION OF ENERGY EFFICIENCY FACTOR RATES

The Energy Efficiency Factor (EE Factor) during each applicable RP is a dollar per kWh rate for each non-lighting rate schedule calculated as follows:

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SCHEDULE EER

(Name of Issuing Utility)

Replacing Schedule EER Sheet 6

EVERGY KANSAS CENTRAL RATE AREA

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$$EE \text{ Factor} = [PC + TD + EO + EEDR + TRUE]/PE$$

**ENERGY EFFICIENCY RIDER
(KEEIA 2024-2028 DSM Portfolio Approved Under Kansas Energy Efficiency Investment Act)**

Where:

PC = Actual Program Costs incurred for the applicable EP. Such amounts shall include monthly interest on cumulative over- or under-balances at an interest rate calculated using the Company's average of 12 months of short-term debt interest rate and 6 months of long-term debt interest rate. This interest rate is calculated as follows:

$$((\text{Short-term debt interest rate multiplied by 12}) + (\text{Long-term debt interest rate multiplied by 6})) / 18$$

TD = Throughput Disincentive is the Company's TD calculated by the Company during the applicable EP. See below for the detailed methodology for calculating the TD. Such amounts shall include monthly carrying costs on cumulative over- or under- balances at an interest rate calculated using the Company's average of 12 months of short-term debt interest rate and 6 months of long-term debt interest rate. This interest rate is calculated as follows:

$$((\text{Short-term debt interest rate multiplied by 12}) + (\text{Long-term debt interest rate multiplied by 6})) / 18.$$

EO = Earnings Opportunity is equal to the Earnings Opportunity Award means the annual incentive ordered by the Commission based on actual performance verified through EM&V against planned targets.

EEDR = Energy Efficiency Demand Response program rider per the EEDR tariff as Ordered in the 10-WSEE-141-TAR and 18-KG&E-303-CON dockets.

True = The annual true-up amount for an Energy Efficiency Rider year, to be determined prior to filing the next EE Rider and to be applied to the subsequent EE Factor calculation. The true-up will be the difference between the approved recovery amount and the actual recovery amount during the time the EE Factor was in effect for the prior recovery period.

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SCHEDULE EER

(Name of Issuing Utility)

Replacing Schedule EER Sheet 7

EVERGY KANSAS CENTRAL RATE AREA

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PE = Projected Energy, in kWh, forecasted to be delivered to the customers to which the Energy Efficiency Rider applies during the applicable RP.

The EE factor components and total EE Factor applicable to the Residential and Non-Residential rate schedules shall be rounded to the nearest \$0.00001.

ENERGY EFFICIENCY RIDER

(KEEIA 2024-2028 DSM Portfolio Approved Under Kansas Energy Efficiency Investment Act)

CALCULATION OF TD:

Monthly Throughput Disincentive = the sum of the Throughput Disincentive Calculation for all programs applicable to (1) Residential and (2) Non-Residential customers.

Throughput Disincentive Calculation:

The Throughput Disincentive Calculation for each program shall be determined by the formula:

$$TD\$ = MS \times NMR$$

Where:

TD\$ = Throughput Disincentive Dollars to be collected for a given calendar month, for a given class.

NMR = Net Margin Revenue. Net Margin revenue values for each class are provided below in the Net Margin Revenue Rates By Rate Class By Month table.

MS = The sum of all Programs' Monthly Savings in kWh, for a given month, for a given class. The Monthly Savings in kWh for each Program shall be determined by the formula:

$$MS = (MASCY + CASPY - RB) \times LS$$

RB = Rebasing Adjustment. The Rebasing Adjustment shall equal the CAS defined below applicable as of the date used for the KEEIA normalization in any general rate case resulting in new rates becoming effective during the accrual and collection of TD\$ pursuant to KEEIA 2024 – 2028 DSM Portfolio. In the

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SCHEDULE EER

(Name of Issuing Utility)

Replacing Schedule EER Sheet 8

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event more than one general rate case resulting in new rates becoming effective during the accrual and collection of TD\$ pursuant to KEEIA 2024 – 2028 DSM Portfolio, the Rebasing Adjustment shall include each and every prior Rebasing Adjustment calculation.

LS = Load Shape. The Load Shape is the monthly load shape percent for each program as follows:

**ENERGY EFFICIENCY RIDER
(KEEIA 2024-2028 DSM Portfolio Approved Under Kansas Energy Efficiency Investment Act)**

Program Name	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Total
Whole Business Efficiency	8.117%	7.809%	8.087%	8.291%	9.156%	8.765%	9.264%	8.805%	7.652%	8.337%	8.021%	7.695%	100.000%
Business Energy Education	8.179%	8.120%	8.098%	8.325%	8.469%	7.799%	8.543%	8.495%	7.907%	9.084%	8.687%	8.294%	100.000%
Hard-to-Reach Businesses	7.805%	7.539%	7.881%	8.365%	9.589%	9.288%	9.810%	8.999%	7.486%	8.080%	7.742%	7.416%	100.000%
Hard-to-Reach Homes	5.945%	4.702%	3.666%	3.687%	7.312%	16.682%	17.456%	17.112%	11.193%	3.296%	3.617%	5.330%	100.000%
Home Demand Response	1.864%	1.561%	1.245%	2.153%	7.472%	20.996%	22.390%	22.384%	14.106%	2.290%	1.409%	2.129%	100.000%
Whole Home Efficiency	3.864%	3.076%	2.419%	3.069%	7.738%	19.364%	20.049%	19.668%	12.397%	2.529%	2.363%	3.464%	100.000%
Home Energy Education	7.702%	7.150%	8.021%	7.853%	8.530%	8.863%	9.385%	9.398%	8.511%	8.612%	7.952%	8.023%	100.000%

Where:

MC = Measure Count. Measure Count, for a given program year, for a given class, for each measure is the number of each measure installed in the current program year.

ME = Measure Energy. Measure Energy will be the savings for each measure reported in the final EM&V report for the current program year.

MAS = The sum of MC multiplied by ME for all measures in a program in the current program year.

CAS = Cumulative sum of MAS for each program for the KEEIA 2024 – 2028 DSM Portfolio

CY = Current program year

PY = Prior program year

Measure – Energy efficiency measures described for each program in the Technical Resource Manual.

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Darrin Ives, Vice President

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THE STATE CORPORATION COMMISSION OF KANSAS

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SCHEDULE EER

(Name of Issuing Utility)

Replacing Schedule EER Sheet 9

EVERGY KANSAS CENTRAL RATE AREA

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Programs – KEEIA 2024 – 2028 DSM Portfolio programs.

TRM – Commission-Approved Technical Resource Manual updated based on EM&V ex-post gross adjustments and NTG factors determined for Year 1 no later than 24 months after the commencement of the KEEIA 2024 – 2028 DSM Portfolio.

ENERGY EFFICIENCY RIDER

(KEEIA 2024-2028 DSM Portfolio Approved Under Kansas Energy Efficiency Investment Act)

EARNINGS OPPORTUNITY

The annual KEEIA 2024 – 2028 DSM Portfolio EO Award shall be calculated using the Earnings Opportunity Matrix below. The EO target at 100% is \$11,196,553. The EO cannot go above \$13,571,914. The cap is based on current program levels. If Commission-approved new programs are added during the approved program period, the Company may seek Commission approval to have the targets and cap of the EO increase proportionately to the increase in savings targets.

OTHER PROVISIONS

The Company shall file an update to NMR rates by month by class contemporaneous with filing any compliance tariff sheets in any general rate case reflecting the rates set in that case, and the billing determinants used in setting rates in that case.

Annual kWh savings per measure will be updated prospectively in the TRM no later than 24 months after the commencement of the KEEIA 2024 – 2028 DSM Portfolio based on EM&V ex-post gross adjustments determined for Year 1 and annually thereafter upon finalization of each subsequent program year EM&V report.

KEEIA NTG factors will be updated prospectively in the TRM no later than 24 months after the commencement of the KEEIA 2024 – 2028 DSM Portfolio based on EM&V net-to-gross percentages for each program determined for Year 1 and annually thereafter upon finalization of each subsequent program year EM&V report.

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SCHEDULE _____ EER _____

(Name of Issuing Utility)

Replacing Schedule _____ EER _____ Sheet 10

EVERGY KANSAS CENTRAL RATE AREA

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FILING

Under the term of this Energy Efficiency Rider, the Company will make the initial EE KEEIA Rider rate adjustment filing for program year one in June 2025, to take effect October 1, 2025 through September 30, 2026. Program year two EE KEEIA filing will take place in June 2026 with effective dates of October 1, 2026 through September 30, 2027. Program year three EE KEEIA filing will take place in June 2027 with effective dates of October 1, 2027 through November 30, 2028. Program year four EE KEEIA filing will take place in August 2028 with effective dates of December 1, 2028 through November 30, 2029.

**ENERGY EFFICIENCY RIDER
 (KEEIA 2024-2028 DSM Portfolio Approved Under Kansas Energy Efficiency Investment Act)**

EE Factors for the billing months of October 2025 through September 2026 are as follows:

Residential - \$0.00000
 Non-Residential - \$0.00000

NET MARGIN REVENUE RATES BY RATE CLASS BY MONTH

Class	January	February	March	April	May	June	July	August	September	October	November	December
Residential - RES	\$ 0.07901	\$ 0.07901	\$ 0.07901	\$ 0.07901	\$ 0.07901	\$ 0.08666	\$ 0.08666	\$ 0.08666	\$ 0.08666	\$ 0.07901	\$ 0.07901	\$ 0.07901
Residential - RSDG	\$ 0.07753	\$ 0.07753	\$ 0.07753	\$ 0.07753	\$ 0.07753	\$ 0.08607	\$ 0.08607	\$ 0.08607	\$ 0.08607	\$ 0.07753	\$ 0.07753	\$ 0.07753
Non Residential - SGS	\$ 0.06737	\$ 0.06737	\$ 0.06737	\$ 0.06737	\$ 0.06737	\$ 0.07355	\$ 0.07355	\$ 0.07355	\$ 0.07355	\$ 0.06737	\$ 0.06737	\$ 0.06737
Non Residential - MGS	\$ 0.02187	\$ 0.02187	\$ 0.02187	\$ 0.02187	\$ 0.02187	\$ 0.02777	\$ 0.02777	\$ 0.02777	\$ 0.02777	\$ 0.02187	\$ 0.02187	\$ 0.02187
Non Residential - LGS	\$ 0.02449	\$ 0.02449	\$ 0.02449	\$ 0.02449	\$ 0.02449	\$ 0.02366	\$ 0.02366	\$ 0.02366	\$ 0.02366	\$ 0.02449	\$ 0.02449	\$ 0.02449
Non Residential - LPS	\$ 0.02346	\$ 0.02346	\$ 0.02346	\$ 0.02346	\$ 0.02346	\$ 0.02239	\$ 0.02239	\$ 0.02239	\$ 0.02239	\$ 0.02346	\$ 0.02346	\$ 0.02346
Non Residential - LTM	\$ 0.03528	\$ 0.03528	\$ 0.03528	\$ 0.03528	\$ 0.03528	\$ 0.03544	\$ 0.03544	\$ 0.03544	\$ 0.03544	\$ 0.03528	\$ 0.03528	\$ 0.03528
Non Residential - ICS	\$ 0.04568	\$ 0.04568	\$ 0.04568	\$ 0.04568	\$ 0.04568	\$ 0.04568	\$ 0.04568	\$ 0.04568	\$ 0.04568	\$ 0.04568	\$ 0.04568	\$ 0.04568
Non Residential - SPECIAL	\$ 0.02341	\$ 0.02341	\$ 0.02341	\$ 0.02341	\$ 0.02341	\$ 0.02465	\$ 0.02465	\$ 0.02465	\$ 0.02465	\$ 0.02341	\$ 0.02341	\$ 0.02341
Non Residential - CHURCH	\$ 0.07120	\$ 0.07120	\$ 0.07120	\$ 0.07120	\$ 0.07120	\$ 0.10509	\$ 0.10509	\$ 0.10509	\$ 0.10509	\$ 0.07120	\$ 0.07120	\$ 0.07120
Non Residential - SCHOOL	\$ 0.05484	\$ 0.05484	\$ 0.05484	\$ 0.05484	\$ 0.05484	\$ 0.06002	\$ 0.06002	\$ 0.06002	\$ 0.06002	\$ 0.05484	\$ 0.05484	\$ 0.05484
Non Residential - EV	\$ 0.09957	\$ 0.09957	\$ 0.09957	\$ 0.09957	\$ 0.09957	\$ 0.13057	\$ 0.13057	\$ 0.13057	\$ 0.13057	\$ 0.09957	\$ 0.09957	\$ 0.09957

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(Name of Issuing Utility)

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EVERGY KANSAS CENTRAL RATE AREA

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**ENERGY EFFICIENCY RIDER
 (KEEIA 2024-2028DSM Portfolio Approved Under Kansas Energy Efficiency Investment Act)**

EARNINGS OPPORTUNITY MATRIX

Evergy Kansas Central Earnings Opportunity Matrix (w/ reserve budget)

Program Name	Target Incentive		Stretch Incentive	
	Metric	Amount	Metric	Amount
Hard-to-Reach Businesses	Note 1	\$ 815,915	Same as Target	
Hard-to-Reach Homes	Note 2	\$ 368,713		
Business Energy Education	Note 3	\$ 306,567		
Home Energy Education	Note 3	\$ 203,915		
Business Demand Response	Note 4	\$ 1,236,165	125% of Target	\$ 1,545,206
Home Demand Response	Note 5	\$ 1,699,613	125% of Target	\$ 2,124,516
Whole Business Efficiency	Note 6	\$ 4,476,539	125% of Target	\$ 5,595,673
Whole Home Efficiency	Note 7	\$ 2,089,126	125% of Target	\$ 2,611,408
Total		\$ 11,196,553		\$ 13,571,914

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SCHEDULE EER

(Name of Issuing Utility)

Replacing Schedule EER Sheet 12

EVERGY KANSAS CENTRAL RATE AREA

(Territory to which schedule is applicable)
31, 2023

which was filed February 29, 2024 ~~October~~

No supplement or separate understanding shall modify the tariff as shown hereon.

Sheet 12 of 15 Sheets

**ENERGY EFFICIENCY RIDER
(KEEIA 2024-2028 DSM Portfolio Approved Under Kansas Energy Efficiency Investment Act)**

ANNUAL EARNINGS OPPORTUNITY CALCULATION

Issued July 15 2024
 Month Day Year

Effective November 1 2024
 Month Day Year

By _____
 Darrin Ives, Vice President

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THE STATE CORPORATION COMMISSION OF KANSAS

EVERGY KANSAS CENTRAL, INC., & EVERGY KANSAS SOUTH, INC., d.b.a. EVERGY KANSAS CENTRAL

SCHEDULE EER

(Name of Issuing Utility)

Replacing Schedule EER Sheet 13

EVERGY KANSAS CENTRAL RATE AREA

(Territory to which schedule is applicable)
31, 2023

which was filed February 29, 2024~~October~~

No supplement or separate understanding shall modify the tariff as shown hereon.

Sheet 13 of 15 Sheets

Note 1 --	The annual Hard-to Reach Business Program performance metric is based on first-year incremental MWh energy savings reported in the EM&V report. The calculation of the Annual Incentive Amount is MWh achieved multiplied by the rate of \$23.21/MWh.
Note 2 --	The annual Hard-to Reach Homes Program performance metric is based on first-year incremental MWh energy savings reported in the EM&V report. The calculation of the Annual Incentive Amount is MWh achieved multiplied by the rate of \$25.88/MWh.
Note 3 --	1) Community Events held quarterly w/ documentation (4 / year); 2) minimum of 10% eligible customers completing online energy analysis yearly; 3) EM&V customer survey of awareness of programs greater than 50%. If metrics are achieved, then the annual Incentive Amount is 25% of the target total of \$306,567 over four years for Business and \$203,915 over four years for Home.
Note 4 --	This performance metric will be based on the cumulative MW demand response capability at the end of each program year. For Business DR, the cumulative demand response capability will be the evaluated MW from customers enrolled during each year's summer peak events. The cumulative DR capability will be reported each year in the EM&V report. The target is 47.20 MW. Target Incentive Amount is calculated as 15% of Net Benefits from Business DR at target MW reduction. The calculation of the Annual Incentive Amount is incremental MW achieved multiplied by a rate of \$26,190.17/MW.

Issued July 15 2024
Month Day Year

Effective November 1 2024
Month Day Year

By _____
Darrin Ives, Vice President

THE STATE CORPORATION COMMISSION OF KANSAS

EVERGY KANSAS CENTRAL, INC., & EVERGY KANSAS SOUTH, INC., d.b.a. EVERGY KANSAS CENTRAL

SCHEDULE EER

(Name of Issuing Utility)

Replacing Schedule EER Sheet 14

EVERGY KANSAS CENTRAL RATE AREA

(Territory to which schedule is applicable)
31, 2023

which was filed February 29, 2024~~October~~

No supplement or separate understanding shall modify the tariff as shown hereon.

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Note 5 --	<p>This performance metric will be based on a combination of the cumulative MW demand response capability at the end of each program year and first-year incremental MWh energy savings reported in the EM&V report. For Home DR, the cumulative demand response capability in each year will be the normalized average peak savings per participant multiplied by the number of participants enrolled at the end of the program year. The cumulative DR capability will be reported each year in the EM&V report. The total target is 61.64 MW. The total target for Cumulative Incremental First Year MWh savings is 3.936 MWh. Target Incentive Amount is calculated as 15% of Net Benefits from Home DR at target MW reduction. The calculation of the Annual Incentive Amount is incremental MW achieved multiplied by a rate of \$26,190.17/MW and MWh achieved multiplied by the rate of \$21.69/MWh.</p>
Note 6 --	<p>The performance metric for Whole Business Efficiency will be a combination of first-year incremental MW coincident peak demand savings reported in the EM&V report and first-year incremental MWh energy savings reported in the EM&V report. The hard to reach and energy education energy savings will be excluded from this performance metric. The total targets for Cumulative Incremental First Year MWh savings is 81,451 MWh. The total target for Cumulative Incremental MW Coincident with System Peak is 29.75 MW. The calculation of the Annual Incentive Amount is MW achieved multiplied by a rate of \$91,093.72/MW and MWh achieved multiplied by the rate of \$21.69/MWh.</p>
Note 7 --	<p>The performance metric for Whole Home Efficiency will be a combination of first-year incremental MW coincident peak demand savings reported in the EM&V report and first-year incremental MWh energy savings reported in the EM&V report. The hard to reach and energy education energy savings will be excluded from this performance metric. The total target for Cumulative Incremental First Year MWh savings is 24,150 MWh. The total target for Cumulative Incremental MW Coincident with System Peak is 17.18 MW. The calculation of the Annual Incentive Amount is MW achieved multiplied by a rate of \$91,093.72/MW and MWh achieved multiplied by the rate of \$21.69/MWh.</p>

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By _____
Darrin Ives, Vice President

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THE STATE CORPORATION COMMISSION OF KANSAS

EVERGY KANSAS CENTRAL, INC., & EVERGY KANSAS SOUTH, INC., d.b.a. EVERGY KANSAS CENTRAL

SCHEDULE EER

(Name of Issuing Utility)

Replacing Schedule EER Sheet 1

EVERGY KANSAS CENTRAL RATE AREA

(Territory to which schedule is applicable)

which was filed February 29, 2024

No supplement or separate understanding shall modify the tariff as shown hereon.

Sheet 1 of 13 Sheets

ENERGY EFFICIENCY RIDER
(LEGACY ENERGY EFFICIENCY AND DEMAND RESPONSE PROGRAMS)

APPLICABLE

This Energy Efficiency Rider shall be applicable to all retail rate schedules of Evergy Kansas Central and Evergy Kansas South with the exception of Security Area Lighting Service, Street Lighting and Traffic Signal rate schedules.

PURPOSE

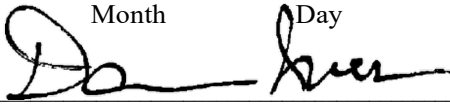
This Energy Efficiency Rider is filed in compliance with the Commission’s Order in Docket No. 08-GIMX-441-GIV and is designed to recover costs associated with Commission approved Energy Efficiency and Demand Response Programs deferred but not recovered. This Rider will be effective for November 2024 through September 2025 usage. Evergy Kansas Central will file a new Energy Efficiency Rider / KEEIA for Commission approval in July 2025.

BASIS FOR CHARGE

Energy Efficiency incremental program costs will be recovered using an Energy Efficiency (EE) factor applied to each applicable customer’s bill. The EE factor will be applied to each applicable customer’s energy usage by multiplying the kilowatt-hours (kWh) of electricity billed by the EE factor. The charge associated with this Energy Efficiency Rider will be identified and shown as a separate line on the applicable customer’s monthly billings.

Issued July 15 2024
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Effective November 1 2024
 Month Day Year

By 
 Darrin Ives, Vice President

THE STATE CORPORATION COMMISSION OF KANSAS

EVERGY KANSAS CENTRAL, INC., & EVERGY KANSAS SOUTH, INC., d.b.a. EVERGY KANSAS CENTRAL

SCHEDULE EER

(Name of Issuing Utility)

Replacing Schedule EER Sheet 2

EVERGY KANSAS CENTRAL RATE AREA

(Territory to which schedule is applicable)

which was filed February 29, 2024

No supplement or separate understanding shall modify the tariff as shown hereon.

Sheet 2 of 13 Sheets

ENERGY EFFICIENCY RIDER
(LEGACY ENERGY EFFICIENCY AND DEMAND RESPONSE PROGRAMS)

ENERGY EFFICIENCY RIDER AMOUNT CALCULATION

The initial EE factor will be calculated to recover actual program costs deferred for Commission approved Energy Efficiency programs deferred over a 12-month period ending in June of each year plus any true up amount from the prior period divided by the total applicable kWh as follows:

$$EE \text{ factor} = \frac{EE \text{ costs} + \text{True}}{kWh}$$

Where:

EE costs = The actual costs associated with Commission approved Energy Efficiency programs. These costs are recorded in separate sub-accounts of Account 182.3 Other Regulatory Assets for each approved Energy Efficiency or Demand Response Program and for demand response credits provided to customers under approved Demand Response Programs.

True = The annual true-up amount for an Energy Efficiency Rider year, to be determined prior to filing the next EE Rider and to be applied to the subsequent EE Factor calculation. The true-up will be the difference between the approved recovery amount and the actual recovery amount during the time the EE Factor was in effect.

kWh = The estimated kilowatt-hours for the period this EE factor will be applied to customers' monthly bills.

EE FACTOR

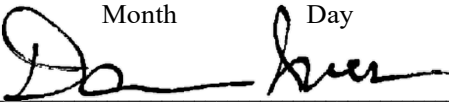
\$0.000251 / kWh effective for November 2024 through September 2025.

DEFINITIONS AND CONDITIONS

- 1. All provisions of this Rider are subject to changes made by order of the regulatory authority having jurisdiction.

Issued July 15 2024
 Month Day Year

Effective November 1 2024
 Month Day Year

By 
Darrin Ives, Vice President

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THE STATE CORPORATION COMMISSION OF KANSAS

EVERGY KANSAS CENTRAL, INC., & EVERGY KANSAS SOUTH, INC., d.b.a. EVERGY KANSAS CENTRAL

SCHEDULE EER

(Name of Issuing Utility)

Replacing Schedule EER Sheet 3

EVERGY KANSAS CENTRAL RATE AREA

(Territory to which schedule is applicable)

which was filed February 29, 2024

No supplement or separate understanding shall modify the tariff as shown hereon.

Sheet 3 of 13 Sheets

ENERGY EFFICIENCY RIDER

(KEEIA 2024-2028 DSM Portfolio Approved Under Kansas Energy Efficiency Investment Act)

TRANSITION FROM LEGACY ENERGY EFFICIENCY PROGRAMS TO KEEIA 2024-2028 DSM PORTFOLIO:

As Evergy Kansas Central transitions from the Legacy Energy Efficiency and Demand Response Programs (Legacy Programs), it is anticipated that Energy Efficiency (EE) Costs in July 2023 through February 2024 and True-Up for the preceding Energy Efficiency Rider year will be filed on July 15, 2024 for recovery over the period from November 2024 through September 2025. Further, the transition over to the KEEIA programs will occur in the June 2025 filing for the program year one, March 2024 to December 2024 months, with recovery over the period of October 2025 through September 2026. These filings will also continue to include the EEDR recovery as ordered in the 10-WSEE-141-TAR and 18-KG&E-303-CON dockets.

APPLICABLE

This Energy Efficiency Rider shall be applicable to all non-lighting Retail Rate Schedules of Evergy Kansas Central and Evergy Kansas South. The Energy Efficiency Rider will be calculated and applied separately to Residential and Non-Residential customer classes.


PURPOSE

This Energy Efficiency Rider is filed in compliance with the Commission’s Order in Docket No. 22-EKME-254-TAR and is designed to recover costs associated with Commission approved KEEIA 2024 – 2028 DSM Portfolio deferred but not recovered and any remaining unrecovered charges from the Company’s Legacy Energy Efficiency and Demand Response Programs. Those charges include:

- 1) Program Costs (PC), Throughput Disincentive (TD), and Earnings Opportunity Award (EO) (if any) for the KEEIA 2024 – 2028 DSM Portfolio and any true-up associated with Legacy Programs. Program Costs (PC) and Throughput Disincentive (TD) will include interest carrying costs at the Company’s average of 12 months of short-term debt and 6 months of long-term debt on the unrecovered balances. These filings will also continue to include the EEDR recovery as ordered in the 10-WSEE-141-TAR and 18-KG&E-303-CON dockets.

Issued July 15 2024
 Month Day Year

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Darrin Ives, Vice President

THE STATE CORPORATION COMMISSION OF KANSAS

EVERGY KANSAS CENTRAL, INC., & EVERGY KANSAS SOUTH, INC., d.b.a. EVERGY KANSAS CENTRAL

SCHEDULE EER

(Name of Issuing Utility)

Replacing Schedule EER Sheet 4

EVERGY KANSAS CENTRAL RATE AREA

(Territory to which schedule is applicable)

which was filed February 29, 2024

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**ENERGY EFFICIENCY RIDER
(KEEIA 2024-2028 DSM Portfolio Approved Under Kansas Energy Efficiency Investment Act)**

- 2) Reconciliations, with interest, to true-up for differences between the revenues billed under this Energy Efficiency Rider and total actual monthly amounts for:
 - i. Program Costs (PC) incurred.
 - ii. Throughput Disincentive (TD) incurred.
 - iii. Amortization of any Earnings Opportunity Award (EO) ordered by the Kansas Corporation Commission (Commission).
 - iv. Energy Efficiency Demand Response Rider (EEDR)
 - v. Remaining unrecovered amounts associated with Legacy Programs.

BASIS FOR CHARGE

Energy Efficiency incremental program costs will be recovered using an Energy Efficiency (EE) factor applied to each applicable customer's bill. The EE factor will be applied to each applicable customer's energy usage by multiplying the kilowatt-hours (kWh) of electricity billed by the EE factor for the respective Residential and Non-Residential customer class. The charge associated with this Energy Efficiency Rider will be identified and shown as a separate line on the applicable customer's monthly billings.

DEFINITIONS

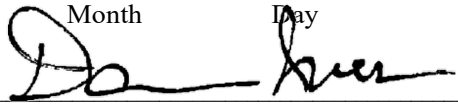
As used in this Energy Efficiency Rider, the following definitions shall apply:

"Throughput Disincentive" (TD) is meant to represent the utility's lost margins associated with the successful implementation of the KEEIA programs.

"Effective Period" (EP) means the year beginning with January 2024, and each year thereafter for program years one, two and three. Program year four will be January 2027 through February 2028 until all allowed charges associated with the approved KEEIA 2024 – 2028 DSM Portfolio are recovered.

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Darrin Ives, Vice President

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EVERGY KANSAS CENTRAL, INC., & EVERGY KANSAS SOUTH, INC., d.b.a. EVERGY KANSAS CENTRAL

SCHEDULE EER

(Name of Issuing Utility)

Replacing Schedule EER Sheet 5

EVERGY KANSAS CENTRAL RATE AREA

(Territory to which schedule is applicable)

which was filed February 29, 2024

No supplement or separate understanding shall modify the tariff as shown hereon.

Sheet 5 of 13 Sheets

**ENERGY EFFICIENCY RIDER
(KEEIA 2024-2028 DSM Portfolio Approved Under Kansas Energy Efficiency Investment Act)**

"Evaluation Measurement & Verification" (EM&V) means the performance of studies and activities intended to evaluate the process of the utility's program delivery and oversight and to estimate and/or verify the estimated actual energy and demand savings, cost effectiveness, and other effects from demand-side programs.

"Incentive" means any consideration provided by the Company, including buy downs, markdowns, rebates, bill credits, payments to third parties, direct installation, giveaways, and education, which encourages the adoption of program measures.

"KEEIA 2024 – 2028 DSM Portfolio" consists of the demand-side programs and the Energy Efficiency Rider described in the KEEIA 2024 – 2028 DSM Portfolio Filing, which became effective following Commission order and approval of the KEEIA 2024 – 2028 DSM Portfolio under Docket No. 22-EKME-254-TAR.

"Program Costs" (PC) means any prudently incurred program expenditures, including such items as program planning, program design; administration; delivery; end-use measures and incentive payments; advertising expense; evaluation, measurement, and verification; market potential studies; and other costs necessary to deliver approved programs.

"Earnings Opportunity" (EO) means the annual incentive ordered by the Commission based on actual performance verified through EM&V against planned targets.

"Recovery Period" (RP) includes the twelve-month period beginning October 1, 2025 through September 30, 2026 for program year one recovery. Program year two recovery will be the October 1, 2026 through September 30, 2027. Program year three recovery will be October 1, 2027 through November 30, 2028. Program year four recovery will be December 1, 2028 through November 30, 2029.

DETERMINATION OF ENERGY EFFICIENCY FACTOR RATES

The Energy Efficiency Factor (EE Factor) during each applicable RP is a dollar per kWh rate for each non-lighting rate schedule calculated as follows:

$$EE\ Factor = [PC + TD + EO + EEDR + TRUE]/PE$$

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SCHEDULE EER

(Name of Issuing Utility)

Replacing Schedule EER Sheet 6

EVERGY KANSAS CENTRAL RATE AREA

(Territory to which schedule is applicable)

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Sheet 6 of 13 Sheets

**ENERGY EFFICIENCY RIDER
(KEEIA 2024-2028 DSM Portfolio Approved Under Kansas Energy Efficiency Investment Act)**

Where:

PC = Actual Program Costs incurred for the applicable EP. Such amounts shall include monthly interest on cumulative over- or under-balances at an interest rate calculated using the Company's average of 12 months of short-term debt interest rate and 6 months of long-term debt interest rate. This interest rate is calculated as follows:

$$((\text{Short-term debt interest rate multiplied by 12}) + (\text{Long-term debt interest rate multiplied by 6})) / 18$$

TD = Throughput Disincentive is the Company's TD calculated by the Company during the applicable EP. See below for the detailed methodology for calculating the TD. Such amounts shall include monthly carrying costs on cumulative over- or under- balances at an interest rate calculated using the Company's average of 12 months of short-term debt interest rate and 6 months of long-term debt interest rate. This interest rate is calculated as follows:

$$((\text{Short-term debt interest rate multiplied by 12}) + (\text{Long-term debt interest rate multiplied by 6})) / 18.$$

EO = Earnings Opportunity is equal to the Earnings Opportunity Award means the annual incentive ordered by the Commission based on actual performance verified through EM&V against planned targets.

EEDR = Energy Efficiency Demand Response program rider per the EEDR tariff as Ordered in the 10-WSEE-141-TAR and 18-KG&E-303-CON dockets.


True = The annual true-up amount for an Energy Efficiency Rider year, to be determined prior to filing the next EE Rider and to be applied to the subsequent EE Factor calculation. The true-up will be the difference between the approved recovery amount and the actual recovery amount during the time the EE Factor was in effect for the prior recovery period.

PE = Projected Energy, in kWh, forecasted to be delivered to the customers to which the Energy Efficiency Rider applies during the applicable RP.

The EE factor components and total EE Factor applicable to the Residential and Non-Residential rate schedules shall be rounded to the nearest \$0.00001.

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 Darrin Ives, Vice President

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EVERGY KANSAS CENTRAL, INC., & EVERGY KANSAS SOUTH, INC., d.b.a. EVERGY KANSAS CENTRAL

SCHEDULE EER

(Name of Issuing Utility)

Replacing Schedule EER Sheet 7

EVERGY KANSAS CENTRAL RATE AREA

(Territory to which schedule is applicable)

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Sheet 7 of 13 Sheets

**ENERGY EFFICIENCY RIDER
(KEEIA 2024-2028 DSM Portfolio Approved Under Kansas Energy Efficiency Investment Act)**

CALCULATION OF TD:

Monthly Throughput Disincentive = the sum of the Throughput Disincentive Calculation for all programs applicable to (1) Residential and (2) Non-Residential customers.

Throughput Disincentive Calculation:

The Throughput Disincentive Calculation for each program shall be determined by the formula:

$$TD\$ = MS \times NMR$$

Where:

TD\$ = Throughput Disincentive Dollars to be collected for a given calendar month, for a given class.

NMR = Net Margin Revenue. Net Margin revenue values for each class are provided below in the Net Margin Revenue Rates By Rate Class By Month table.

MS = The sum of all Programs' Monthly Savings in kWh, for a given month, for a given class. The Monthly Savings in kWh for each Program shall be determined by the formula:

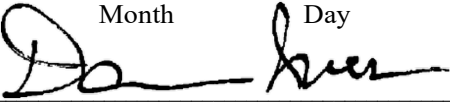
$$MS = (MASCY + CASPY - RB) \times LS$$

RB = Rebasing Adjustment. The Rebasing Adjustment shall equal the CAS defined below applicable as of the date used for the KEEIA normalization in any general rate case resulting in new rates becoming effective during the accrual and collection of TD\$ pursuant to KEEIA 2024 – 2028 DSM Portfolio. In the event more than one general rate case resulting in new rates becoming effective during the accrual and collection of TD\$ pursuant to KEEIA 2024 – 2028 DSM Portfolio, the Rebasing Adjustment shall include each and every prior Rebasing Adjustment calculation.

LS = Load Shape. The Load Shape is the monthly load shape percent for each program as follows:

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EVERGY KANSAS CENTRAL, INC., & EVERGY KANSAS SOUTH, INC., d.b.a. EVERGY KANSAS CENTRAL

SCHEDULE EER

(Name of Issuing Utility)

Replacing Schedule EER Sheet 8

EVERGY KANSAS CENTRAL RATE AREA

(Territory to which schedule is applicable)

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Sheet 8 of 13 Sheets

**ENERGY EFFICIENCY RIDER
(KEEIA 2024-2028 DSM Portfolio Approved Under Kansas Energy Efficiency Investment Act)**

Program Name	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Total
Whole Business Efficiency	8.117%	7.809%	8.087%	8.291%	9.156%	8.765%	9.264%	8.805%	7.652%	8.337%	8.021%	7.695%	100.000%
Business Energy Education	8.179%	8.120%	8.098%	8.325%	8.469%	7.799%	8.543%	8.495%	7.907%	9.084%	8.687%	8.294%	100.000%
Hard-to-Reach Businesses	7.805%	7.539%	7.881%	8.365%	9.589%	9.288%	9.810%	8.999%	7.486%	8.080%	7.742%	7.416%	100.000%
Hard-to-Reach Homes	5.945%	4.702%	3.666%	3.687%	7.312%	16.682%	17.456%	17.112%	11.193%	3.296%	3.617%	5.330%	100.000%
Home Demand Response	1.864%	1.561%	1.245%	2.153%	7.472%	20.996%	22.390%	22.384%	14.106%	2.290%	1.409%	2.129%	100.000%
Whole Home Efficiency	3.864%	3.076%	2.419%	3.069%	7.738%	19.364%	20.049%	19.668%	12.397%	2.529%	2.363%	3.464%	100.000%
Home Energy Education	7.702%	7.150%	8.021%	7.853%	8.530%	8.863%	9.385%	9.398%	8.511%	8.612%	7.952%	8.023%	100.000%

Where:

MC = Measure Count. Measure Count, for a given program year, for a given class, for each measure is the number of each measure installed in the current program year.

ME = Measure Energy. Measure Energy will be the savings for each measure reported in the final EM&V report for the current program year.

MAS = The sum of MC multiplied by ME for all measures in a program in the current program year.

CAS = Cumulative sum of MAS for each program for the KEEIA 2024 – 2028 DSM Portfolio

CY = Current program year

PY = Prior program year


Measure – Energy efficiency measures described for each program in the Technical Resource Manual.

Programs – KEEIA 2024 – 2028 DSM Portfolio programs.

TRM – Commission-Approved Technical Resource Manual updated based on EM&V ex-post gross adjustments and NTG factors determined for Year 1 no later than 24 months after the commencement of the KEEIA 2024 – 2028 DSM Portfolio.

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Darrin Ives, Vice President

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EVERGY KANSAS CENTRAL, INC., & EVERGY KANSAS SOUTH, INC., d.b.a. EVERGY KANSAS CENTRAL

SCHEDULE EER

(Name of Issuing Utility)

Replacing Schedule EER Sheet 9

EVERGY KANSAS CENTRAL RATE AREA

(Territory to which schedule is applicable)

which was filed February 29, 2024

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Sheet 9 of 13 Sheets

**ENERGY EFFICIENCY RIDER
(KEEIA 2024-2028 DSM Portfolio Approved Under Kansas Energy Efficiency Investment Act)**

EARNINGS OPPORTUNITY

The annual KEEIA 2024 – 2028 DSM Portfolio EO Award shall be calculated using the Earnings Opportunity Matrix below. The EO target at 100% is \$11,196,553. The EO cannot go above \$13,571,914. The cap is based on current program levels. If Commission-approved new programs are added during the approved program period, the Company may seek Commission approval to have the targets and cap of the EO increase proportionately to the increase in savings targets.

OTHER PROVISIONS

The Company shall file an update to NMR rates by month by class contemporaneous with filing any compliance tariff sheets in any general rate case reflecting the rates set in that case, and the billing determinants used in setting rates in that case.

Annual kWh savings per measure will be updated prospectively in the TRM no later than 24 months after the commencement of the KEEIA 2024 – 2028 DSM Portfolio based on EM&V ex-post gross adjustments determined for Year 1 and annually thereafter upon finalization of each subsequent program year EM&V report.

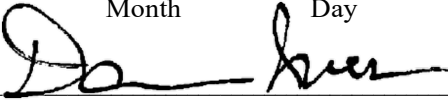
KEEIA NTG factors will be updated prospectively in the TRM no later than 24 months after the commencement of the KEEIA 2024 – 2028 DSM Portfolio based on EM&V net-to-gross percentages for each program determined for Year 1 and annually thereafter upon finalization of each subsequent program year EM&V report.

FILING

Under the term of this Energy Efficiency Rider, the Company will make the initial EE KEEIA Rider rate adjustment filing for program year one in June 2025, to take effect October 1, 2025 through September 30, 2026. Program year two EE KEEIA filing will take place in June 2026 with effective dates of October 1, 2026 through September 30, 2027. Program year three EE KEEIA filing will take place in June 2027 with effective dates of October 1, 2027 through November 30, 2028. Program year four EE KEEIA filing will take place in August 2028 with effective dates of December 1, 2028 through November 30, 2029.

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Darrin Ives, Vice President

THE STATE CORPORATION COMMISSION OF KANSAS

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SCHEDULE EER

(Name of Issuing Utility)

Replacing Schedule EER Sheet 10

EVERGY KANSAS CENTRAL RATE AREA

(Territory to which schedule is applicable)

which was filed February 29, 2024

No supplement or separate understanding shall modify the tariff as shown hereon.

Sheet 10 of 13 Sheets

**ENERGY EFFICIENCY RIDER
(KEEIA 2024-2028DSM Portfolio Approved Under Kansas Energy Efficiency Investment Act)**

EE Factors for the billing months of October 2025 through September 2026 are as follows:

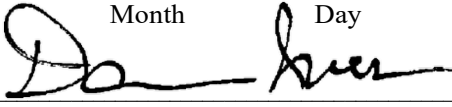
Residential - \$0.00000
Non-Residential - \$0.00000

NET MARGIN REVENUE RATES BY RATE CLASS BY MONTH

Class	January	February	March	April	May	June	July	August	September	October	November	December
Residential - RES	\$ 0.07901	\$ 0.07901	\$ 0.07901	\$ 0.07901	\$ 0.07901	\$ 0.08666	\$ 0.08666	\$ 0.08666	\$ 0.08666	\$ 0.07901	\$ 0.07901	\$ 0.07901
Residential - RSDG	\$ 0.07753	\$ 0.07753	\$ 0.07753	\$ 0.07753	\$ 0.07753	\$ 0.08607	\$ 0.08607	\$ 0.08607	\$ 0.08607	\$ 0.07753	\$ 0.07753	\$ 0.07753
Non Residential - SGS	\$ 0.06737	\$ 0.06737	\$ 0.06737	\$ 0.06737	\$ 0.06737	\$ 0.07355	\$ 0.07355	\$ 0.07355	\$ 0.07355	\$ 0.06737	\$ 0.06737	\$ 0.06737
Non Residential - MGS	\$ 0.02187	\$ 0.02187	\$ 0.02187	\$ 0.02187	\$ 0.02187	\$ 0.02777	\$ 0.02777	\$ 0.02777	\$ 0.02777	\$ 0.02187	\$ 0.02187	\$ 0.02187
Non Residential - LGS	\$ 0.02449	\$ 0.02449	\$ 0.02449	\$ 0.02449	\$ 0.02449	\$ 0.02366	\$ 0.02366	\$ 0.02366	\$ 0.02366	\$ 0.02449	\$ 0.02449	\$ 0.02449
Non Residential - LPS	\$ 0.02346	\$ 0.02346	\$ 0.02346	\$ 0.02346	\$ 0.02346	\$ 0.02239	\$ 0.02239	\$ 0.02239	\$ 0.02239	\$ 0.02346	\$ 0.02346	\$ 0.02346
Non Residential - LTM	\$ 0.03528	\$ 0.03528	\$ 0.03528	\$ 0.03528	\$ 0.03528	\$ 0.03544	\$ 0.03544	\$ 0.03544	\$ 0.03544	\$ 0.03528	\$ 0.03528	\$ 0.03528
Non Residential - ICS	\$ 0.04568	\$ 0.04568	\$ 0.04568	\$ 0.04568	\$ 0.04568	\$ 0.04568	\$ 0.04568	\$ 0.04568	\$ 0.04568	\$ 0.04568	\$ 0.04568	\$ 0.04568
Non Residential - SPECIAL	\$ 0.02341	\$ 0.02341	\$ 0.02341	\$ 0.02341	\$ 0.02341	\$ 0.02465	\$ 0.02465	\$ 0.02465	\$ 0.02465	\$ 0.02341	\$ 0.02341	\$ 0.02341
Non Residential - CHURCH	\$ 0.07120	\$ 0.07120	\$ 0.07120	\$ 0.07120	\$ 0.07120	\$ 0.10509	\$ 0.10509	\$ 0.10509	\$ 0.10509	\$ 0.07120	\$ 0.07120	\$ 0.07120
Non Residential - SCHOOL	\$ 0.05484	\$ 0.05484	\$ 0.05484	\$ 0.05484	\$ 0.05484	\$ 0.06002	\$ 0.06002	\$ 0.06002	\$ 0.06002	\$ 0.05484	\$ 0.05484	\$ 0.05484
Non Residential - EV	\$ 0.09957	\$ 0.09957	\$ 0.09957	\$ 0.09957	\$ 0.09957	\$ 0.13057	\$ 0.13057	\$ 0.13057	\$ 0.13057	\$ 0.09957	\$ 0.09957	\$ 0.09957

Issued July 15 2024
Month Day Year

Effective November 1 2024
Month Day Year

By 
Darrin Ives, Vice President

THE STATE CORPORATION COMMISSION OF KANSAS

EVERGY KANSAS CENTRAL, INC., & EVERGY KANSAS SOUTH, INC., d.b.a. EVERGY KANSAS CENTRAL

SCHEDULE EER

(Name of Issuing Utility)

Replacing Schedule EER Sheet 11

EVERGY KANSAS CENTRAL RATE AREA

(Territory to which schedule is applicable)

which was filed February 29, 2024

No supplement or separate understanding shall modify the tariff as shown hereon.

Sheet 11 of 13 Sheets

**ENERGY EFFICIENCY RIDER
(KEEIA 2024-2028DSM Portfolio Approved Under Kansas Energy Efficiency Investment Act)**

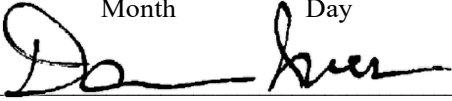
EARNINGS OPPORTUNITY MATRIX

Evergy Kansas Central Earnings Opportunity Matrix (w/ reserve budget)

Program Name	Target Incentive		Stretch Incentive	
	Metric	Amount	Metric	Amount
Hard-to-Reach Businesses	Note 1	\$ 815,915	Same as Target	
Hard-to-Reach Homes	Note 2	\$ 368,713		
Business Energy Education	Note 3	\$ 306,567		
Home Energy Education	Note 3	\$ 203,915		
Business Demand Response	Note 4	\$ 1,236,165	125% of Target	\$ 1,545,206
Home Demand Response	Note 5	\$ 1,699,613	125% of Target	\$ 2,124,516
Whole Business Efficiency	Note 6	\$ 4,476,539	125% of Target	\$ 5,595,673
Whole Home Efficiency	Note 7	\$ 2,089,126	125% of Target	\$ 2,611,408
Total		\$ 11,196,553		\$ 13,571,914

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EVERGY KANSAS CENTRAL, INC., & EVERGY KANSAS SOUTH, INC., d.b.a. EVERGY KANSAS CENTRAL

SCHEDULE EER

(Name of Issuing Utility)

Replacing Schedule EER Sheet 12

EVERGY KANSAS CENTRAL RATE AREA

(Territory to which schedule is applicable)

which was filed February 29, 2024

No supplement or separate understanding shall modify the tariff as shown hereon.

Sheet 12 of 13 Sheets

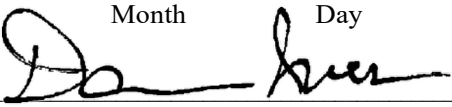
**ENERGY EFFICIENCY RIDER
(KEEIA 2024-2028 DSM Portfolio Approved Under Kansas Energy Efficiency Investment Act)**

ANNUAL EARNINGS OPPORTUNITY CALCULATION

Note 1 --	The annual Hard-to Reach Business Program performance metric is based on first-year incremental MWh energy savings reported in the EM&V report. The calculation of the Annual Incentive Amount is MWh achieved multiplied by the rate of \$23.21/MWh.
Note 2 --	The annual Hard-to Reach Homes Program performance metric is based on first-year incremental MWh energy savings reported in the EM&V report. The calculation of the Annual Incentive Amount is MWh achieved multiplied by the rate of \$25.88/MWh.
Note 3 --	1) Community Events held quarterly w/ documentation (4 / year); 2) minimum of 10% eligible customers completing online energy analysis yearly; 3) EM&V customer survey of awareness of programs greater than 50%. If metrics are achieved, then the annual Incentive Amount is 25% of the target total of \$306,567 over four years for Business and \$203,915 over four years for Home.
Note 4 --	This performance metric will be based on the cumulative MW demand response capability at the end of each program year. For Business DR, the cumulative demand response capability will be the evaluated MW from customers enrolled during each year's summer peak events. The cumulative DR capability will be reported each year in the EM&V report. The target is 47.20 MW. Target Incentive Amount is calculated as 15% of Net Benefits from Business DR at target MW reduction. The calculation of the Annual Incentive Amount is incremental MW achieved multiplied by a rate of \$26,190.17/MW.

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THE STATE CORPORATION COMMISSION OF KANSAS

EVERGY KANSAS CENTRAL, INC., & EVERGY KANSAS SOUTH, INC., d.b.a. EVERGY KANSAS CENTRAL

SCHEDULE EER

(Name of Issuing Utility)

Replacing Schedule EER Sheet 13

EVERGY KANSAS CENTRAL RATE AREA

(Territory to which schedule is applicable)

which was filed February 29, 2024

No supplement or separate understanding shall modify the tariff as shown hereon.


Sheet 13 of 13 Sheets

Note 5 --	<p>This performance metric will be based on a combination of the cumulative MW demand response capability at the end of each program year and first-year incremental MWh energy savings reported in the EM&V report. For Home DR, the cumulative demand response capability in each year will be the normalized average peak savings per participant multiplied by the number of participants enrolled at the end of the program year. The cumulative DR capability will be reported each year in the EM&V report. The total target is 61.64 MW. The total target for Cumulative Incremental First Year MWh savings is 3.936 MWh. Target Incentive Amount is calculated as 15% of Net Benefits from Home DR at target MW reduction. The calculation of the Annual Incentive Amount is incremental MW achieved multiplied by a rate of \$26,190.17/MW and MWh achieved multiplied by the rate of \$21.69/MWh.</p>
Note 6 --	<p>The performance metric for Whole Business Efficiency will be a combination of first-year incremental MW coincident peak demand savings reported in the EM&V report and first-year incremental MWh energy savings reported in the EM&V report. The hard to reach and energy education energy savings will be excluded from this performance metric. The total targets for Cumulative Incremental First Year MWh savings is 81,451 MWh. The total target for Cumulative Incremental MW Coincident with System Peak is 29.75 MW. The calculation of the Annual Incentive Amount is MW achieved multiplied by a rate of \$91,093.72/MW and MWh achieved multiplied by the rate of \$21.69/MWh.</p>
Note 7 --	<p>The performance metric for Whole Home Efficiency will be a combination of first-year incremental MW coincident peak demand savings reported in the EM&V report and first-year incremental MWh energy savings reported in the EM&V report. The hard to reach and energy education energy savings will be excluded from this performance metric. The total target for Cumulative Incremental First Year MWh savings is 24,150 MWh. The total target for Cumulative Incremental MW Coincident with System Peak is 17.18 MW. The calculation of the Annual Incentive Amount is MW achieved multiplied by a rate of \$91,093.72/MW and MWh achieved multiplied by the rate of \$21.69/MWh.</p>

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JULY 2024
Evergy Kansas Central
Energy Efficiency and Demand Response Expenditures
Applicable Energy Sales used for Development of Billing Rate

	<u>For the period Nov 2024 through Sept 2025 *</u>
Total retail energy sales (kWh)	18,808,473,321
Less Lighting energy sales	<u>88,455,336</u>
Total retail less lighting	<u><u>18,720,017,985</u></u>
	<u>Expenses July 2023 to June 2024</u>
(Over) /Under recovery	\$ 43,959
Program expenses	\$ 4,660,319
Total EER amount	<u><u>\$ 4,704,278</u></u>
Charge per kWh	<u><u>\$ 0.000251</u></u>
Total 2023 Approved EER	\$ 3,729,540
Increase/(Decrease)	\$ 974,738

* Time frame per docket 22-EKME-254-TAR

JULY 2024
Evergy Kansas Central
Energy Efficiency and Demand Response expenditures
from July 1, 2023 through June 30, 2024

Program	USoA	Docket No.	Jul-23	Aug-23	Sep-23	Oct-23	Nov-23	Dec-23	Jan-24	Feb-24	Mar-24	Apr-24	May-24	Jun-24	Total
WattSaver	182381	09-WSEE-636-TAR	\$ 278,712	\$ 21,833	\$ 29,329	\$ (88,657)	\$ 16,397	\$ 22,847	\$ 15,625	\$ 156,596	\$ -	\$ -	\$ -	\$ -	\$ 452,681
Energy Efficiency Demand Response Rider	182384	10-WSEE-141-TAR	\$ 351,561	\$ 315,247	\$ 370,358	\$ 366,779	\$ 340,415	\$ 340,300	\$ 315,042	\$ 342,209	\$ 354,055	\$ 364,748	\$ 370,358	\$ 376,545	\$ 4,207,617
Simple Savings program expenses	182383	10-WSEE-775-TAR	\$ -	\$ -	\$ 21	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 21
Grand total of all programs														<u>\$ 4,660,319</u>	

March 2024 through June 2024 Expenses for WattSaver will be included in the first KEEIA filing, which will be made in July 2025. See Docket 22-EKME-254-TAR

JULY 2024

**Evergy Kansas Central
Energy Efficiency Program Recovery by Month**

Energy Efficiency True-up (as approved)												
	2023 July	2023 August	2023 September	2023 October	2023 November	2023 December	2024 January	2024 February	2024 March	2024 April	2024 May	2024 June
Estimated MWh	2,089,311	2,055,043	1,648,739	1,451,095	1,428,017	1,589,496	1,653,651	1,526,368	1,472,407	1,343,269	1,558,642	1,883,402
Estimated kWh	2,089,311,300	2,055,042,587	1,648,738,595	1,451,094,574	1,428,016,583	1,589,495,954	1,653,650,917	1,526,367,701	1,472,406,641	1,343,268,721	1,558,641,895	1,883,401,739
Less Estimated Lighting kWh	9,223,758	9,216,458	9,209,192	9,201,959	8,705,498	8,700,557	8,695,643	8,690,754	8,685,891	8,681,051	8,676,237	8,671,447
Estimated net kWh	2,080,087,542	2,045,826,129	1,639,529,403	1,441,892,615	1,419,311,085	1,580,795,397	1,644,955,274	1,517,676,947	1,463,720,750	1,334,587,671	1,549,965,659	1,874,730,292
rate	\$ 0.000211	\$ 0.000211	\$ 0.000211	\$ 0.000211	\$ 0.000188	\$ 0.000188	\$ 0.000188	\$ 0.000188	\$ 0.000188	\$ 0.000188	\$ 0.000188	\$ 0.000188
Estimated Recovery	\$ 438,898.47	\$ 431,669.31	\$ 345,940.70	\$ 304,239.34	\$ 266,830.48	\$ 297,189.53	\$ 309,251.59	\$ 285,323.27	\$ 275,179.50	\$ 250,902.48	\$ 291,393.54	\$ 352,449.29
	July 2023	August 2023	September 2023	October 2023	November 2023	December 2023	January 2024	February 2024	March 2024	April 2024	May 2024	June 2024
Actual CCB recovery	\$ 415,834.62	\$ 424,102.25	\$ 417,018.41	\$ 317,253.69	\$ 295,093.66	\$ 259,511.60	\$ 317,545.49	\$ 271,221.46	\$ 248,455.42	\$ 274,875.43	\$ 250,652.68	\$ 313,317.29
Recovered through Solar Rate	\$ 47.60	\$ 52.26	\$ 52.05	\$ 45.03	\$ 32.82	\$ 25.18	\$ 18.44	\$ 17.91	\$ 18.81	\$ 34.08	\$ 39.84	\$ 42.68
Total Recovery	\$ 415,882.22	\$ 424,154.51	\$ 417,070.46	\$ 317,298.72	\$ 295,126.48	\$ 259,536.78	\$ 317,563.93	\$ 271,239.37	\$ 248,474.23	\$ 274,909.51	\$ 250,692.52	\$ 313,359.97
over/(under)	\$ (23,016.25)	\$ (7,514.80)	\$ 71,129.76	\$ 13,059.37	\$ 28,296.00	\$ (37,652.76)	\$ 8,312.34	\$ (14,083.90)	\$ (26,705.27)	\$ 24,007.03	\$ (40,701.02)	\$ (39,089.33)

over/(under) **July thru June \$ (43,959)**

EER rate (Nov 2022 - Oct 2023) \$ 0.000211
 EER rate (Nov 2023 - Oct 2024) \$ 0.000188

Residential Standard rate impact with EER

			usage - kWh			
	<u>current</u>	<u>proposed</u>	<u>current</u>	<u>proposed</u>		
customer charge	\$ 14.25	\$ 14.25	\$ 14.25	\$ 14.25		
winter						
500	\$ 0.082880	\$ 0.082880	\$ 41.44	\$ 41.44		
400	\$ 0.082880	\$ 0.082880	\$ 33.15	\$ 33.15		
all add'l	\$ 0.067750	\$ 0.067750				
summer						
500	\$ 0.082880	\$ 0.082880	\$ 41.44	\$ 41.44		
400	\$ 0.082880	\$ 0.082880	\$ 33.15	\$ 33.15		
all add'l	\$ 0.091430	\$ 0.091430				
RECA	\$ 0.025024	\$ 0.025024	\$ 22.52	\$ 22.52		
TDC	\$ 0.023010	\$ 0.023010	\$ 20.71	\$ 20.71		
PTS	\$ 0.001420	\$ 0.001420	\$ 1.28	\$ 1.28		
EER	\$ 0.000188	\$ 0.000251	\$ 0.17	\$ 0.23		
					increase	
total bill winter			\$ 133.52	\$ 133.58	\$ 0.06	0.04%
total bill summer			\$ 133.52	\$ 133.58	\$ 0.06	0.04%
		annual impact	\$ 1,602.24	\$ 1,602.96	\$ 0.72	0.04%
		monthly impact	\$ 133.52	\$ 133.58	\$ 0.06	